

OMB No. 0938-1378 Expires: 12/31/2026

Exhibit 1: MODEL INDIVIDUAL ENROLLMENT REQUEST FORM TO ENROLL IN A MEDICARE ADVANTAGE PLAN (PART C)

Who can use this form?

People with Medicare who want to join a Medicare Advantage Plan

To join a plan, you must:

- Be a United States citizen or be lawfully present in the U.S.
- Live in the plan's service area

Important: To join a Medicare Advantage plan, you must also have both:

- Medicare Part A (Hospital insurance)
- Medicare Part B (Medical insurance)

When do I use this form?

You can join a plan:

- Between October 15–December 7 each year (for coverage starting January 1)
- Within 3 months of first getting Medicare
- In certain situations where you're allowed to join or switch plans

Visit **Medicare.gov** to learn more about when you can sign up for a plan.

What do I need to complete this form?

- Your Medicare Number (the number on your red, white and blue Medicare card)
- Your permanent address and phone number

Note: You must complete all items in Section 1. The items in Section 2 are optional — you can't be denied coverage because you don't fill them out.

Reminders:

• If you want to join a plan during fall open enrollment (October 15–December 7), the plan must get your completed form by December 7.

 Your plan will send you a bill for the plan's premium. You can choose to sign up to have your premium payments deducted from your bank account or your monthly Social Security (or Railroad Retirement Board) benefit.

What happens next?

Send your completed and signed form to:
ATTN: MEMBERSHIP ACCOUNTING
Senior Whole Health
PO Box 22800
Long Beach, CA 90801
Once they process your request to join, they'll contact you.

How do I get help with this form?

Call Senior Whole Health at (844) 890-2228 TTY users can call 711. Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.

En español: Llame a Senior Whole Health at (844) 890-2228 (TTY: 711) o a Medicare gratis al 1-800-633-4227 y oprima el 8 para asistencia en español y un representante estará disponible para asistirle.

Individuals experiencing homelessness

If you want to join a plan but have no permanent residence, a Post Office Box, an address of a shelter or clinic, or the address where you receive mail (e.g., social security checks) may be considered your permanent residence address.

According to the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid OMB control number. The valid OMB control number for this information collection is 0938-1378. The time required to complete this information is estimated to average 20 minutes per response, including the time to review instructions, search existing data resources, gather the data needed, and complete and review the information collection. If you have any comments concerning the accuracy of the time estimate(s) or suggestions for improving this form, please write to: CMS, 7500 Security Boulevard, Attn: PRA Reports Clearance Officer, Mail Stop C4-26-05, Baltimore, Maryland 21244-1850.

IMPORTANT

Do not send this form or any items with your personal information (such as claims, payments, medical records, etc.) to the PRA Reports Clearance Office. Any items we get that aren't about how to improve this form or its collection burden (outlined in OMB 0938-1378) will be destroyed. It will not be kept, reviewed, or forwarded to the plan. See "What happens next?" on this page to send your completed form to the plan.

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Section 1: All fields on this page are required (unless marked optional)						
Select the plan you want to join: ☐ NY H5992-007 HMO D-SNP \$0 pe	er month					
Effective Date of Coverage:						
First name:	Last name:			Middle Initial:		
Birth date: (MM/DD/YYYY)	Sex:			Phone number:		
(/)	☐ Male ☐ Female		ale			
				Alter	rnative or Mobile Number:	
Permanent Residence street address (Don't enter a PO Box. Note: For individuals experiencing homelessness, a PO Box may be considered your permanent residence address.):						
City:	County:		Sta	te:	ZIP Code:	
Mailing address, if different from you Street address:	r permanent a	address (PO Box al	lowed	l):		
City:	State:			ZIP	Code:	
Emergency Contact Information:						
First name:		Last name:				
Phone number:		Relationship to you:				
	Your Me	dicare informatio	n:			
Medicare Number:						
	Answer these	e important quest	ions:			
Will you have other prescription drug coverage (like VA, TRICARE) in addition to Senior Whole Health? ☐ Yes ☐ No						
Name of other coverage: Mem	ber number fo	or this coverage:		Group 1	number for this coverage:	
Are you enrolled in your state Medica	id program? [□ Yes □ No				
Medicaid Number:						

IMPORTANT: Read and sign below:

- I must keep both Hospital (Part A) and Medical (Part B) to stay in Senior Whole Health.
- By joining this Medicare Advantage, I acknowledge that Senior Whole Health will share my information with Medicare, who may use it to track my enrollment, to make payments, and for other purposes allowed by Federal law that authorize the collection of this information (see Privacy Act Statement below). Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.
- I understand that I can be enrolled in only one MA plan at a time and that enrollment in this plan will automatically end my enrollment in another MA plan (exceptions apply for MA PFFS, MA MSA plans).
- I understand that when my Senior Whole Health coverage begins, I must get all of my medical and prescription drug benefits from Senior Whole Health. Benefits and services provided by Senior Whole Health and contained in my Senior Whole Health "Evidence of Coverage" document (also known as a member contract or subscriber agreement) will be covered. Neither Medicare nor Senior Whole Health will pay for benefits or services that are not covered.
- The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.
- I understand that my signature (or the signature of the person legally authorized to act on my behalf) on this application means that I have read and understand the contents of this application. If signed by an authorized representative (as described above), this signature certifies that:
 - 1) This person is authorized under State law to complete this enrollment, and
 - 2) Documentation of this authority is available upon request by Medicare.

Signature:	Today's date:				
If you're the authorized representative, sign above and fill out these fields:					
Name:	Address:				
Phone number:	Relationship to enrollee:				
Mambara with a DOA or authorized representative should submit their decuments to our Senier Whole Health					

Members with a POA or authorized representative should submit their documents to our Senior Whole Health Service Fulfillment Team via mail or fax.

Address: Senior Whole Health, Attn: Service Fulfillment, 200 Oceangate, Ste 100, Long Beach, CA 90802 Fax #: (844) 834-2155

	Section 2					
Answering these questions is your choice. You can't be denied coverage because you don't fill them out.						
Select below if you want us to send you information in a language other than English.						
 □ Albanian □ Arabic □ Bengali □ Chinese Traditional □ French □ Haitian Creole □ Greek □ Italian □ Korean □ Polish □ Russian □ Spanish □ Tagalog □ Urdu □ Yiddish 						
Select one if you want us to send you information in an accessible format						
☐ Braille ☐ Large print	☐ Audio CD ☐ Data CD					
Please contact Senior Whole Health than what's listed above. We are ope April 1 to September 30, Monday to	en October 1 to March 31, Mono	day to Sunda				
Do you work? ☐ Yes ☐ No Does your spouse work? ☐ Yes ☐ No						
List your Primary Care Physician (F	PCP), clinic, or health center:					
Are you an existing patient: ☐ Yes	s □ No					
PCP NPI #:						
Medical Group/IPA Name:						
PCP Address:						
City:	County:	State:	ZIP Code:			
I want to get the following materials	s via email or SMS. Select one of	or more.				
☐ Member Communications/Docu	iments					
E-mail address:						
Mobile Number:						
By providing your email, you conse benefits and healthcare information. By providing your phone number ar regarding important plan, benefits a be read by unauthorized persons. M Conditions on our website www.Mo	Your email address will be hand any future phone numbers, you and healthcare information. Text dessage and data rates may apply	dled consiste ou consent to messages ar v. Please refe	ent with our Privacy Policy. be be texted or called by us, e not encrypted and can			

Paying your plan premiums
You can pay your monthly plan premium (including any late enrollment penalty that you currently have or may owe) by mail or Electronic Funds Transfer (EFT) each month. You can also choose to pay your premium by having it automatically taken out of your Social Security or Railroad Retirement Board (RRB) benefit each month. If you have to pay a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you must pay this extra amount in addition to your plan premium.
The amount is usually taken out of your Social Security benefit, or you may get a bill from Medicare (or the RRB). DON'T pay Senior Whole Health the Part D-IRMAA.
Please select a premium payment option:
☐ Get a bill
☐ Automatic deduction from your monthly Social Security benefit check
☐ Automatic deduction from your monthly Railroad Retirement Board (RRB) benefit check
For individuals helping enrollee with completing this form only
Complete this section if you're an individual (i.e. agents, brokers, SHIP counselors, family members, or other third parties) helping an enrollee fill out this form.
Name: Relationship to enrollee:
Signature:
Agents can fax completed enrollment forms and associated documents to 1-844-541-6848. The receipt date of enrollment will be used to determine the election period in which request was made, which in turn will determine the effective date of coverage.
Licensed Representative
Name of /Staff Member/Agent/Broker/Licensed Representative (if assisted in enrollment):
National Producer Number (Agents/Brokers only):
ICEP/IEP: AEP: Other SEP (type):

PRIVACY ACT STATEMENT

The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) Plans, improve care, and for the payment of Medicare benefits. Sections 1851 of the Social Security Act and 42 CFR §§ 422.50 and 422.60 authorize the collection of this information. CMS may use, disclose and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.