

# Provider Checklist Adult Long-Term Care Enrollment

Ready to start the process of becoming a Medicaid-enrolled adult long-term care (LTC) provider?

Adult LTC providers who deliver home and community-based services (HCBS) may use this checklist to enroll with Wisconsin Medicaid on the ForwardHealth Portal (the Portal) at <a href="mailto:forwardhealth.wi.gov">forwardhealth.wi.gov</a>. We'll guide you every step of the way.

#### **Reminders:**

- 1
- The enrollment deadline is **January 1, 2026**. Applications may take up to 60 days to process. We encourage you to apply early.
- 2

If you are a residential provider or provider of services at a fixed-site facility, you must enroll with Wisconsin Medicaid and receive a unique Medicaid ID for each physical location. Refer to the ForwardHealth Online Handbook at <a href="mailto:forwardhealth.wi.gov/WIPortal/Subsystem/KW/Display.aspx">forwardhealth.wi.gov/WIPortal/Subsystem/KW/Display.aspx</a>, scroll down the page and accept the licensing agreement, and search for topic #23490, Enrollment by Physical Service Location, for a list of fixed-site facilities.

#### **Enrollment Resources**

- Find more information on the Provider Enrollment System for Adult Long-Term Care page at <u>forwardhealth.wi.gov/WIPortal/cms/public/ltc/providerenrollment.htm</u>.
- View the Adult LTC Provider Enrollment Training video in the Adult Long-Term Care Programs
  drop-down menu of the Portal Trainings page at <u>forwardhealth.wi.gov/WIPortal/cms/page/</u>
  <u>trainings/home</u> for a step-by-step demonstration on how to complete an enrollment application.
- Start your enrollment by clicking the Start or Continue Your Enrollment Application link at <u>forwardhealth.wi.gov/WIPortal/Subsystem/Certification/EnrollmentCriteria.aspx</u> on the Provider Enrollment Information page.

#### **Key Contacts**

- ForwardHealth Provider Services can answer enrollment and policy questions. Call 800-947-9627, Monday–Friday 7 a.m.–6 p.m. Central Time (CT).
- The ForwardHealth Portal Help Desk can answer technical questions on the Portal functions, including accounts, registrations, passwords, and more. Call 866-908-1363, Monday–Friday 8:30 a.m.–4:30 p.m. (CT).

# **Adult Long-Term Care Provider Enrollment**

### **Step-by-Step Instructions**

#### **Gather Information**

Having details and documents on hand will make it easier for you to enter this information:

- Any ownership or controlling interest related to the adult LTC provider (Refer to the Online Handbook at <u>forwardhealth.wi.gov/WIPortal/Subsystem/KW/Display.aspx</u> and search for topic #14317, Terminology to Know for Provider Enrollment, for definitions of ownership or controlling interest.)
- Criminal conviction and termination disclosure information
- Address information, including Practice Location, Mailing Location, and 1099 Mailing Location
- All tax information, including Taxpayer Identification Number (TIN) and TIN effective dates

Note: Either an Employer Identification Number or an individual's Social Security number can be used for the TIN.

#### **Complete Your Application**

You have 10 calendar days to complete your enrollment application once you start it. Refer to the Enrollment Application and Tracking Process page of the Portal at <a href="mailto:forwardhealth.wi.govWIPortal/Subsystem/Certification/EnrollmentCriteria.aspx?topic=3">for more information on saving an application.</a>

#### **Beginning Enrollment Information**

- 1. Go to forwardhealth.wi.gov.
- 2. Click the **Become a Provider** link in the Providers box on the left side of the page to get enrollment information and start an application.
- 3. Click the **Start or Continue Your Application** link. You can either start a new enrollment or continue a previous enrollment.
- Under To Start a New Medicaid Enrollment, click the Medicaid/Border Status Provider Enrollment Application link.
- 5. Read through the **instructions**. Click **Next**.
- 6. Select the **Type of Applicant**. Click **Next**.
- 7. Individual: Select the button that you are not employed by a clinic. Click **Next**.
- 8. Select **Type of Enrollment**. Click **Next**.
- Select Provider Type. Refer to the Online Handbook at forwardhealth.wi.gov/WIPortal/ Subsystem/KW/Display.aspx and search for topic #23491, Adult Long-Term Care Waiver Provider Enrollment Guide, for more information on each provider type. Click Next.
- 10. Select **Provider Specialty**. Click **Next**.
- Select the Waiver Services applicable to you.
   Click Next.
- 12. Select the **Waiver Programs** you wish to provide services for. Click **Next**.
- 13. Individual: Complete all required information for **Individual Name**. Click **Next**.
- 14. Organization: Enter the organization name and language(s), if applicable, for **Identifying Information**. Click **Next.**If you have a certificate from the Division

of Quality Assurance, a managed care organization, or the Wisconsin Department of Health Services (DHS), this name must match the facility name on your certificate.

15. Organization: Select the **Type Of Business** from the list of options: Sole Proprietor, Corporation for Nonprofit, Corporation for Profit, Limited Liability, Partnership, and Government. Select **State of Registration**. Click **Next**.

#### Address and Other Details

- Fill in Address Information: Practice Location and Mailing Address.
- Fill in Financial Information: Tax
   Information, Checks and Remittance
   Advice Address, and 1099 Mailing Address.
   Click Next.
  - The Taxpayer Name must exactly match your tax name on file with the Internal Revenue Service (IRS).
- Select the **County** and **Tribes** you serve. Click **Next**.
- Enter your Medicaid Service Provider and Medicaid Member Count. Click Next.
- Enter any appropriate license or credentialing information—do not include letters if they are in the license number. Click Next.
- Enter Medicare and Medicaid information. Click Next.
- 7. Individual: Complete all information on the **Background Information Disclosure** page. All previous convictions, regardless of severity, must be disclosed when answering the second question.
- Individual: Complete information for addresses you have lived at in the past three years. Click **Add** for each address. Click **Next**.
- Answer Yes or No to the Criminal Conviction/Termination Disclosures questions. Click Next.

 Provide detailed information about criminal conviction disclosures and termination disclosures, if applicable. Click **Next**.

# Owner/Controlling Interest/Manager Information

- Indicate any Owner/Controlling Interest in Applicant. Click Next.
- Add any Owner/Controlling Interest Relationships. Click Next.
- Provide additional information in the
   Owner/Controlling Interest in Applicant—
   Disclosing Organization(s) Detail panel.
   Click Next.
- 4. Enter the information for the **Managing Employee**. Click **Next**.
- Answer Yes or No to the Subcontractor and Owner Relationships to Subcontractors questions. Click Next.

#### **Attestation and Provider Agreement**

- If applicable, review the **Attestation** statements, check all boxes, sign, and date. Click **Next**.
- Next, review the **Provider Agreement**, and confirm you agree to the statements listed in the Agreement. Click **Next**.

#### **Documentation**

 Upload Supporting Documents, such as licenses or certifications. Acceptable file formats are JPG, JPEG, TXT, RTF, CSV, and PDF. Click Next.

- Review the How to Upload Documents video in the Adult Long-Term Care Programs section of the Training page at <a href="mailto:forwardhealth.wi.gov/WIPortal/cms/page/trainings/home">forwardhealth.wi.gov/WIPortal/cms/page/trainings/home</a> for additional information on uploading documents.
- 2. 1–2 bed adult family home (AFH), 3–4 bed AFH, community-based residential facility (CBRF), residential care apartment complex (RCAC), and Adult Day Care providers must upload a copy of their certificate.
- Providers of these services must upload a copy of supporting documentation showing they are qualified to provide the service (certificate, license, or resume):
  - Community Services & Support—Other
  - Health and Wellness
  - Counseling and Therapeutic Services— Other
  - Home Modifications—Environmental Accessibility Adaptations

Providers who have an HCBS Compliance Letter from DHS must upload a copy.

#### **Submit the Application**

- 1. Carefully read the **Summary**. Click **Submit**.
- 2. **Print Enrollment Documents** to save them or print a hard copy. Click **Next**.
- At the Enrollment Application Submitted screen, save the Application Tracking Number (ATN) for your records.

#### Wait for Your Enrollment Decision

We will usually notify you of your enrollment status within 10 business days after receiving your complete application, but no longer than 60 business days.

You can track the status of your enrollment application through the Portal by entering your ATN in the Enrollment Tracking Search tool at <a href="mailto:forwardhealth.wi.gov/WIPortal/Subsystem/Provider/EnrollmentTracking.aspx">forwardhealth.wi.gov/WIPortal/Subsystem/Provider/EnrollmentTracking.aspx</a>. You will see current information on the status of your application, such as whether it is being processed or has been returned for more information.

If your application is approved, you will receive a welcome letter at the mailing address submitted on your application with instructions on how to request a PIN for the Portal.

Your next step is to create a Portal account:

- Go to <u>forwardhealth.wi.gov</u>.
- Click the Login link.
- At the bottom of the Sign In box, click **Logging in for the First Time?** and enter the Login ID and PIN provided in the PIN letter.

If ForwardHealth needs additional documentation to process the application, it will be returned to you. You will receive a letter informing you what is needed. You must respond by mail within 30 business days.

If the application is denied, you will receive a letter with the denial reason.

# Adult Long-Term Care (LTC): Waiver Service Provider Enrollment and Portal Resources

ForwardHealth Training Department



#### Agenda

- Training Objective
- ForwardHealth Portal Introduction
- Information to Have Before Enrolling
- Provider Enrollment Timeline
- Enrollment Walkthrough and Group Enrollment
- Saving and Exiting a Provider Enrollment Application
- Application Outcomes
- Adult LTC Resources
- Other Resources



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Adult LTC waiver services providers will need to enroll with Wisconsin Medicaid using the ForwardHealth Portal by January 1, 2026. Adult LTC waiver services providers will need an approved Wisconsin Medicaid provider enrollment to get a Medicaid ID, which allows services to be provided for Family Care, Family Care Partnership, Program of All-Inclusive Care for the Elderly (PACE), and IRIS (Include, Respect, I Self-Direct) members and participants. This enrollment process does not apply to individual self-directed services (SDS) workers or participant-hired workers. After your enrollment has been approved, you will be provided a Medicaid ID. This presentation will demonstrate the provider enrollment process. This training will also include important provider enrollment information and resources. First, there will be an introduction to the Portal, which is where you will go to complete your provider enrollment application. There is a list of information needed prior to enrollment, an explanation of the enrollment timeline, and important dates to remember. Then, there is a walkthrough of an entire provider enrollment application from start to finish. This presentation will show you how to save and exit a provider enrollment application and return to it later. Once the provider enrollment demonstration is over, you will see the three outcomes of the application. Then this training will direct you to various Adult LTC resources that contain valuable information to help you in your provider enrollment journey. This presentation will also direct you to other resources that can help you once you are enrolled.

## **Training Objective**

By the end of this training, you will know:

- What information you'll need to begin enrollment.
- How to enroll as a provider.
- How to access Adult LTC resources on the Portal.



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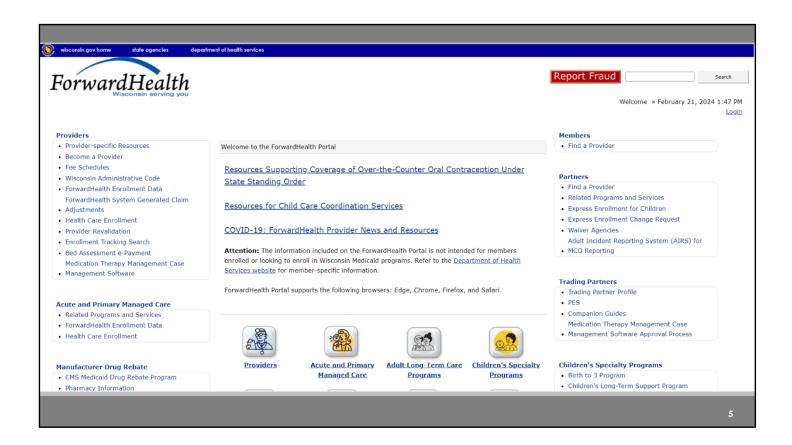
#### ForwardHealth Portal Information

- Access the Portal at www.forwardhealth.wi.gov:
  - o Supports Edge, Chrome, Firefox, and Safari browsers.
  - o Used to complete provider enrollment.
  - o Has a public and secure side.
- Click the ForwardHealth logo to get back to the Portal homepage.



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The ForwardHealth Portal is Wisconsin Medicaid's information hub. To access the Portal, make sure you are using a supported browser, such as Edge, Chrome, Firefox, or Safari. The Portal can be found at forwardhealth.wi.gov. LTC waiver provider enrollment will be completed through the Portal. The Portal has two sides, public and secure.



The public side is where you can access information on policy, trainings, the ForwardHealth Online Handbook, user guides, and ForwardHealth Updates. The secure side is accessible once you're enrolled and contains your account that allows you to do Portal functions such as receiving your secured messaging from ForwardHealth, adding or removing a waiver service or program, or performing demographic maintenance on your account. When navigating the Portal, you can click the ForwardHealth logo in the top left to reach the Portal homepage.

### Information to Have Before Enrolling

- Tax ID number
- All licenses and certifications
- Mailing address
- Practice location information
- · Medicaid member and provider count
- Background check information
- Ownership information
- Managing employee information



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Prior to enrollment, you should have the above information. This information is required, depending on the provider type, specialty, and waiver services selected.

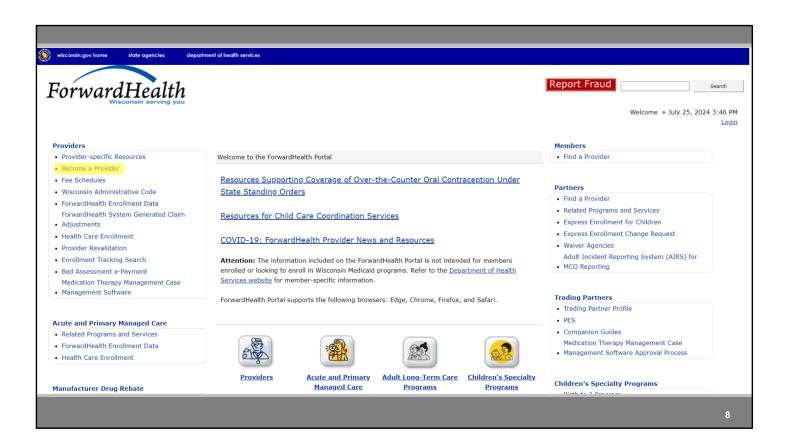
If you have a DQA license, then the name and address entered in the enrollment application must match the DQA license.

#### Provider Enrollment Timeline

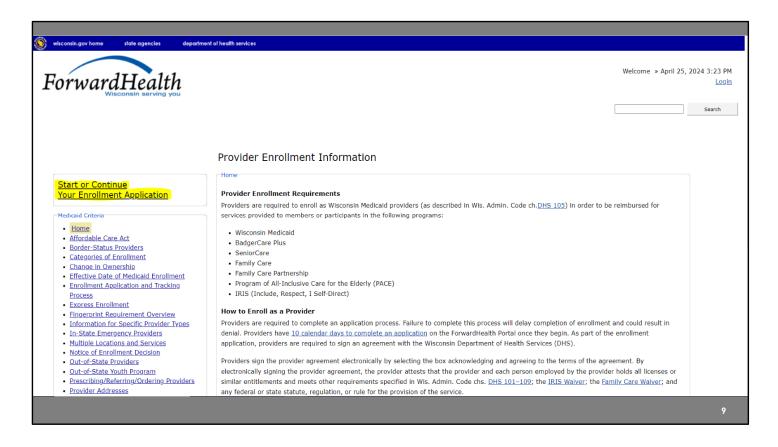
- You must be enrolled by January 1, 2026.
- Application processing usually takes 10 days but can take up to 60.
   Submit your application well in advance of the enrollment deadline to allow time for processing.
- You may save and exit your application and return to it later:
  - o An unsubmitted application will expire after 10 calendar days unless it is re-accessed.
  - o If the application expires, it will be deleted.
  - o The application can be saved and exited multiple times. After each save and exit, the 10-day clock will restart.



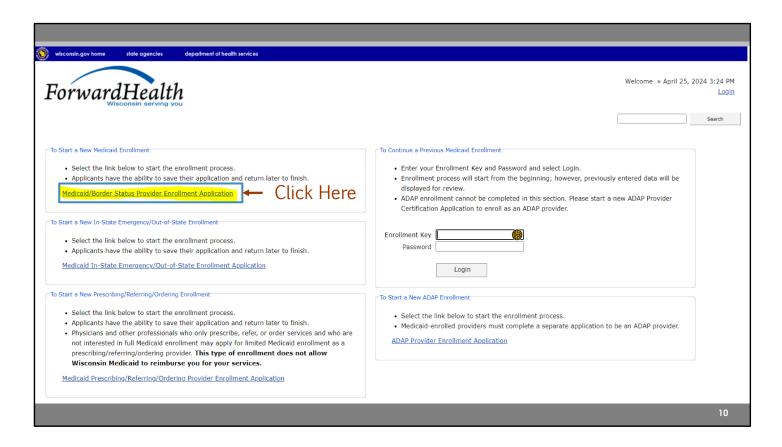
You must be enrolled by January 1, 2026. Application processing usually occurs within 10 days but can take up to 60. Providers should submit their application well in advance of the enrollment deadline to allow time for processing. You may save and exit an application at any point and return to it later. An unsubmitted application must be re-accessed within 10 calendar days of starting or it will be deleted, and you will have to start from the beginning. The application can be saved and exited multiple times. After each save and exit, the 10-day clock will restart.



This is where we will begin, at the ForwardHealth Portal homepage. From here, click **Become a Provider**.

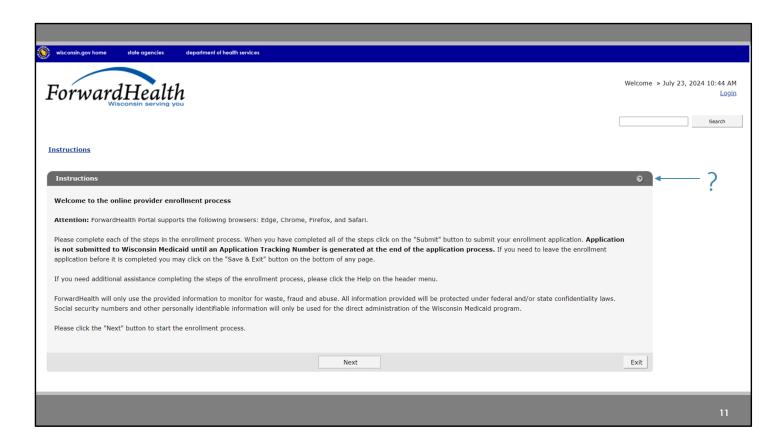


Next, click Start or Continue Your Enrollment Application.



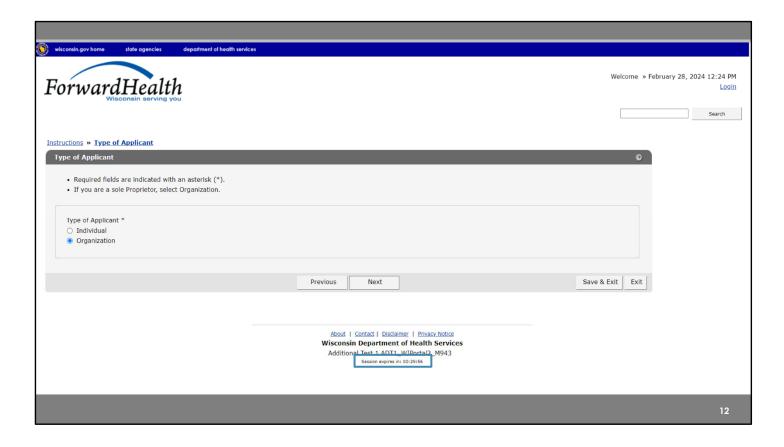
Next, you will want to begin a Medicaid/Border Status Provider Enrollment Application.

Please note, there is no application fee for LTC Waiver Providers.



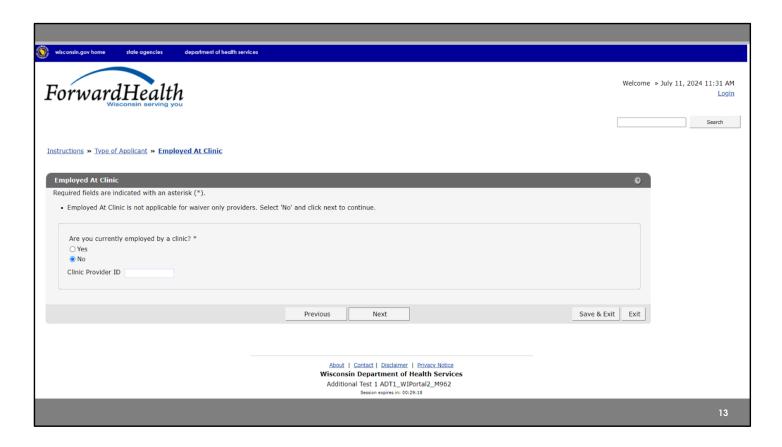
The provider enrollment application is a series of screens that will prompt you to enter specific information. This is a demonstration of a provider enrollment application that will show you these screens. Each screen will have notes that will clarify what the application is asking for. These notes may vary on the section, depending on the provider type, specialty, and waiver service selected. If you need additional assistance completing the steps of the provider enrollment process, please click the question mark on the top of the screen. When you are ready to begin, click Next.

Throughout the application, if you need to navigate to previous screens, use the Previous button that appears on the bottom, or use the blue links above the box. **Do not** use the browser's navigation buttons, such as the back arrow, or you may lose all the information you have entered to that point.

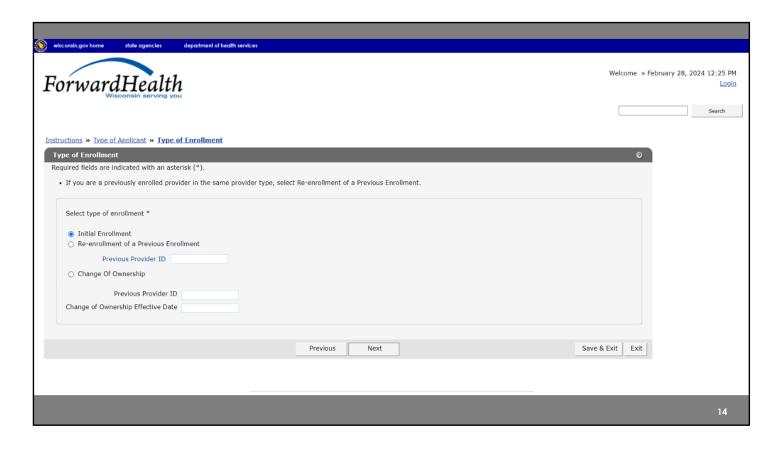


For type of applicant, you can either select individual or organization. This example will be an organization. If you are a sole Proprietor, select Organization. There will be some screenshots of the individual application to highlight key differences.

It is important to note that each screen will time out in 30 minutes if you have not moved onto a different screen. There is a countdown timer on the bottom of the page that will show you how much time is left. If the page times out, you will need to restart the application. If you need to pause and collect information, you can save and exit your application and return to it later. Instructions for that are given later in this training.



**Individual Applicant Screen:** If you selected Individual for type of applicant, this would be the next screen. Indicate whether you are currently employed by a clinic. For Adult LTC Waiver Providers, this answer will always be No.

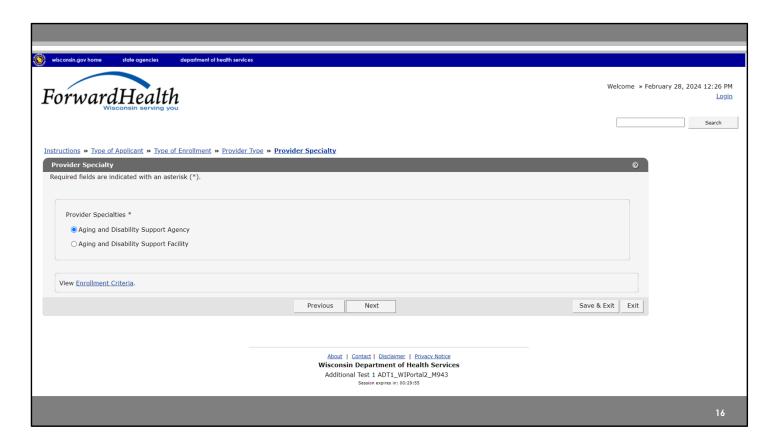


New providers will select Initial Enrollment.

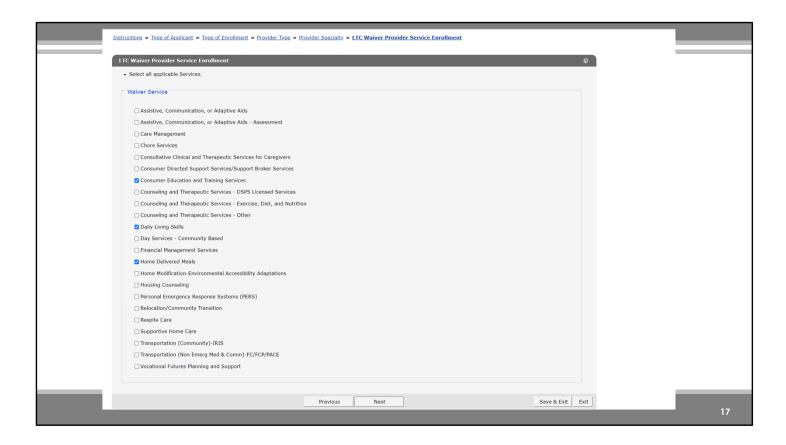
O Hearing Instrument Specialists	Waiver Aging and Disability Support Agency	
O Home Health Agencies / Personal Care Agencies	O Waiver Community Services & Support	
O Hospice Providers	O Waiver Counseling & Therapeutic Services	
○ Independent Labs	Waiver Equipment & Accessibility Related Services	
O Inpatient/Outpatient Hospital Providers	○ Waiver Financial Management	
O Institute for Mental Disease	○ Waiver Health and Wellness	
O Medical Equipment Vendors	○ Waiver Interpreter	
O Medical Supply Providers	Waiver Living Environment Adaptation	
O Mental Health/Substance Abuse Clinics (includes Crisis/CSP/CCS	○ Waiver Microboard	
O Nurse Practitioners	O Waiver Non-Residential Day & Vocational Services	
O Nursing Homes	O Waiver Nurse Service	
Occupational Therapists	O Waiver Personal Emergency Response Systems	
Opticians	O Waiver Remote Monitoring and Support	
Optometrists	O Waiver Residential Services	
○ Pharmacies	○ Waiver Retail Store	
O Physical Therapists	Waiver Supportive Home Care Agency	
○ Physicians	Waiver Transportation	
○ Podiatrists	○ Waiver Tribal Provider	
		15
		15

Select your provider type. The provider type is how a provider is enrolled with Wisconsin Medicaid. Provider types are divided into subtypes, referred to as provider specialties. The specialty refers to services a provider is licensed or qualified to provide. In this demonstration, we will use Waiver Aging and Disability Support Agency. The list is in alphabetical order. **All waiver provider types are at the end of the list.** 

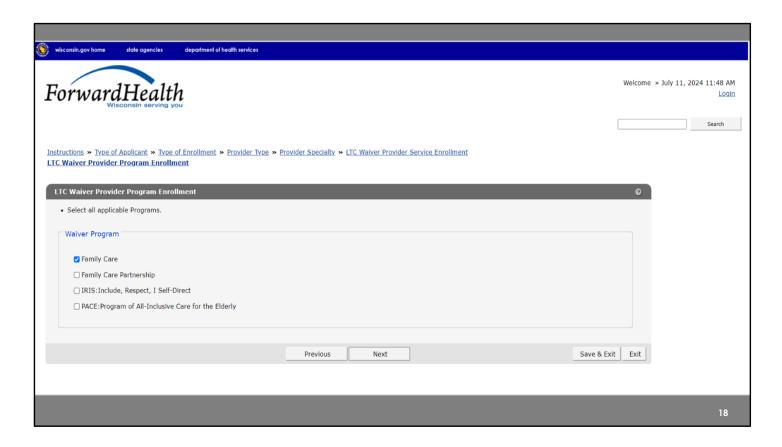
The selections used in this resource are only an example. Providers need to determine their own selections.



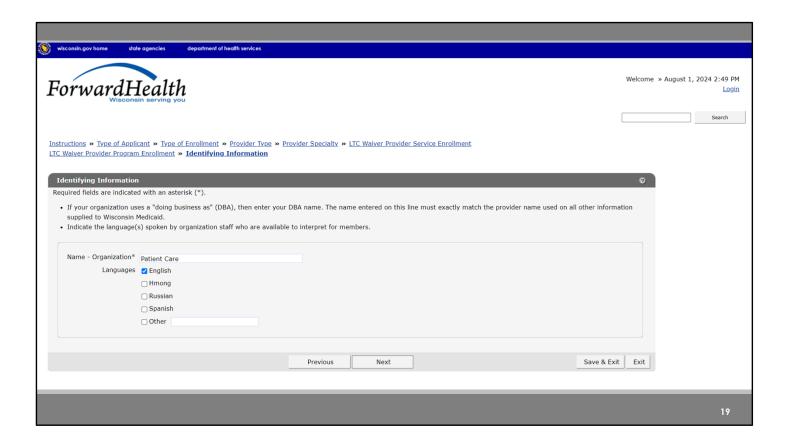
Enter the provider specialty. The options available are determined by the provider type selected on the previous screen. We will use Aging and Disability Support Agency.



In the next section, you will be asked to add all waiver services that you intend to perform. We will add three waiver services: Consumer Education and Training Services, Daily Living Skills, and Home Delivered Meals. Enter the waiver services and click Next. The system is configured to display services on this screen, depending on the provider type and specialty selected on the previous sections.

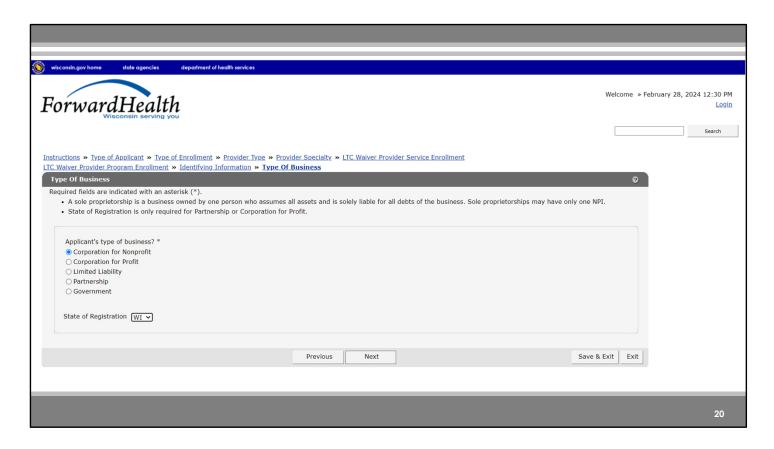


In this section, you will select one or more waiver programs for which you intend to supply services. For this training, we will use Family Care. Select the Waiver Programs applicable to you, then click Next.

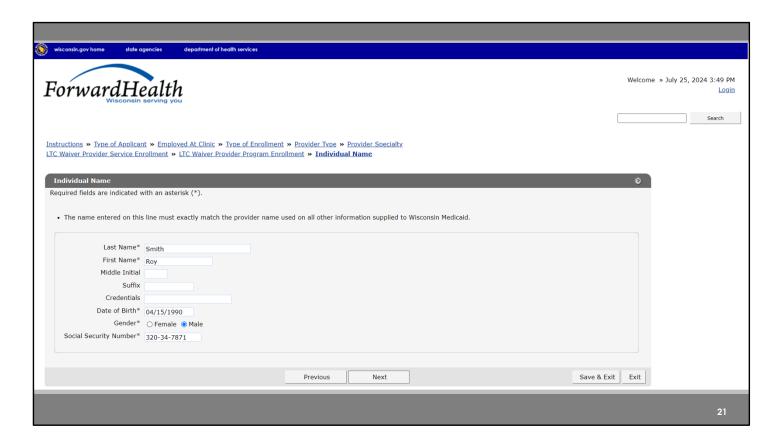


Next, you will be prompted to enter identifying information. This includes the organization's name and languages spoken.

If you have a DQA License, then the organization name entered here must exactly match the Facility Name on the DQA License. If you are an Adult Family Home and have a certification from an MCO or DHS, then the name entered here must exactly match the name on the certification. Enter the information, then click Next.



Enter the type of business, then click Next. This example will be a corporation for non-profit.



**Individual Applicant Screen:** If you selected Individual Enrollment, the Individual Name screen will appear instead of the Type of Business screen. Enter your name and information and click next.

	orollment » Provider Type » Provider Specialty. » LTC entifying Information » Type Of Business » <b>Practice</b> .			
Practice Location equired fields are indicated with an asteri	v (*\		0	
Practice Location is the street address     A provider directory search will be made.	where provider's office is physically located, even if serv	umber for Member Use will be included in the provider directory.		
Street Address Line 1*	123 ForwardHealth Dr.			
Street Address Line 2				
	Madison WI ∨ 53702 - 0021			
County				
Medicaid Contact Person*	Michael Jones			
Telephone Number - Contact Person*				
Telephone Number - Member Use*	(608)424-9385			
	Previous	Next	Save & Exit Exit	
				2:

The next section includes practice location and contact information. The practice location is the street address where the provider's office is physically located, even if the services are delivered in a home or community setting. Some providers will receive a different panel note for practice location. These providers are called "location-based providers." The alternative panel note will say "Practice location is the street address where your facility is physically located and/or where you render services."

If you have a DQA License, then the organization address entered here must exactly match the Facility Address on the DQA License. If you are an Adult Family Home and have a certification from an MCO or DHS, then the address entered here must exactly match the address on the certification.

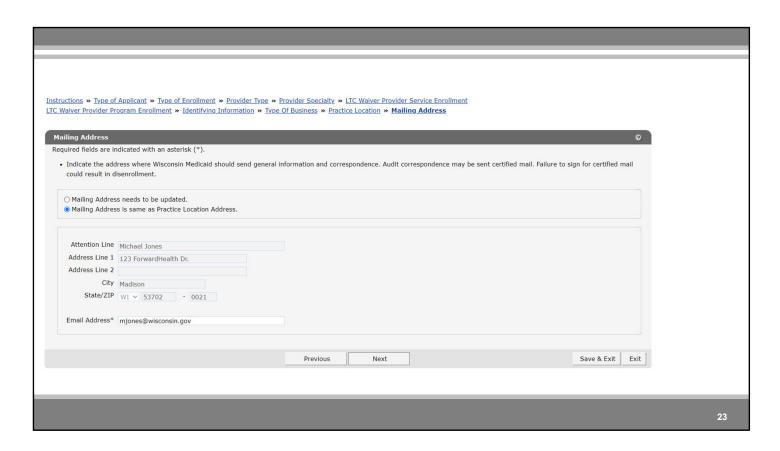
Enter the name, phone number, and extension of the Medicaid contact person. This information will be used for Medicaid administrative purposes only.

Enter the telephone number for member use. This is the phone number that members should use to contact the provider. If applicable, this number and address

will be made available to the public in a provider directory search.

If you have more than one practice location, then you must complete a separate provider enrollment application for each location. This is a requirement for location-based providers with multiple practice location addresses. Additional information on Enrollment by Physical Location is available in the Online Handbook.

A P.O. Box is not allowed in the practice location fields, but it is allowed in the mailing address fields. Some fields have a character limit. If the information you are trying to enter exceeds the character limit, then you will need to shorten it to fit in the field. The character limit in the address line fields is 30.

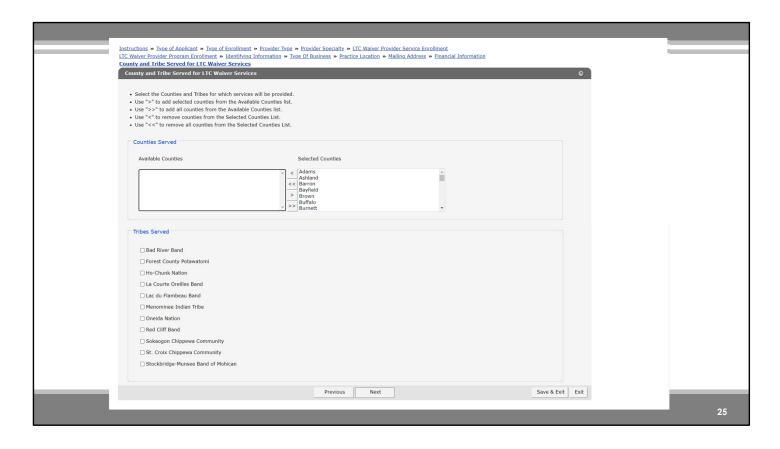


If the mailing address is different from the practice location, you can enter it here. If not, select the Mailing Address is same as Practice Location Address option. This address is where Wisconsin Medicaid will send general information and correspondence. You are required to enter your email address on the bottom of this screen.

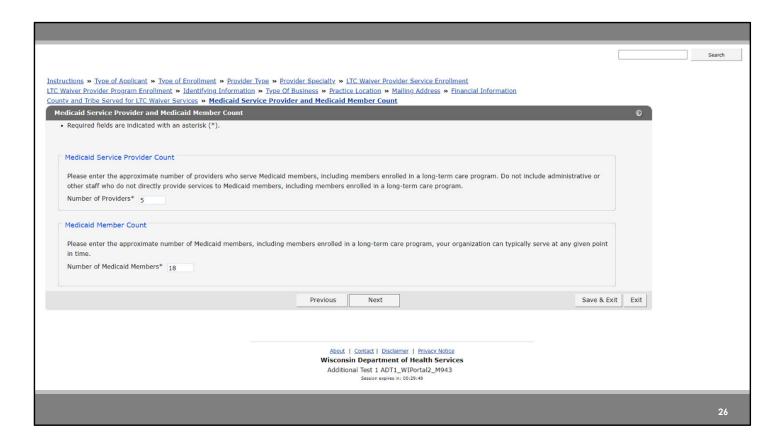


The next section is where you will enter your taxpayer information. If you are using your Social Security Number, then the name on the application must match what is on your Social Security Card. If you are using your EIN, the name must match what is on your IRS 147C letter.

The 1099 Mailing Address section at the bottom of the screen can be left blank if the above taxpayer information has been previously reported to Wisconsin Medicaid. We recognize that LTC waiver-only providers won't be getting 1099s from ForwardHealth; however, these fields are required for a complete provider profile. A 1099 Mailing address still must be given to an MCO (Managed Care Organization) or IRIS FEA (Fiscal Employer Agent), as this is not the same as reporting to Wisconsin Medicaid.

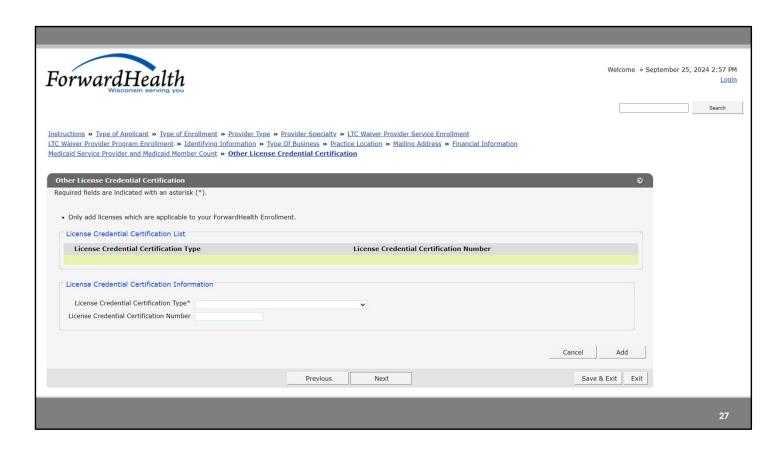


Next, select the Counties and Tribes for which services will be provided, then click Next.

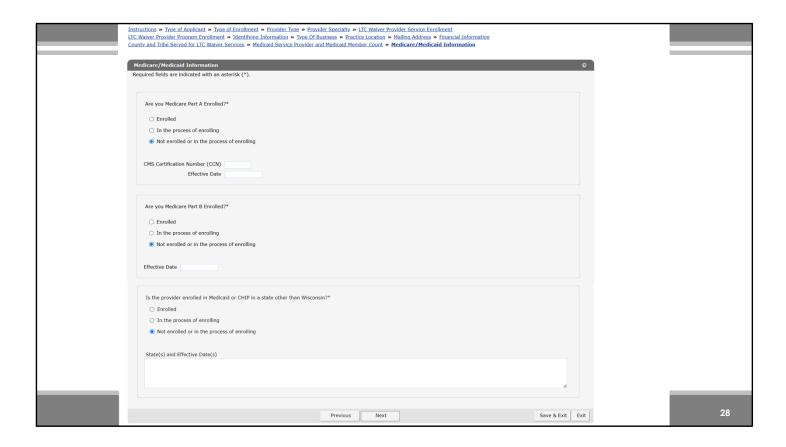


Next, you will enter the approximate number of staff members at your agency who service Medicaid members. The Medicaid Service Provider Count encompasses providers who serve Medicaid members, including those enrolled in an LTC program. Do not include administrative or other staff who do not provide services to Medicaid members.

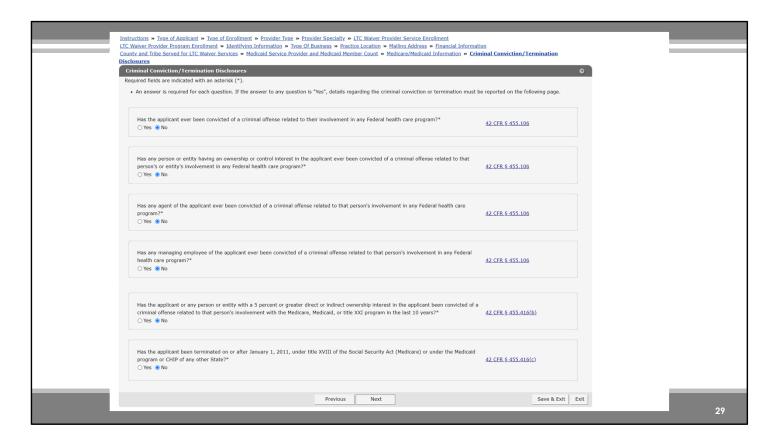
The Medicaid Member Count is the approximate number of Medicaid members, including members enrolled in an LTC program, that the organization can typically serve at any given time.



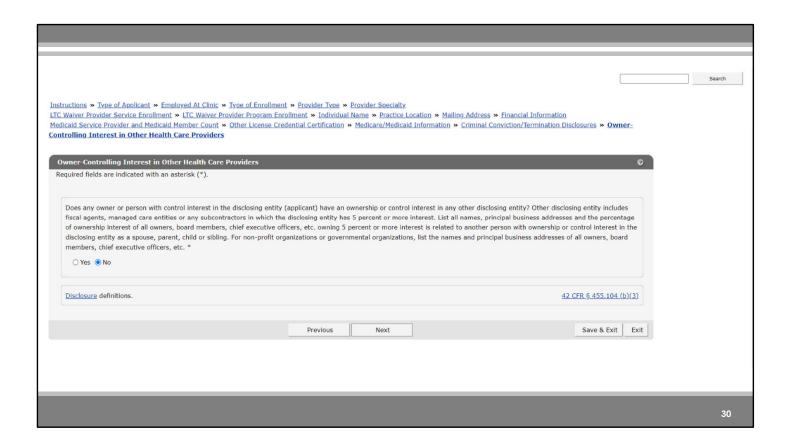
**Regarding DQA and DSPS License numbers:** This screen is where you can enter other license credential certification information that is applicable to your ForwardHealth enrollment. The DQA and DSPS license number should only include the numbers. The letters or dash before or after the numbers should not be entered.



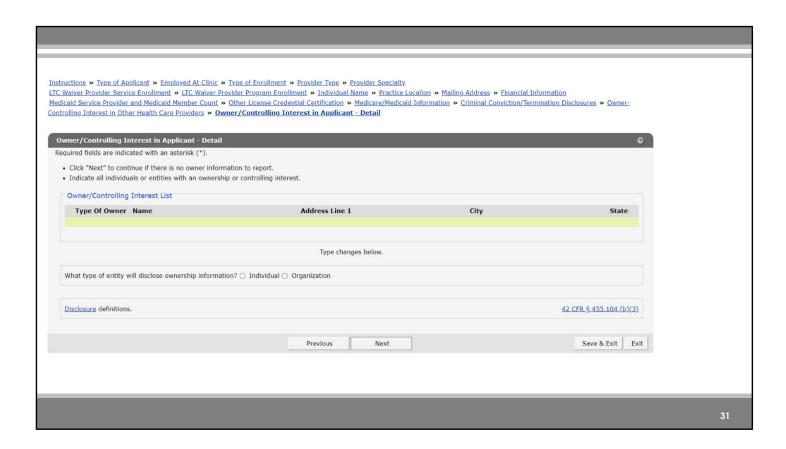
The next section will ask what Medicare/Medicaid programs you (the provider) or your organization are enrolled in to provide services. Enter the CMS certification number and the effective date as applicable, then click Next.



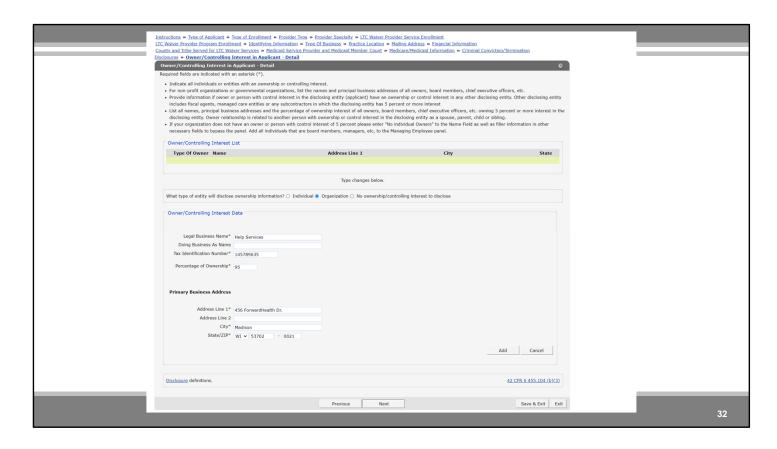
Next, enter any criminal conviction/termination disclosures, then click Next.



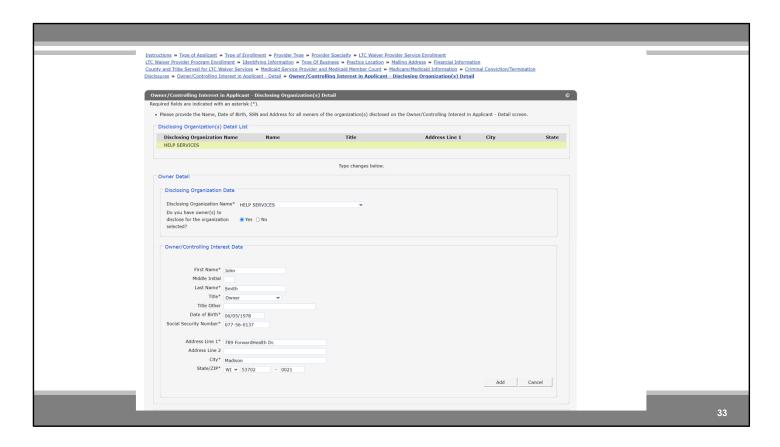
**Individual Applicant Screen:** Provider applicants enrolling as an individual will have to indicate whether they have a controlling interest in any other disclosing entity, then click Next.



**Individual Applicant Screen:** If the answer is yes, then provider applicant will enter details of the organization needed to disclose. If there is no owner information to report, then click Next to continue. If you answered yes, then at least one disclosure is required on this screen.



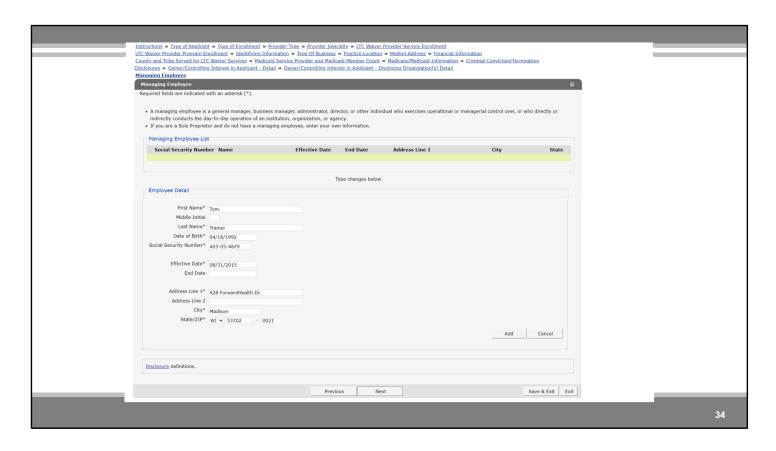
Next, you will have to disclose any ownership/controlling interest of your organization. Repeat this step for all owners with more than 5% controlling interest, then click Next.



Ownership structure screening is required by the federal government to be reported for organizations to ensure the applicant (or its parent organization) is not owned or controlled by somebody who is banned/excluded from working on government contracts (including Medicaid/with CMS as a whole).

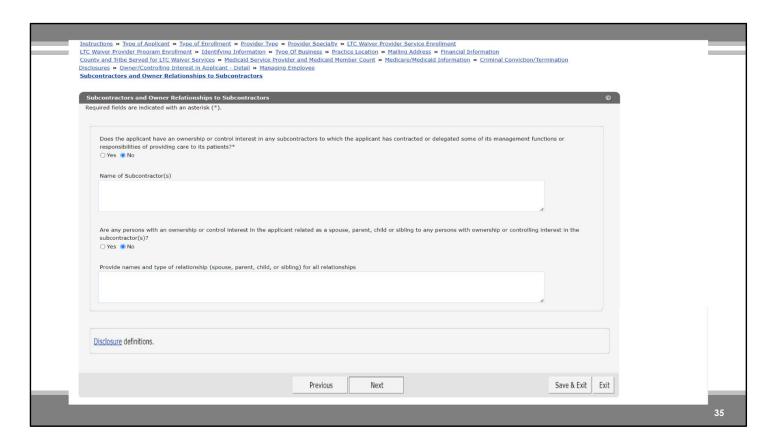
ForwardHealth passes this information through exclusion databases. This check is done to make sure the owners and other controlling interests listed are alive and real, not using somebody else's Social Security number, and most importantly, not showing up on lists of people who cannot work with the government.

Enter the required information and click Next.

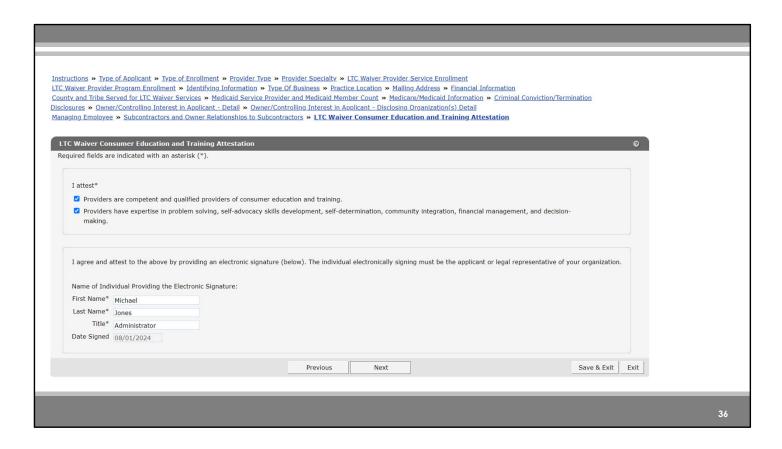


This next section includes managing employee information. Enter required information of a managing employee and click Add. Repeat this step, as necessary.

Once all managing employees are added, click Next.



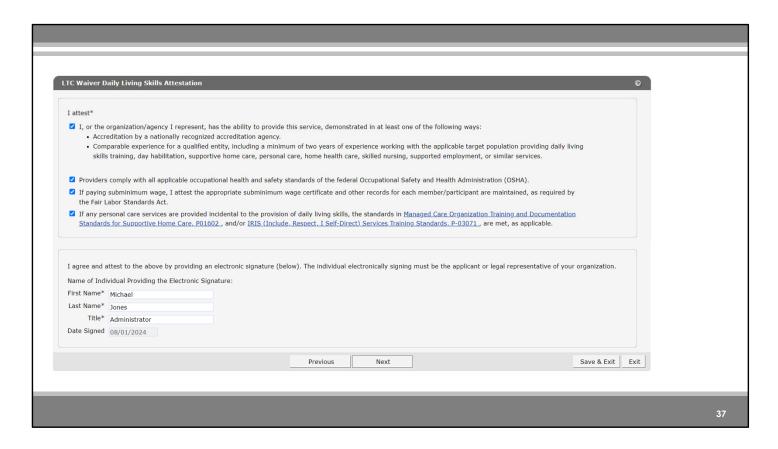
The next section asks to disclose any subcontractors and owner relationships to subcontractors. Answer the questions on screen and click next.



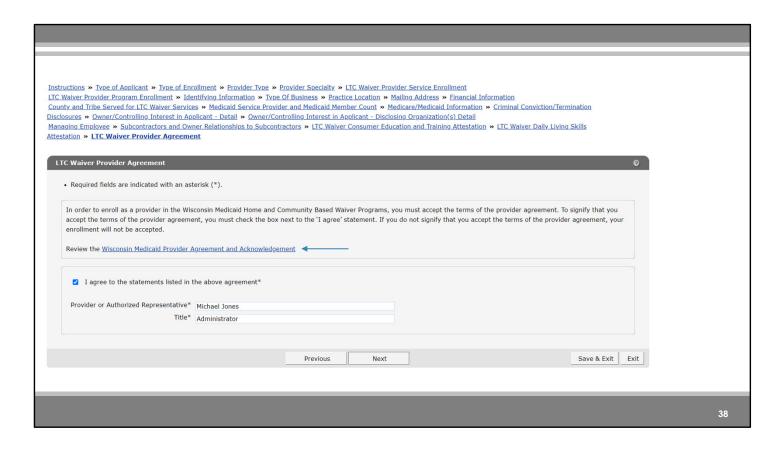
Certain waiver services will require an attestation in this section of the provider enrollment application. To know which waiver services will require an attestation, please refer to the "Attestations" topic in the Online Handbook.

Because we selected the LTC Waiver Service for Consumer Education and Training in this example, an attestation is required.

Check the boxes to verify the information in the attestation. Sign your name as the provider applicant at the bottom of the screen and click Next.

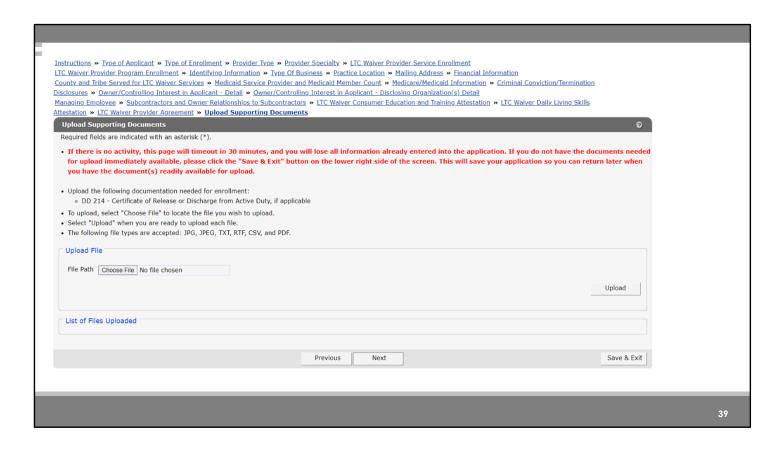


The next attestation is Daily Living Skills since we selected that waiver service. Check the boxes to verify that information. Use the blue links on the screen to open and review any documentation prior to signing the attestation. Sign your name as the provider applicant at the bottom of the screen and click Next.



This screen is the LTC Waiver Provider Agreement. You should open and review the Wisconsin Medicaid Provider Agreement and Acknowledgement before checking the box. If you do not signify that you accept the terms of the provider agreement, the application will not be accepted.

As the provider applicant, check the box and sign your name at the bottom of the screen, and click Next.

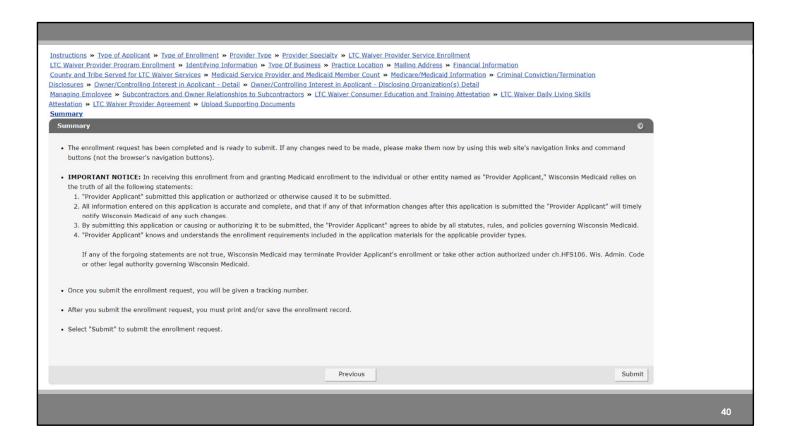


Next you will be asked to upload supporting documentation.

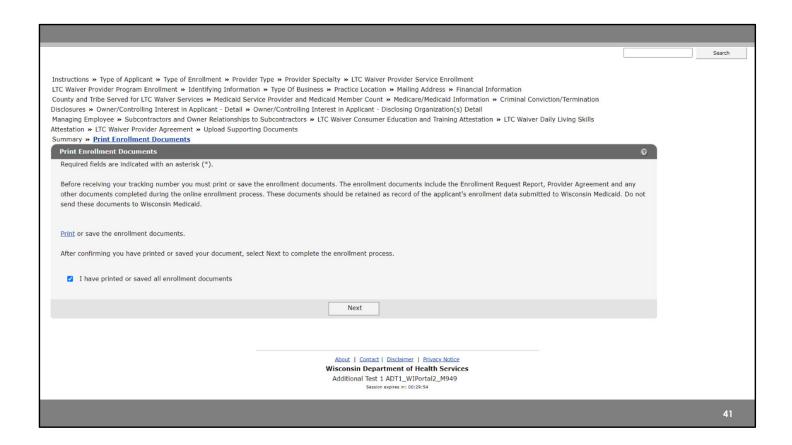
In this example, based on the provider type, specialty, and waiver services selected, there is no supporting documentation required. A list of required documents will appear in the notes if you are required to submit any supporting documentation based on your provider type, specialty, and waiver services. For licenses other than DQA and DSPS, you will need to upload the license or credentials that corresponds with the service or services you are applying for. The application will not always prompt the uploading of documents. If you do not upload the license or certification documentation, then there may be a delay in your application's approval. Additionally, a DD 214 form, Certificate of Release or Discharge from Active Duty, is required as applicable.

Click Choose File to locate the file you want to upload, then click Upload when you are ready to upload each file. The Portal accepts JPG, JPEG, TXT, RTF, CSV, and PDF files. Once all files are uploaded successfully, click Next.

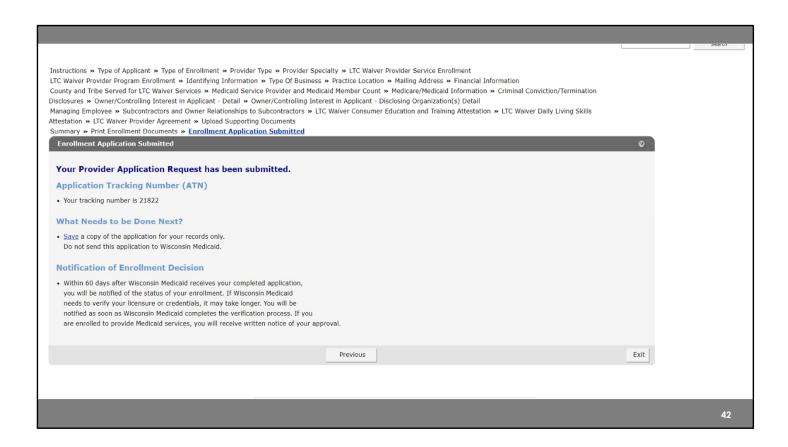
Remember, this page will time out in 30 minutes, and you will lose all the information you have entered previously. If you do not have the documentation ready for upload, you can save and exit this application and return to it once you have prepared those documents.



Now, the application is complete and ready to submit. This is the last opportunity to make changes to the application before submitting. If you need to make changes at this step, use the Previous button or click the blue path links above the panel. **Do not** use the browser's navigation buttons (the back arrow), or you may lose all the information you have entered to this point.



Providers must print or save all the enrollment documents from this screen. These will serve as a record of the provider applicant's enrollment data submitted to Wisconsin Medicaid. The documents include the Enrollment Request Report, Provider Agreement, and any other documents completed during the online provider enrollment process. Once you have printed or saved these documents, check the box and click next.



Once you have submitted the application, the Portal will generate an **Application Tracking Number (ATN)**. Keep this number as it will allow you to check the status of the application later. There is no application fee for LTC Waiver providers. If you are prompted to pay an application fee on this screen, then you have submitted your application with the wrong provider type and will need to complete an application for a waiver provider type.

Click Exit.

Reminder: Application processing usually occurs within 10 days but can take up to 60 days.

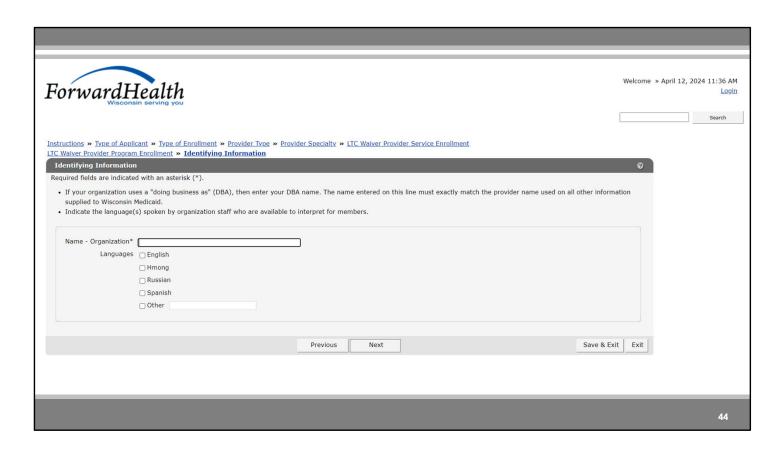
## Saving and Exiting a Provider Enrollment Application

- You can save and exit a provider enrollment application at any time.
- Click the Save & Exit button at the bottom right of the screen.
- The system will then generate an enrollment key and have you set a password for return.
- You will have 10 days to re-access the application after saving and exiting or your application will be deleted.

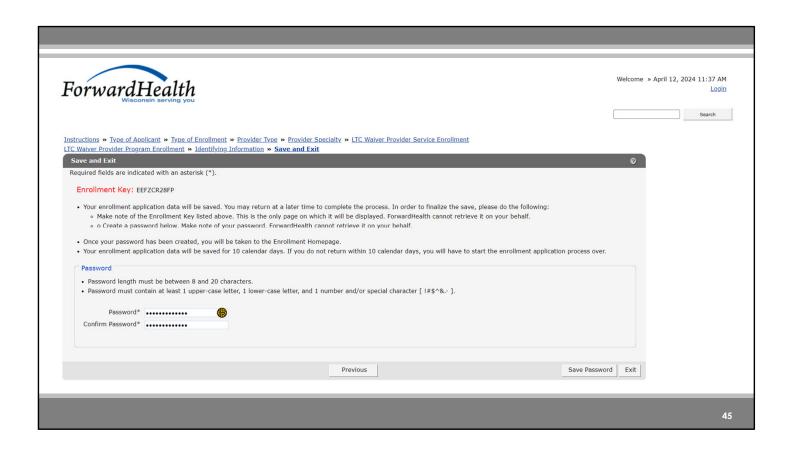


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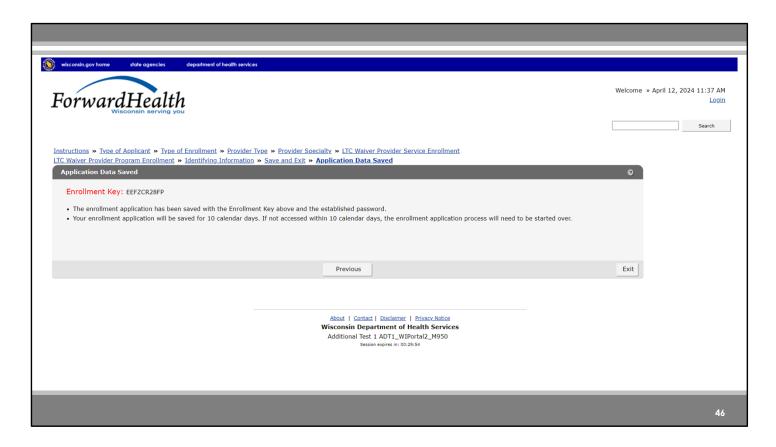
Now you will see screenshots of the Save and Exit process.



This is a screenshot of a provider enrollment screen. Click Save & Exit at the bottom.



This is where you will find your enrollment key and where you will set your password to use when you return. Both the enrollment key and password will be required to re-access the application. This is the only time the Enrollment Key will be displayed and ForwardHealth <u>cannot</u> retrieve it on your behalf. Be sure to write this down. Create and confirm your password, then click Save Password.



This message confirms that your application has been saved with the Enrollment Key above and the established password. Click exit.

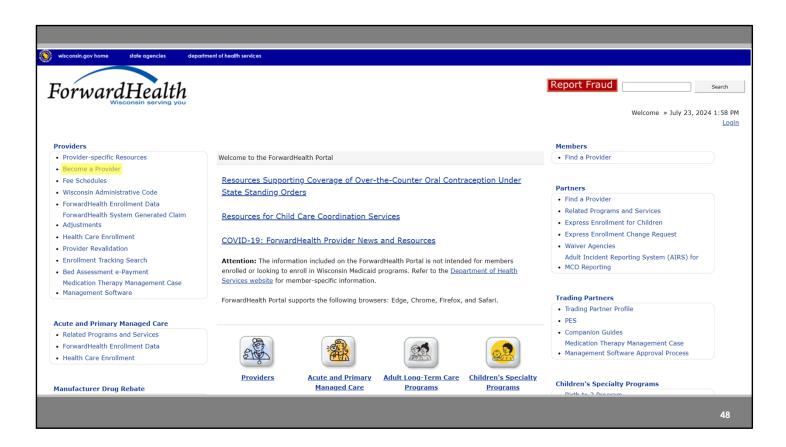
# Continuing a Provider Enrollment Application

- Continue a provider enrollment application from the Portal homepage.
- Click **Become a Provider** from the Providers quick links on the left.
- Click Start or Continue Your Enrollment Application.
- Enter the enrollment key and password.

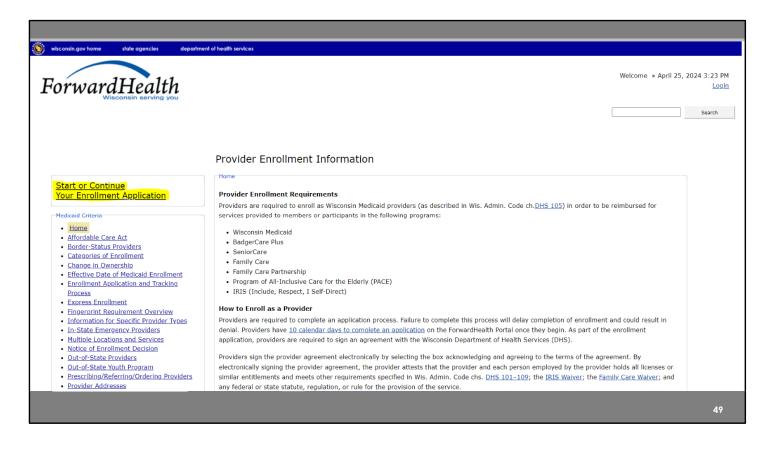


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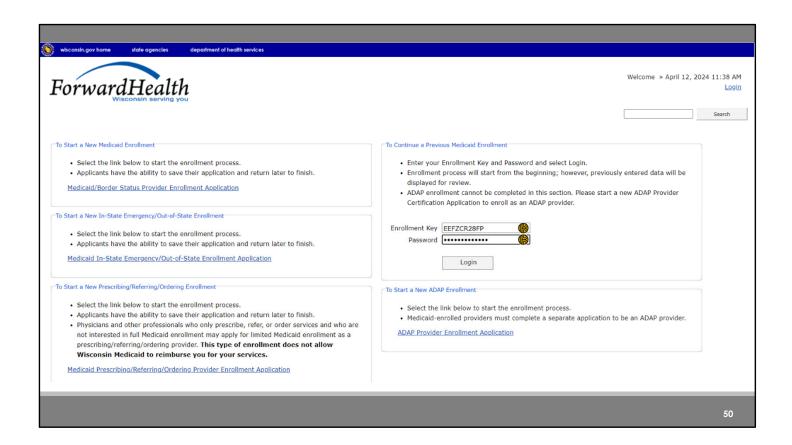
Now you will see screenshots of continuing a provider enrollment application.



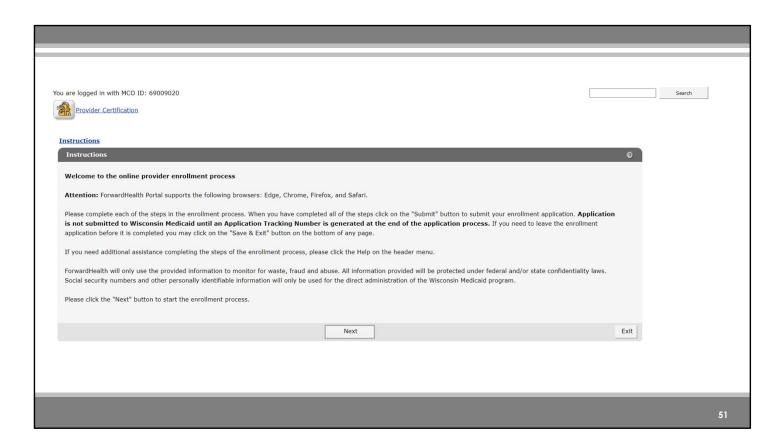
This is a screenshot of the Portal homepage. You will want to click **Become a Provider** on the left.



Here, click Start or Continue Your Enrollment Application.



Enter the enrollment key from when you saved and exited the application and the password you set. Keep in mind, this is not the password that you use to log in to your Portal account, this is the password you set when saving and exiting the application.



You will then be able to click Next on each screen and all the information you filled out prior will be there.

## **Application Outcomes**

- Approved
- Denied
- Returned to provider



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After you have submitted your provider enrollment application, there are three outcomes that can happen. You will be notified by mail for each outcome. You will receive a letter on State of Wisconsin letterhead containing a decision of an approved application, a denied application, or an application returned to provider. We will discuss what each of these means.

### **Approved Application**

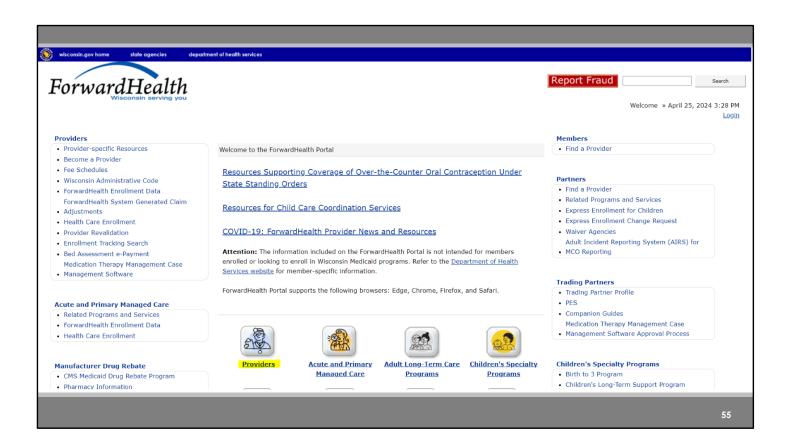
- You will receive a letter confirming your enrollment with information about getting started.
- Find your provider ID from the enrollment process in the approval letter.
- From the Portal homepage, click the Provider Icon, then click the Request Portal Access link.
- Gain access to your secure Provider Portal account.



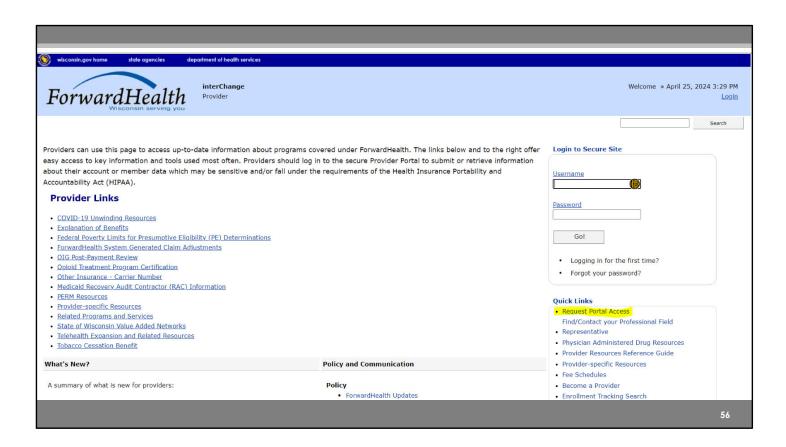
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Tony Evers Governor Kirsten L. Johnson Secretary	State of Wisconsin Department of Health Services	FORWARDHEALTH PROVIDER SERVICES 313 BLETTNER SLVD MADISON WI 53784 Telephone: 800-947-8677 TTV: 711 www.forwardhealth sip gov		
April 15, 2024 TRAINING HEALTH PATRICK RICHARDSON 123 FORWARDHEALTH I MADSION, WI 53702-0021	DR TRAININ 123 FOR	ID 100028322 KG HEALTH WARDHEALTH DR N, WI 53702-0021		
Dear TRAINING HEALTH,  Wisconsin Medicaid has approved the application for TRAINING HEALTH, provider ID 100028322, to become a provider in Wisconsin Medicaid. Enclosed is a copy of the completed Acknowledgement of Terms of Participation for Home and Community Based Waver Service (Adult Long-Term Care) Providers. The following page lists important information pertaining to the provider's certification. Please review this information carefully.				
Your application has been approved for the following adult long-term care (LTC) waiver service type(s):  Home Delivered Meals Daily Living Skills Consumer Education and Training Services				
resources available to yo www.forwardhealth.wi.; begin providing services resources including the changes and announcem	unts to help ensure your success within the progo ou as a Medicaid provider. Visit the ForwardH gov to find important information, resources, as s for Wisconsin Medicaid. The Portal includes ForwardHealth Online Handbook. To stay info nents related to your service area(s), sign up for Sign-up link on the Portal home page.	ealth Portal at nd documents as you links to important rmed about policy		
Access to the secure Pro enrollment, adjusting the serve, and updating you Provider area of the Port box on the right side of				
This completes your enr organization will need to PACE (Program of All- complete the provider or (Include, Respect, I Self provide your provider II				
	www.dhs.wisconsin.gov		54	

Once the application process is complete, you will receive written notice in the mail. If the application is approved, then you are enrolled as a Medicaid provider. The letter that you received includes essential information to help get you started. This includes a system-generated provider ID from the enrollment process. This will be your unique provider ID. If you need to call Provider Services or the Portal help desk, they will need to know your provider ID number once enrolled.



The next thing providers will need to do after they receive their approval letter is to set up their secure ForwardHealth Provider Portal account. On the secure Portal, you can perform functions such as receiving your secured messaging from ForwardHealth, adding or removing a waiver service or program, or performing demographic maintenance on your account. Creating your account begins by clicking the *Request Portal Access* link on the Provider page. To access the Provider page, click the Provider icon in the center of the Portal homepage.



Then click Request Portal Access in the Quick Links box. Enter the information in the boxes on the next page, and you will soon receive a pin letter in the mail, with instructions to access the secure side of the Portal and set up your account. When providers log in for the first time after creating their account, they will be prompted to set up Multi-Factor Authentication, or MFA. Detailed instructions on setting up MFA can be found in the MFA User Guide, which will be shown later in this training.

# **Denied Application**

You will receive a letter with information about why your application was denied.



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An application is denied if the applicant did not meet eligibility criteria to become a Wisconsin Medicaid-enrolled Adult Long-Term Care Waiver Service provider. The letter will detail the reasons for the provider applicant's denial.

### Application Returned to Provider

- Providers will receive written notice if their application was returned.
- Information can be returned to ForwardHealth via mail.
- Providers should return their application within 30 days to receive the earliest enrollment effective date possible.



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When an application is returned to the provider, it is done through the mail. This means ForwardHealth needs more information to process your application. The information needed varies on a case-by-case basis.

Tony Evers Governor		FORWARDHEALTH PROVIDER SERVICES 313 BLETTNER BLVD MADISON WI S3784				
Kirsten L. Johnson Secretary	State of Wisconsin Department of Health Services	Telephone: 800-947-9627 TTY: 711 www.forwardhealth.wi.gov				
April	15, 2024					
Jennii 77 RI	MOORE r Waylan GE ROAD SON, WI 53719-6546					
Dear	Medicaid Provider Applicant:					
	Thank you for submitting a Wisconsin Medicaid LTC Community 2 provider application for JEFF MOORE. The application cannot be processed for the reason(s) indicated below.					
Send	Send a copy of American Camp Association Accreditation					
	Please send the requested information to ForwardHealth at Provider Enrollment, 313 Blettner Boulevard, Madison, WI 53784.					
Wisc date	Processing of this application will be suspended until the requested information is received. Wisconsin Medicaid must receive the requested information within 30 calendar days from the date of this letter to assign the earliest possible certification effective date. Include application tracking number (ATN) 21763 on all correspondence relating to this application.					
	Please contact Provider Services at (800)947-9627 for information regarding this letter. Thank you for your interest in becoming a Wisconsin Medicaid Provider.					
	onsin Medicaid Ier Enrollment Department					
ATN	21763					
F-112	09 (07/12)		60			

Providers will receive a letter on State of Wisconsin letterhead that details the reason for the returned application. It also includes directions on how to send back required documents via mail or fax, as well as additional resources if the provider has further questions regarding the returned application. It is important to note that providers have 30 days from the date on the letter to return the information to Wisconsin Medicaid. If Wisconsin Medicaid receives the information within 30 days and can complete the application without returning it for a second time, the effective date of the provider's enrollment will be the date Wisconsin Medicaid initially received your application. If the information is not received within 30 days, the effective date may be the date ForwardHealth receives the information needed to process the application.

#### **Documentation can be faxed:**

- On your cover sheet:
  - Address your documentation to Provider Enrollment.
  - Include your ATN to ensure your documentation is associated with the correct file.
- If you are submitting documentation for more than one application, submit a separate fax for each ATN.

Fax: 608-221-0885

#### Accessing the New Provider Enrollment System for Adult Long-Term Care Page

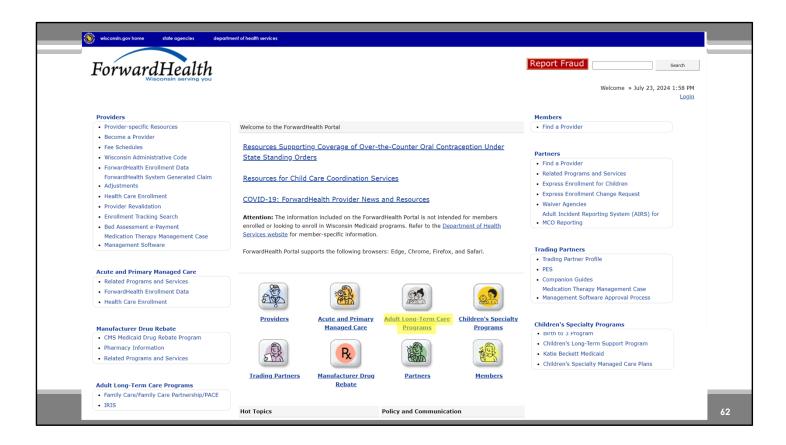
#### This Portal page:

- Describes the enrollment project.
- Lists all impacted programs, providers, and entities.
- Has a Q&A document.
- Can be found at: <a href="https://www.forwardhealth.wi.gov/WIPortal/cms/public/ltc/provider\_enrollment.htm">https://www.forwardhealth.wi.gov/WIPortal/cms/public/ltc/provider\_enrollment.htm</a>

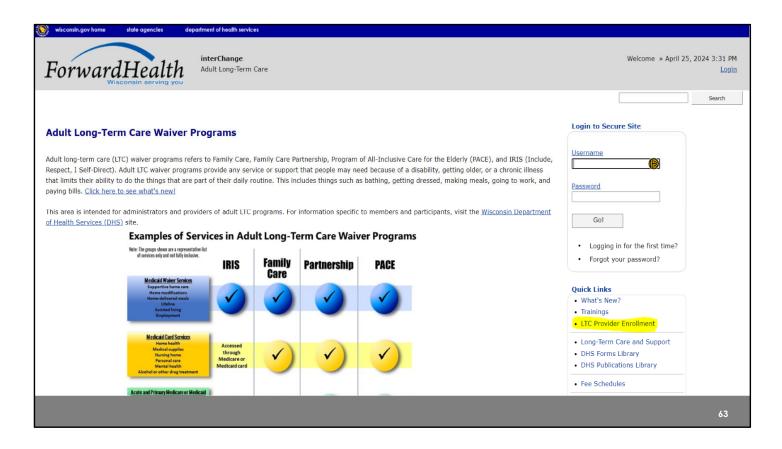


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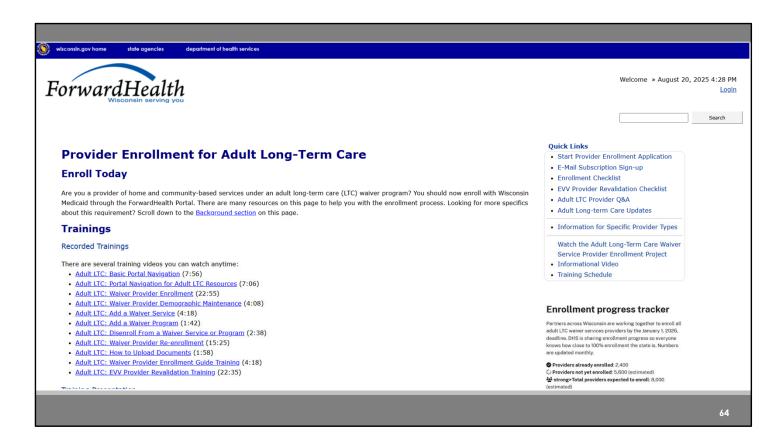
Now that we have finished a provider enrollment application and shown the different outcomes of that application, we will direct you to resources. The first resource is the New Provider Enrollment System for Adult LTC Portal Page.



Select Adult Long-Term Care Programs from the icons in the middle.



Click the LTC Provider Enrollment link in the Quick Links box.



Now you will see the New Provider Enrollment System for Adult Long-term Care page.

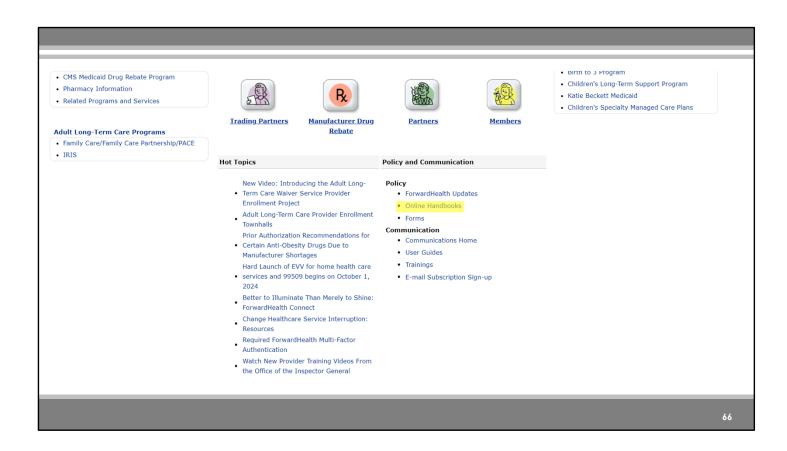
#### Adult LTC Waiver Information in the Online Handbook

Adult LTC Waiver information can be found in the Online Handbook in these program areas:

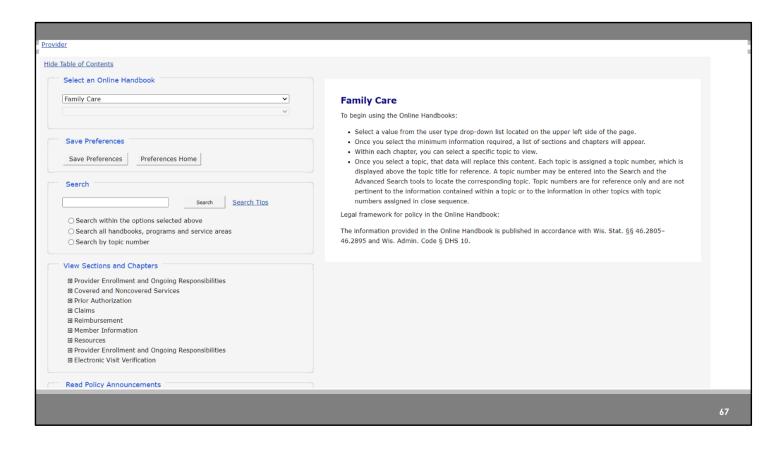
- Family Care
- Family Care Partnership
- Program of All-Inclusive Care for the Elderly (PACE)
- IRIS (Include, Respect, I Self-Direct)



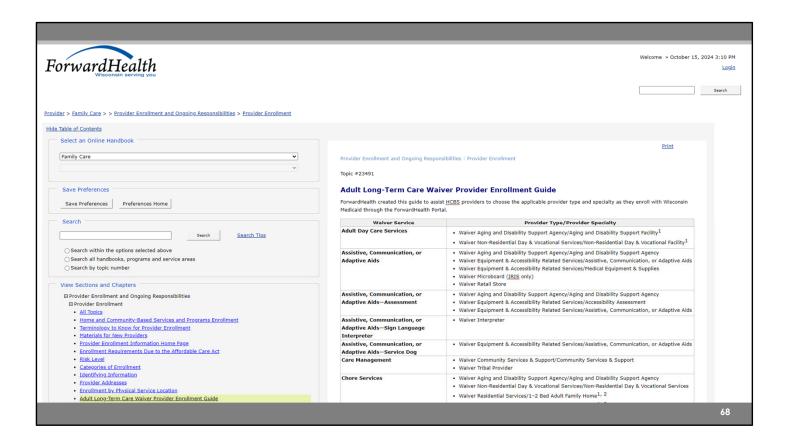
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From the Portal homepage, scroll to the bottom, and click the Online Handbooks link under the Policy heading. On the next page, accept the terms to the agreement by selecting I Accept. You will then be able to access the Online Handbook.

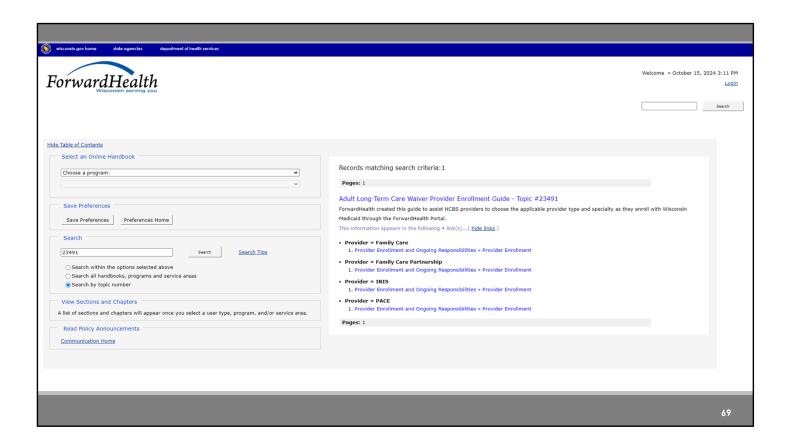


You can select a program area from the drop-down menu in the top left. You can also search for specific topics within each program or service area of the Online Handbook.



Here is an example of how to find a specific topic in the Family Care program area of the Online Handbook. First select Family Care from the program area drop-down menu. Now, expand the Provider Enrollment and Ongoing Responsibilities section, then expand the Provider Enrollment subsection to find the Adult Long-Term Care Waiver Provider Enrollment Guide (#23491).

This is the Adult Long-Term Care Waiver Provider Enrollment Guide, found in the Online Handbook. This resource will assist home and community-based service (HCBS) providers to choose the applicable provider type and specialty as they enroll with Wisconsin Medicaid through the Portal. The table shows a list of waiver services, and which provider types and specialties are applicable to them.



Alternatively, you can search for specific information with any given topic number. If you search for topic #23491, it will appear in the search results.

There are new, relevant LTC enrollment topics in the Online Handbook to help you in your enrollment journey.

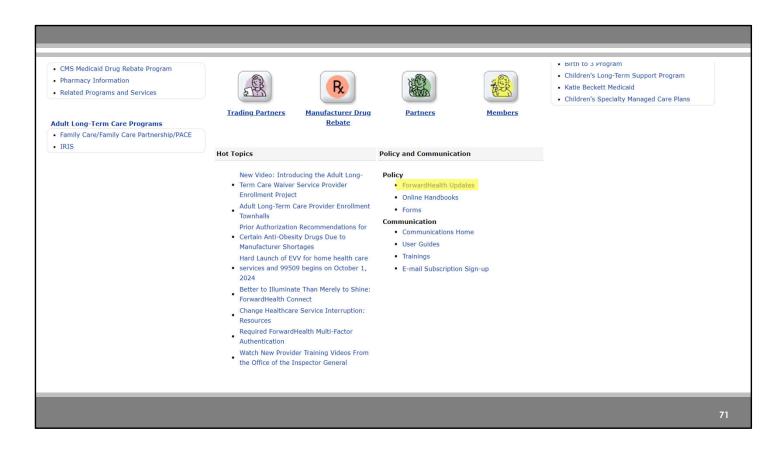
# Adult LTC Updates

- ForwardHealth publishes updates to policy.
- You can find them by:
  - Clicking the ForwardHealth Updates link under the Policy heading on the Portal homepage.
  - o Clicking the **Adult Long-Term Care Updates** link in the Policy section.
  - o Searching for Updates by year, program, and/or keyword.

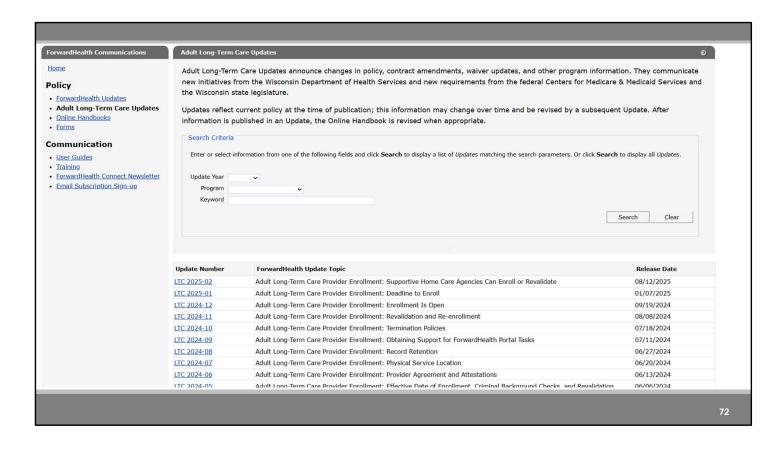


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Adult Long-Term Care Updates announce changes in policy, contract amendments, waiver updates, and other program information. They communicate new initiatives from the Wisconsin Department of Health Services and new requirements from the federal Centers for Medicare & Medicaid Services and the Wisconsin state legislature.



Click the ForwardHealth Updates link under the Policy heading on the Portal homepage.



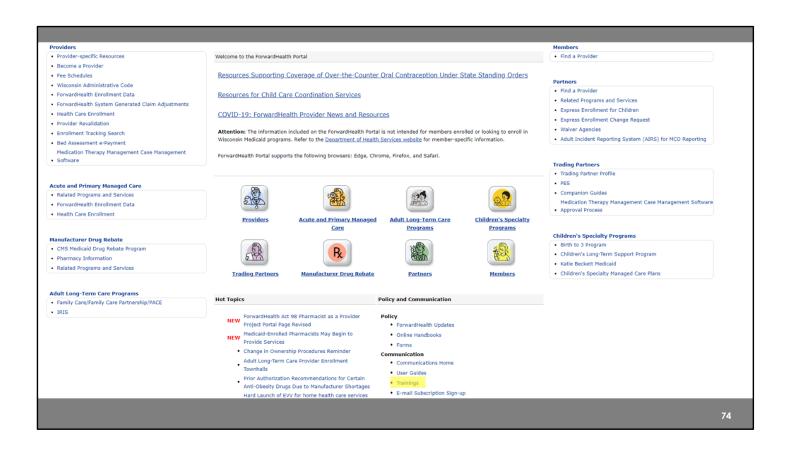
Click the Adult Long-Term Care Updates link on the left side of the screen, underneath the Policy heading. You can filter your search by adding the year and/or program, search for specific Updates by entering a keyword, or leave the fields blank and click Search.

# Adult LTC Waiver Training

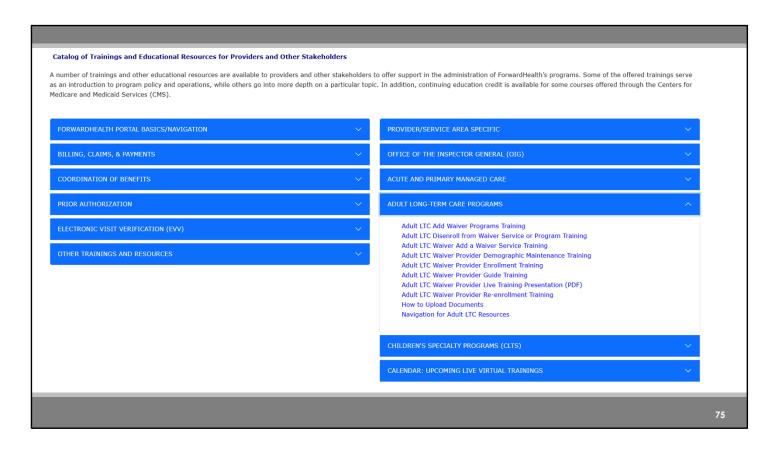
- ForwardHealth trainings are on-demand videos for Portal tutorials.
- You can find them by:
  - o Clicking **Trainings** under the Communications heading on the Portal homepage.
  - o Expanding the Adult Long-Term Care Programs drop-down box.



/3



Click the **Trainings** link under the Communication heading on the Portal homepage.



Expand the Adult Long-Term Care Programs drop-down menu. From there, you can find the Adult LTC Waiver Trainings.

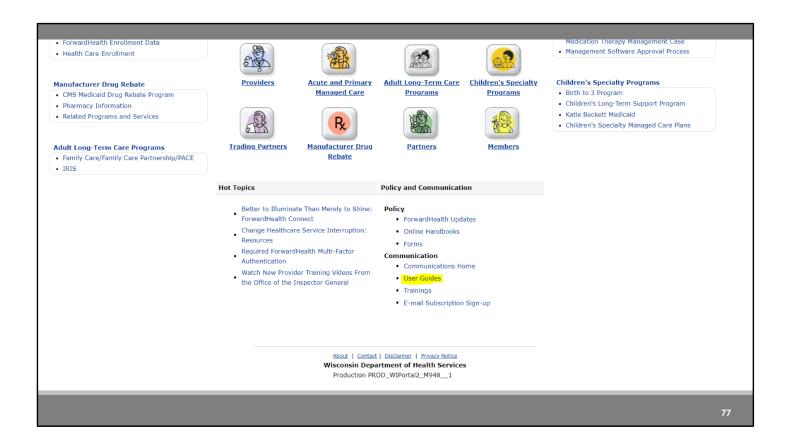
## Clerk Roles

- Providers can establish clerk roles.
- Clerks can be assigned specific roles on the Portal.
- More information can be found in the ForwardHealth Portal Provider Account User Guide.

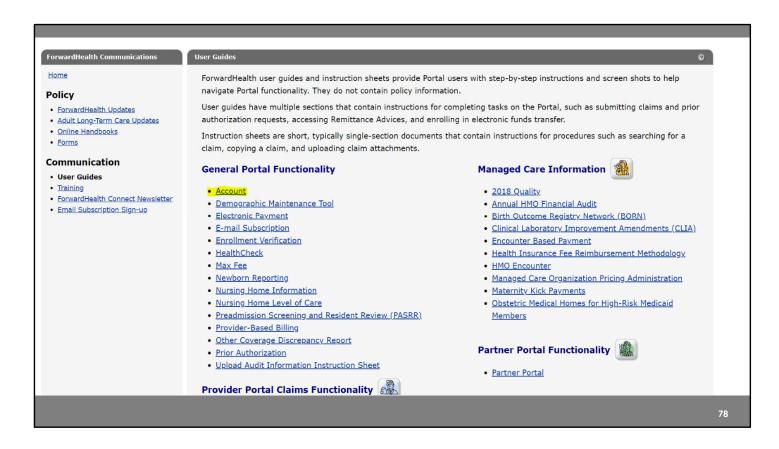


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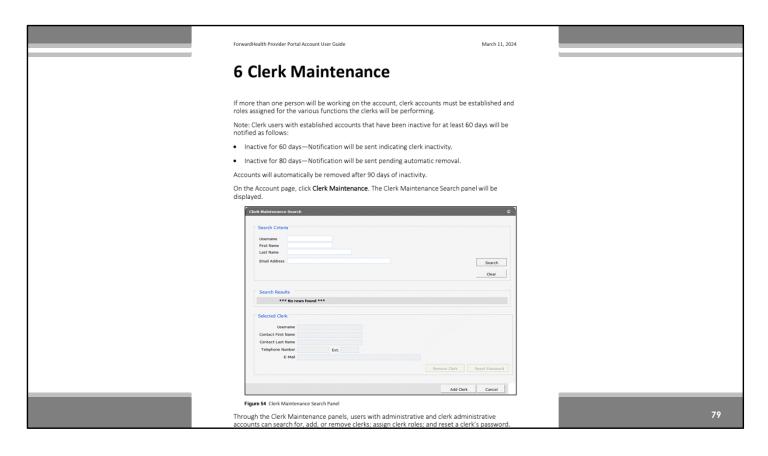
If more than one person will be working on the account, clerk accounts must be established, and roles assigned for the various functions the clerks will be performing. This can all be done on the Portal. Instructions for how to establish Clerk Roles can be found in the ForwardHealth Portal Provider Account User Guide.



To find the user guide, click the **User Guides** link under the **Communication** section of the Portal homepage.



Then click the **Account** link under the **General Portal Functionality** section.



A table of contents can be found at the beginning of the user guide. Chapter 6 will show you how to set up Clerk Roles. Make sure to find other chapters of the Account User Guide to see detailed instructions on how to request Portal access and set up your secure Portal account.

## Other Resources

- ForwardHealth Multi-Factor Authentication Instruction Sheet
- Email subscriptions:

www.forwardhealth.wi.gov/WIPortal/Subsystem/KW/Subscriptions.aspx

Portal: <u>www.forwardhealth.wi.gov</u>

Portal Helpdesk: 866-908-1363

Provider Services: 800-947-9627

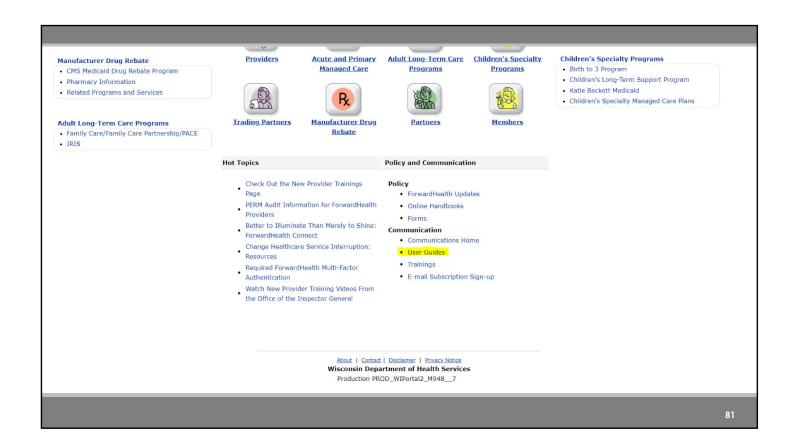


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As a reminder, ForwardHealth Updates, the Online Handbook, user guides, trainings, and email subscriptions can be found on the ForwardHealth Portal at <a href="https://www.forwardhealth.wi.gov">www.forwardhealth.wi.gov</a>.

For help with Portal functionality, you can contact the Portal Helpdesk at 866-908-1363.

Provider Services is available to assist providers with questions concerning ForwardHealth programs at 800-947-9627. Representatives are available Monday-Friday, 7 a.m.-6 p.m. Central Time. When you call, say, "LTC Waiver" at the menu prompt to speak with a representative about your LTC provider enrollment.



The Multi-Factor Authentication (MFA) Instruction Sheet can be found on the User Guides page under the Communications heading of the Portal homepage.

### ForwardHealth Communications User Guides

#### **Policy**

- ForwardHealth Updates
- Adult Long-Term Care Updates
- Online Handbooks
- Forms

#### Communication

- User Guides
- ForwardHealth Connect Newsletter
- Email Subscription Sign-up

ForwardHealth user guides and instruction sheets provide Portal users with step-by-step instructions and screen shots to help navigate Portal functionality. They do not contain policy information.

User guides have multiple sections that contain instructions for completing tasks on the Portal, such as submitting claims and prior authorization requests, accessing Remittance Advices, and enrolling in electronic funds transfer.

Instruction sheets are short, typically single-section documents that contain instructions for procedures such as searching for a claim, copying a claim, and uploading claim attachments.

#### **General Portal Functionality**

- Account
- Demographic Maintenance Tool
- Electronic Payment
- E-mail Subscription
- Enrollment Verification
- <u>HealthCheck</u>
- Max Fee
- Multi-Factor Authentication
- Newborn Reporting
- Nursing Home Information
- Nursing Home Level of Care
- Preadmission Screening and Resident Review (PASRR)
- Provider-Based Billing
- Other Coverage Discrepancy Report
- Prior Authorization
- Upload Audit Information Instruction Sheet

### Managed Care Information



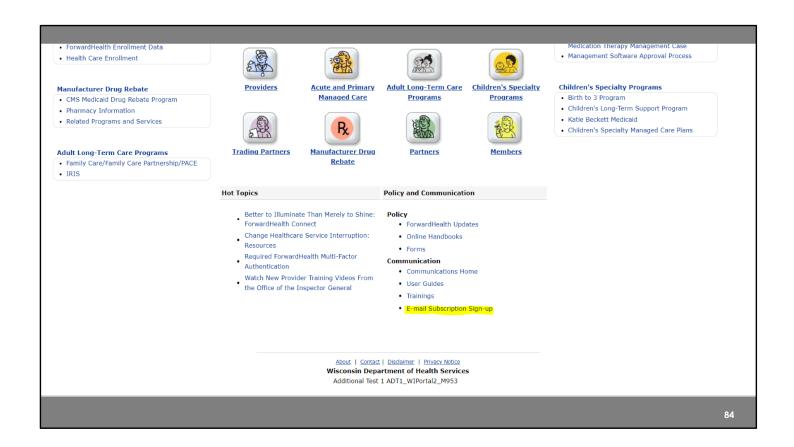
- 2018 Quality
- Annual HMO Financial Audit
- Birth Outcome Registry Network (BORN)
- Clinical Laboratory Improvement Amendments (CLIA)
- Encounter Based Payment
- <u>Health Insurance Fee Reimbursement Methodology</u>
- HMO Encounter
- Managed Care Organization Pricing Administration
- Maternity Kick Payments
- Obstetric Medical Homes for High-Risk Medicaid <u>Members</u>

#### Partner Portal Functionality

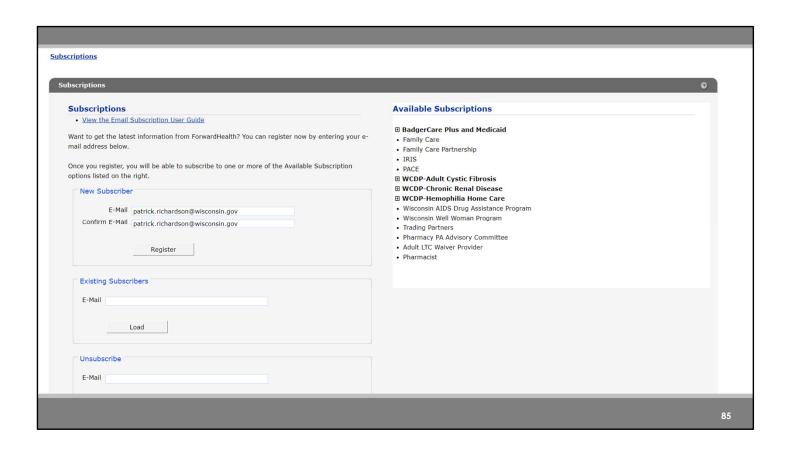




This instruction sheet provides step-by-step instructions on how to log in using MFA.



Stay up to date on all the latest policy, benefit, and coverage news from ForwardHealth by signing up for email subscriptions. To receive information on Adult LTC Waiver Provider Enrollment, select the Adult LTC Waiver Provider subscription option to receive this information. The Email Subscription Sign-Up link is on the lower right side of the Portal homepage under the Communication section.



Then, enter your email in the **new subscriber** section. Click register. Once you register, you will be able to subscribe to one or more of the Available Subscription options listed on the right.

