

How to Submit Smart Claims

Molina Healthcare Providers

Where healthcare **connects**.

September 2022

Important Notes About Using Availity



When you use Availity Essentials, results and data come from payer systems. Information can vary by payer, plan, product, member, your user permissions, and so on.



Information and images were current at the time this presentation was developed. Screen images and demonstrations are from a demo environment containing pre-loaded generic, deidentified information. Information might also be redacted or blurred.



It is a violation of HIPAA regulations to share credentials to a system that contains PII or PHI. Do not share an Availity user ID with others. Your organization's Availity administrator sets up user ID's and assigns roles.

You should know ...

Availity supports Google Chrome, Mozilla Firefox[®], and Microsoft Edge v79.



Be sure to allow pop-ups from:

- Availity Essentials: apps.availity.com
- Availity website: www.availity.com
- Availity Learning Center (ALC): https://availitylearning.learnupon.com
- Or any third-party websites accessed from Availity Essentials, such as a payer's website



What we'll cover



Looking for more training?

Availity offers free on-demand and live training in the Availity Learning Center (ALC). Log in and select **Help & Training | Get Trained** to search the ALC catalog, including:





What's new for providers?

For Molina Healthcare Providers



Smart Claims Benefits:

- The ability to use data from eligibility and benefits submissions to search for patients and autofill your claim.
- Create and Save Templates
 - Save a group of patients (up to 50) as a template to accelerate future claim submissions (primary claims only).
- Simplified Claim Entry Tool
 - Includes only the essential fields you need.



Helpful Tips

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Patient Registration ~ Clair	ns & Payments < My Providers < Reporting < Payer Spaces < More <		Keyword Search Q
	Roles for Kelsey Kitten		
	TEST - Demo Org - Provider		_
	Choose the best option: This user needs a new set of roles. This user needs the same set of roles as an existing user. 		
	Role(s)	Permissions What is this?	I
	User Roles		
	Base Role	More Info	
	Claims	More Info	

Tip # 2 – Enter Provider Data on the Manage My Organization Page

Add providers here...

TEST - De	emo Org - Pro	ovider Custor	ner ID 394657 📝 Edit		
Tax ID	NPI	Regions	Primary Taxonomy	Primary Service	
790121234	1234567893	AK, AL, AR, AS,	261QA0600X - Ambulatory Health Care Facilities - Clinic/Center - Adult Day Care	Address 10752 Deerwood Park Blvd S Jacksonville, Florida 32256	
Providers				Add Provider(s)	
Search for a pr	ovider by name, tax	onomy code, or add	ress Q	A-Z ↓ <u>=</u> ▼	
Allergy, Be	etty Individual			≡	
NPI		Tax ID	Primary	Taxonomy	
3234567899)	111111111	207K0000	Allergy & Immunology	
Dentist, M	ary Individual			≡	
NPI		Tax ID	Primary	Taxonomy	

...so they display here

BILLING PROVIDER	
Select a Provider 😮	
Type to search	J
Allergy, Betty - 3234567899	
Dentist, Mary - 3156870131	· · ·
Family, Robert - 2234567891	
Joe, Atypical	
Maternity, James - 1234567893	0
Med Supply Inc	0
Country ? * Address ?	

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will perform maintenance on Sat, 7/9/2022, from 2am-6am ET. Claims, Eligibility & Benefit, Claim Status,



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Patient Registration - Claims & Payments - My Provide	rs ~ Reporting ~ Payer Spaces ~ More ~		Keyword Search Q
Manage My Organization Add Provider	1		×ack
Orc LET'S FIND YOUR PROVIDER Tax ID Enter Tax ID	Type EIN 🗸		
Org home and vehicle modifications for those with or Check the box when adding an atypical provider. This will eliminate the NPI	le health care, as defined under HIPAA regulations. disabilities) zation? Upload up to 500 at once via a spreadsheet	upload.	k services,
TEST - Demo Org - Provider Customer ID Tax ID	Providers Search for a provider by name, taxonomy code,	or address	Add Provider(s) A-Z 보 -

B



Help! I am an atypical provider and set up my providers with NPI's.

It's ok! You can correct this by...

- 1. Remove the atypical provider that was added with an NPI from the organization.
- 2. Readd the provider, but this time select that option stating "this is an atypical provider..."

tions 2	♥ My Favorites ~	0	Help & Training 🗸 🛃	Jennifer's Account 🤟 🔒 Log	out
Providers ~	Reporting ~ Payer S	paces 🗸 🛛 More 🗸		Keyword Search	2)
			Case Management	Jacksonville, Florida 350816262	
P	roviders			Add Provider(s)	
5	Search for a provider by na	ame, taxonomy code, or ac	Idress Q	A-Z <u>↓</u> -	
	ABC Clinic group	Tax ID N/A	View/Edit provider Copy provider to anoth Remove provider from	-	
	Provider, Atypical In NPI	dividual Tax ID	Prima	≡ ry Taxonomy	
ty Cesse	ntials 🛪 Home 🔺 Notification	s 🚺 🛛 🗘 My Favorites 🗸	State 🗸 😮 Help	& Training 🗸 🛛 🎯 Kelsey's Account 🔻	
t Registration ~	Claims & Payments - My Pi	oviders v Reporting v Payer	Spaces - More -	Key	word
Add Provi	My Organizati	n			×
Add Provi	ider	on			×
Add Provi		Туре	National Provider ID (NPI)		×
Add Provi	ider ND YOUR PROVIDER		National Provider ID (NPI) Enter NPI		×
Add Provi LET'S FIN Tax ID Enter Tax I	ider ND YOUR PROVIDER	Type EIN v rovide health care, as defined un	Enter NPI	include: taxi services, respite services	
Add Provi LET'S FIN Tax ID Enter Tax I	ider ND YOUR PROVIDER ID a atypical provider and does not p d vehicle modifications for those of	Type EIN v rovide health care, as defined un	Enter NPI der HIPAA regulations. (Examples	include: taxi services, respite services	
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Add Provi LET'S FIN Tax ID Enter Tax I	ider ND YOUR PROVIDER ID a atypical provider and does not p d vehicle modifications for those v d to add many providers to this or	Type EIN v rovide health care, as defined unvith disabilities) ganization? Upload up to 500 at o	Enter NPI der HIPAA regulations. (Examples	Cancel Find Provid	ŝ, ler

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Why is this important?

Your claim may be denied if the billing provider is atypical but has an NPI added within Manage my Organization.

Tip # 3 – Run an Eligibility and Benefits Inquiry

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	Patient Registration ~ Claims & Payments ~	My Providers - Reporting - Payer Spaces - More -	Keyword Search Q
	 EB Eligibility and Benefits Inquiry A&R Authorizations & Referrals EP View Essentials Plans PCS Patient Care Summary Inquiry 	By submitting an eligibility and benefits inquiry for a patient, it will store the patient information for 18 months. You can then use the Selec a Patient drop-down to automaticall fill in the patient information.	· ·
	Tell us what you think.	Search for a Provider NPI Provider Last Name/Org Name	

Smart Claims

The Smart Claims application dramatically accelerates the claims process for repeatable transactions and includes templates that enable you to reuse information from a submitted claim in subsequent claims.





Use the Smart Claims application when...

- The claim does not have any attachments.
- The patient:
 - has only one insurance provider.
 - has agreed to allow the payer to pay the provider for services.
 - release of information is on file at the service provider or utilization review organization.
 - signature is on file using the authorization form for CMS-1500 claim form block 12 and 13.





Smart Claim Settings have not been configured. Open Claim Settings now to continue.

Open Claim Settings







Smart Claims requires and organization administrator to perform configuration. Please contact your organization administrator.

Open Claim Settings



Claim Settings for Smart Claims

Note: Smart Claims settings can only be updated by an organization administrator.

		r		For CA - CalAIM ONLY:
Welcome to Smart Claim	×		Welcome to Smart Claim	Select Yes to default the patient
Let's get started.			Time Saver-Tip	control number on all smart
To make things simple, let's set up a few pieces of basic information about your organization's claims. Don't worry, you ca always update these settings later if they change.	n		Set up your defaults now and save precious tin	claims.
always update these settings later if they change.			Default the patient control number on all sma	rt claims? 🕐
Does the provider have a signature on file?			• Yes	
• Yes			-	
O No			O No	
			Default the provider assignment to: 💡	
O Not Applicable			Accepts Assignment	
Would you like to authorize the health plan to remit payments to the provider?			Accepts Assignment on Clinical Lab Service	25 Only
• Yes				
O No			O Does Not Accept Assignments	
			Default the provider's Release of Information	Code to: ?
O Not Applicable			O I - Informed consent to release medical info	ormation for condition or diagnoses regulated by Federal Statutes
* Set your default place of service? ?			 Y - Yes, provider has a signed statement pe 	
11 - Office	•		• F - res, provider has a signed statement pe	
Next				Back Save & Continue
		l		









DROVIDED INFORMATION





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Additional Requirements for California

Some Procedure Code and Modifier combinations will require an Invoice ID

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Patient R	Registration ~ Claims & Payments	✓ My Providers ✓ Re	porting ~ Payer Space	s v More v		Keywo	ord Search Q
	* Principal Diagnosis Code ? 12724 - Chronic thromboembol	lic p	s Code search		nosis Code pe to search	•	
	* Dates of Service ? 08/18/2022 🖬 - 0 Add Line	08/18/2022	Procedure Code ? T2033	Modifier U6	* Quantity ?	* Charge Amount \$	
	ADDITIONAL REQUIREMENTS						
	Name	Member ID	Procedure Code(s)	Invoice	ID		
	SAMPLE PATIENT	10000001234	T2033				



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× Remove					
BEN BLUEBERRY ((SUBSCRIBER)	COMPLET	E View Details S Retry		
*DOB		* Gender	* Payer ?	* Subscriber ID ?	Policy/Group Number ?
12/19/1992		Male 🔻	MOLINA HEALTHCARE	987654321	
*Relationship ? Self •	* Country ? United States	* Addr 10 SA	ess 🥐	Suite ?	
* City		* Sta	ate * ZIP Code		
PEORIA			• 61603		
× Remove					

Example of one claim being rejected and another claim being accepted

ustom	ner ID: 1194						Transaction D	ate: 07/06/20
LAIM	SUMMARY							
XAMF	Provider PLE PROVIDER AIN ST, SOMEW							
	Patient	Payer	Date(s) of Service	Principal Diagnosis Code	Procedure Code	Modifier	Quantity	Charge Amount
0	JOHN DOE	PAYER NAME	06/04/2022 - 06/04/2022 07/04/2022 - 07/04/2022	F411	4064F 4064F		1 1	\$100.00 \$100.00
	Code (51) wh		nvalid in Subscriber City, State, ZIP (JS. Segment N4 is defined in the guid through 683					
	PAUL PATIENT	PAYER NAME	06/02/2022 - 06/02/2022 07/02/2022 - 07/02/2022	F411	4064F 4064F		1 1	\$100.00 \$100.00
	(T	D: 456064413						









By using Smart Claims to submit claim(s), you acknowledge and accept the following:

Claim Response Page

	uccess! Your cl ike up to 24 day		tted. Please access your or	ganization's Rec	ceiveFiles mail b	ox to view c	laim respon	ses. This car
Custo	mer ID: 1194					Tra	nsaction Da	te: 07/06/2022
CLAIN	I SUMMARY							
123 34	MPLE STREET			Brinsiaal				
	Patient	Payer	Date(s) of Service	Principal Diagnosis Code	Procedure Code	Modifier	Quantity	Charge Amount
S	Patient SALLY STRAWBERRY	Payer MOLINA HEALTHCARE	Date(s) of Service	Diagnosis		Modifier	Quantity 2	-

Example – Print

1 / 2 | - 156% + | 🗊 🕎

Smart Claims (1 of 2)

Success! Transaction Date: Friday, 07/01/2022	Customer ID: 1194
DOE, JOHN	
Subscriber	
Transaction ID	123456789
Patient Account Number	987654321
Submission Type	Smart Claim - Professional
Submission Date	07/01/2022
Date(s) of Service	06/04/2022-07/04/2022
Patient Name	DOE, JOHN
Subscriber ID	ABC123456789
Billing Provider Name	EXAMPLE PROVIDER
Billing Provider NPI	1234567893
Billing Provider Tax ID	123456789
Total Charges	\$200.00

Smart Claims (2 of 2)

Success!		
Transaction Date: Friday, 07/01/2022	Customer ID: 1194	



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Example – Select a Template Select a Template							Select a template created by anyone within your organization to prefill all the fields, except service dates.		
PATIENT INFORMATION		TEMPLATE A		Î					
			Т	EMPLATE B	Î				
	nt(s) ? Patients are from up to 18 months of eligibil y patient name, date of birth or member IE						Select a Template	EXAMPLE TEMPLATE	•
, ,			PATIENT INFOR	RMATION					
PROVIDER INFOR	RMATION		***					G	Add Patients in Bulk
Provider Type	* Select a Provider ?	* Address		ient(s) 🕐 Patients are from u			our organization.		•
Billing	Type to search 🝷	Type to search	Type to sear ch	by patient hame, date of					
Pay To Addres	ss (if different from billing provider addre	ss)	Patient Name	Date of Birth	Payer ?	Member ID	Patient Contro	bl Number 🕜	Action
+ Add a Provide	er		JOHN DOE	Jan 1, 1980	PAYER NAME	123456789	DOE1234	56789	× Remove
			PAUL PATIENT	Feb, 1,1980	PAYER NAME	654987321	PAT98765	4321	× Remove
			PROVIDER INFO	ORMATION					
			Provider Type	* Select a Provider	?	*Address			
			Billing	EXAMPLE PROVID	DER - 1234 🔻	 123 Main Street - Somewhere, FL 12345 			-

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Training Resources







Help & Training ~

View Network Outages

Find Help Get Trained Availity Support

- Use **Find Help** to launch the Provider Help Center and access training documentation plus payer-specifics.
- Use Get Trained to launch Availity Learning Center (ALC) to enroll in on-demand and live training options.
- Use Availity Support to submit a support ticket online to Availity Client Services (ACS).
- Use View Network Outages to review current outages and scheduled maintenance.

Register by going to: Help & Training | Get Trained | Sessions

Upcoming Live Webinars

- Claim Status for Molina Healthcare (9/19 @ 3:00pm ET)
- Claim Status for Molina Healthcare (9/21 @ 10:00am ET)
- Availity Essentials Provider Portal Overview for Molina Providers (09/22 @ 11:30am ET)
- Claim Status for Molina Healthcare (9/23 @ 11:00am ET)
- How to Submit Smart Claims for Molina Healthcare (9/23 @ 1:00pm ET)
- How to Submit Smart Claims for Molina Healthcare (9/29 @ 3:00pm ET)
- Availity Essentials Provider Portal Overview for Molina Providers (09/30 @ 11:00am ET)

Thank you for attending!

For Availity customer support, contact 1.800.282.4548, or select Help & Training I Availity Support.