MOLINA HEALTHCARE



ePortal-Provider User Guide

ePortal – Provider User Guide

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Chapter

Provider Self Service Functionalities

The Provider Self Services of the e-portal enables an already contracted Molina provider to register himself on the e-portal after accepting an Online User Agreement and log-in thereafter with his/her User ID and Password to access the functionalities of the ePortal.

Provider Registration

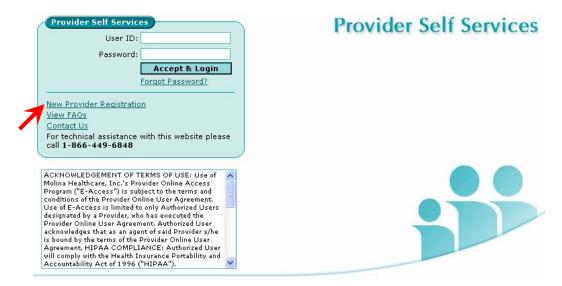
This is the process to facilitate Molina's already contracted provider to register himself/herself on the eportal as a Molina provider and set up an account for accessing the provider self-service functionalities. The user, after accepting the "Provider Online User Agreement" has to supply the Tax identification Number along with the provider name and the place of Business, and this information is verified to establish the identity of the provider. The user will be asked to submit an e-mail id at which the unique User ID and the password for the provider are sent if the information provided is found to be valid.

The following are the steps to accomplish this functionality.

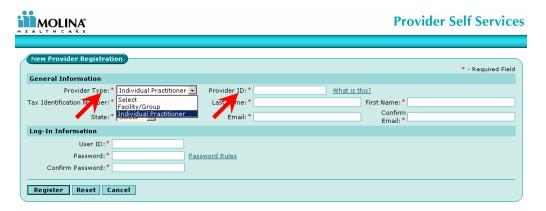
 Browse to the Molina Healthcare Home page and click on the "Provider Self Services" Link in the Member/Provider Section on the left.



Click on the link for "New Provider Registration"



- Accept the subsequently shown Provider Online User Agreement before proceeding with the registration.
- Provide the relevant data in the form shown below to complete the registration.



- You can select either "Facility/Group" or "Individual Practitioner" in the Provider type.
- The fields Marked with an "*" are mandatory.
- Molina shall be providing the "Provider ID" by mail.

Secure Login

Secure Login enables the registered provider to log-in by submitting the User ID and the Password, which is validated against the provider's information already existing in the ePortal. This enables the registered provider to perform secure transactions with Molina, over the web.

The following are the steps to accomplish this functionality.

Navigate to the Provider Self Services Website

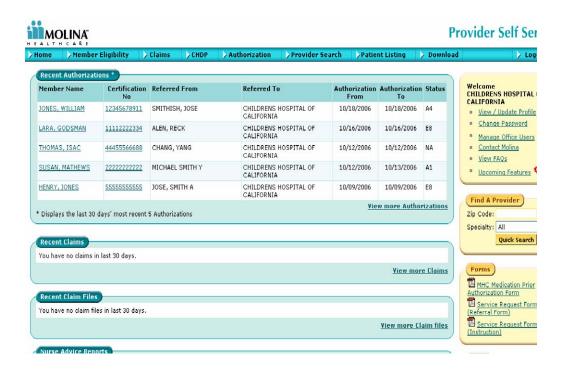


Enter the Username and the Password provided at the time of the registration.

The system checks the Username and Password against the data provided during the Registration process. It also checks if the user is an active contracted provider.

It is only an already contracted Molina provider who has already registered himself/ herself on the e-portal who can log in.

On click of the "Accept & Login" button, if the user exists and his account is active, then it will redirect to the Home Page of the Provider which is showing below.



View and Update Profile of Provider

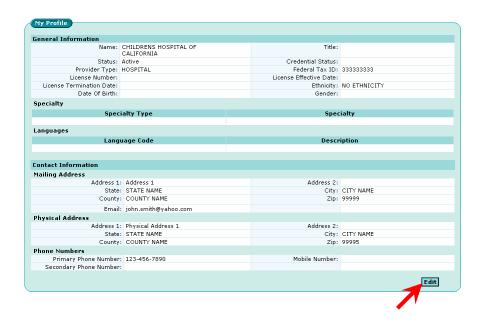
This feature enables the provider to view his\her demographic information. Provider can change his\her mailing address, email address and phone number.

The user will have to:

- User logs in as a provider using the User ID and Password.
- Click on the "View / Update Profile" link.



- The user can view his/her profile info presented thereafter.
- Click on the "Edit" button at the bottom of the profile info.



The following fields will be enabled and allow the user to change the following information.

- Mailing Address
 - Address
 - City
 - County

- State
- Zip
- Email Address
- Phone Number
 - Primary Phone Number
 - Secondary Phone Number
 - Mobile Number
- Click on the "Save" button and confirm after the requisite changes.



Only contracted provider can change his\her mailing address and not the physical address.

Forgot Password and Change Password

This functionality enables the valid user to obtain a password for logging in if the user has forgotten his/her password. The user will supply the User ID and the Tax Identification Number and this information is verified to establish the identity of the provider in case of the forgotten password.

Also this functionality enables the User to change the password after logging in and providing the existing password.

Click on the "Forgot Password" Link.



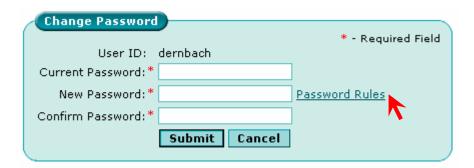
• Enter the User ID and Tax ID Number. If the information is correct the Password will be mailed to your E-mail ID on record.



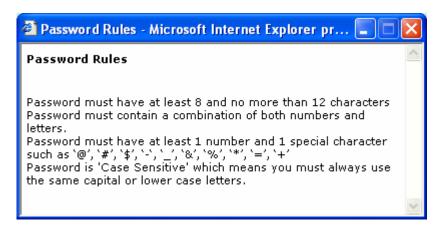
- A provider is required to change the password every 60 days.
- The "Change Password" link is in the following area after logging in :



• The user is required to supply the current password and then enter the new password with a confirmation entry. The new supplied password must be different from the old password and other requirements for a strong password can be viewed by clicking on the "Password Rules" link.



On click on the "Password Rules", a popup which lists all the password rules are showing in the following screen.



Member Eligibility Inquiry

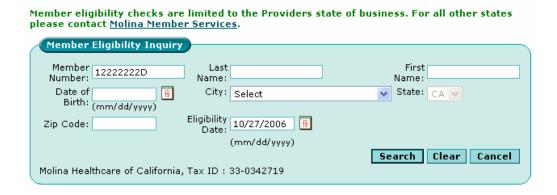
The Member Eligibility Inquiry enables the user to find the eligibility status of Members. The provider needs to log into the system as a contracted Molina provider using the assigned User ID and password in order to get the eligibility status. The provider can view the eligibility status only for those members for whom the provider has been assigned as the PCP / PMP. The provider will only be able to see the eligibility of members of the state where he/she is working. The provider will get the Member information on the basis of one or more search criteria.

The steps to check member eligibility are as follows:

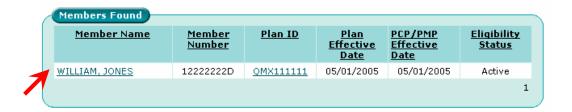
• Click on the "member eligibility" link on the top toolbar.



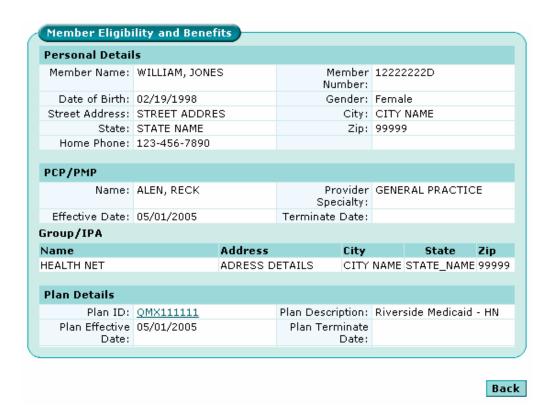
You can fill up any of the following information to narrow down your search.



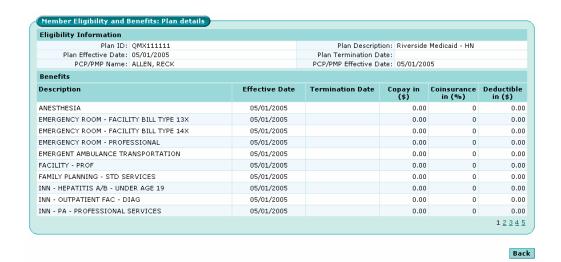
- Eligibility date is taken current by default.
- You will be presented with a list of member/s as a result of the search criteria which is showing in the following screen.



• On click on the "Member Name" data link, user will be redirected to the Member Details page which contains the eligibility status and more information about the member in the following screen.



• On click on the "Plan ID" data link, user will be redirected to the Plan details of the Member in the following screen.



Provider Search

This interface allows Portal user to search for providers based on search criteria such as Provider Type, Name, and Distance within the provided source address. The user does not need to log in the eportal to utilize this feature. The user can further get maps and directions to a particular provider from the source address.

The steps to do this are as follows:

Click on the "provider search" link from the top toolbar.



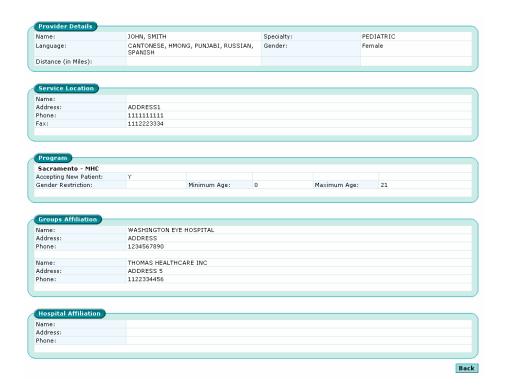
You can search for the provider by providing the information in the following form :



- You can search by name or by the location of the provider and a combination thereof.
- You will be presented with a list of provider/s as a result of the search criteria which is showing in the following screen.



• On click on the "Provider Name" data link, user will be redirected to the Provider Details page which contains the Provider Details, Service Location, Program, Group Affiliation and Hospital Affiliation information about the provider in the following screen.



Claim Status Inquiry

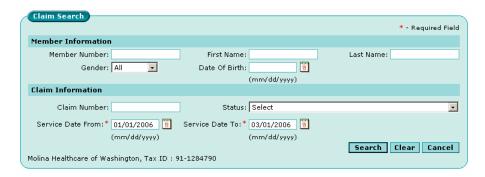
The Claims Status Inquiry enables the user to find the claims details of the submissions in the past. The user needs to log into the system as a contracted Molina provider using the assigned User ID and Password in order to get the claims details. The provider will get the Claim information on the basis of one or more search criteria.

The steps to do this are:

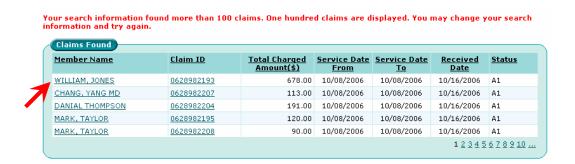
Click on the "Claims" link from the top toolbar and then click on the claim status enquiry submenu.



You can search for the claims from the following form :

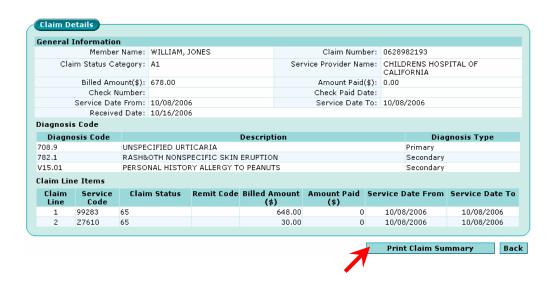


- The 'Service from Date' and 'Service to Date' fields are mandatory for claims searching, and you can provide more info like 'Member Number', 'Claim Number' etc to search for a relevant claim. Alternatively you can search for all claims with a pending status by choosing the status and the service dates.
- You will be presented with a list of Claims as a result of the search criteria which is showing in the following screen.



On click on the "Member Name" data link, user will be redirected to the Member Details page.

• On click on the "Claim ID" data link, user will be redirected to the Claim Details page which contains the General Information, Diagnosis Code Details and the Claim Line Items of the claim in the following screen.



User can click on the "Print Claim Summary" button to view the PDF report of the claim.

Claims Export To Excel

This functionality enables the provider to raise a request to download his claims in excel file format.

■ Navigate to the Claims Excel Export from the top menu (Claims → Export To Excel)



- User can select "All Claims" option as "Yes" for exporting all Claims, "No" for selected claims (By giving "Service From Date" and "Service To Date").
- After providing the information user can click on the "Export To Excel" for claims excel request.

Exported Claim Records may take several minutes to complete based on the number of Claims. It is recommended that you limit your exported record to specific dates. You will receive an email notification once your Exported Claim Record has been completed.

*- Required Field

All Claims: * Yes No

Service From Date: 05/25/2006 Service To Date: 10/27/2006 (mm/dd/yyyy)

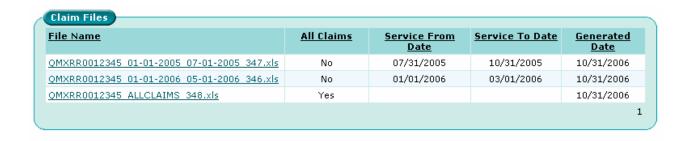
*- Required Field

Download Claim Files

Users can download the claim files which he requested for Excel Export by navigating to the Download Claim Files from the top menu (Download \rightarrow Claim Files).



• On click of the Download Claim Files from the top menu, User will be redirected to the List of Download files in a data grid which is showing in the following screen.



On click of the "File Name" link, user will be asked to save or open the claim file.

Authorization Status Inquiry

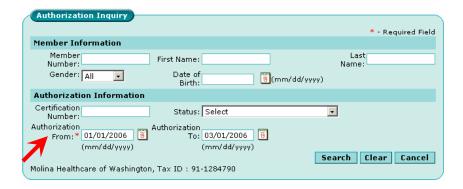
The Authorization Status Inquiry enables the user to find the details of the authorizations submitted in the past. The user needs to log into the system as a contracted Molina provider using the assigned User ID and password in order to get the authorization details. The provider will get the Authorization information on the basis of one or more search criteria.

The steps to do this are as follows:

• Click on the "Authorization Status Inquiry" submenu from the top toolbar under the Authorization menu.



You can provide the following info to search for the authorizations :



- "Authorization From Date" and "Authorization To Date" is mandatory and you can provide additional data like Certification Number, Member Number etc to refine the search results.
- The results are presented as a table and you can click on the "Certification Number" field to see more info on the authorization.

Authorization Inquiry Result							
Member Name	<u>Certification</u> <u>No</u>	Referred From	Referred To	Authorization From	Authorization <u>To</u>	<u>Status</u>	
JOHN, SMITH	12345678912	PHILIP, MARK	CHILDRENS HOSPITAL OF CALIFORNIA	06/03/2005	06/04/2005	NA	
ALEN, RICK	11111111111	TAYLOR, MARK	CHILDRENS HOSPITAL OF CALIFORNIA	06/01/2005	06/01/2005	NA	
DAVID, PETER	2222222222	SAMUEL, CHRIST	CHILDRENS HOSPITAL OF CALIFORNIA	06/01/2005	06/01/2005	NA	
						1 <u>2</u> <u>3</u>	

- On click on the "Certification No" you can view the details of the authorization Details page from the following screen.
- User can click on the "Print" button to print the Authorization Report.



Provider will only be able to see the authorizations that he/she has submitted in the past.

Patient Listing

This feature enables provider to view all members for whom he\she is a PCP (Primary Care Physician). The Member Details will be listed either as an Acrobat PDF or a Microsoft Excel File and user can download the report online. For group providers, the report will display the list of members for

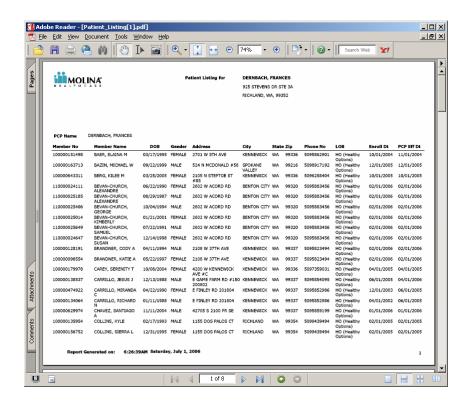
all the PCPs contracted through that group. The PCPs may have individual contracts. That member list will not be available under that group. That member list will be available when provider logs in as an individual provider.

The steps to obtain patient Listing are as follows:

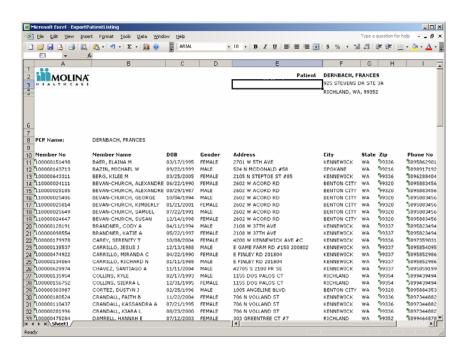
 You can choose the format as either the Excel(XLS) or Acrobat(PDF) from the Patient Listing menu



- The report in Excel can be used to copy/paste and export data in other formats. While the PDF being the universal print format.
- Only the active members will be listed in the report.
- PDF



Excel



Download Forms

This feature enables the provider to download the forms, which the provider uses most frequently. The forms shall vary depending on the State the provider belongs to, which is captured when the provider logs in with his / her User ID and password.

• The forms are listed under the "Forms" header on the right side after the provider logs in which is showing in the following screen.



- The forms are State specific and vary depending on the usage in the respective State.
- You must register before accessing the functionality.

Authorization Submission

This functionality enables a contracted Provider to refer an enrolled Member to another Provider who may or may not be a Molina contracted Provider.

• The user logs in and clicks on the "Authorization Submission" link from the Authorization menu on the top toolbar.



On creating a new Authorization Submission, a form opens up for collecting the information.

Requester Information section gets auto populated on login.

User can select Diagnosis code and Procedure code using the search functionalities only.

User can search for the Member, Provider and Facility and the appropriate selection automatically populates the Authorization Submission form.

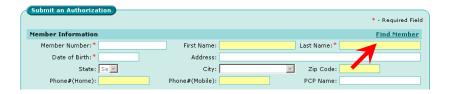
User can upload 5 documents whose size sums to a total of 1 MB along with the form.

User will be given an option to print the form on successful submission of the form.

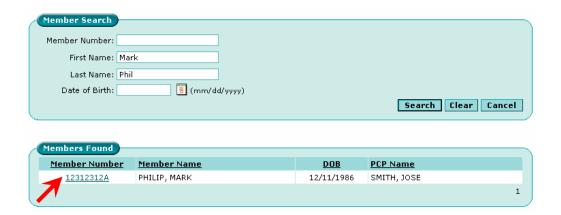
User will be given a tracking # on successful submission of the form which can be used by the user to attach more documents, if required in support of the authorization.

A typical workflow to make an authorization submission is :

• Click on the "Find Member" link to find the member. Alternatively the User can input the info him/herself.



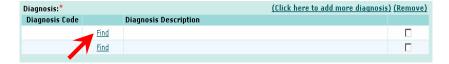
• Select the member after searching and clicking on the appropriate member record in the pop-up window (Disable your pop-up blocker or press the Ctrl key if you do not see the new window). On clicking the Member Number, that particular member details will be populated in the Authorization Submission page.



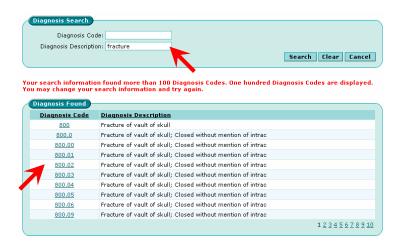
The user can input Service information in the following section.



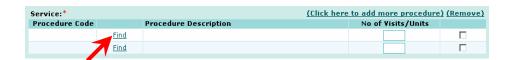
User can add the diagnosis records by clicking on the following link



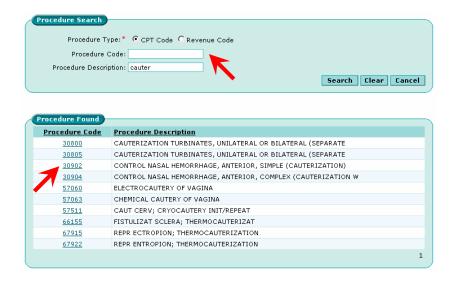
• On click on the "Find" hyper link, Diagnosis Search popup will be shown in the following screen.



- User can click on the Diagnosis Code data link, which will be automatically populated in the Authorization Submission page.
- Similarly the user can add Service records too.



• Click on "Find" in the above screen and from the pop-up that opens, select the Procedure after searching for the appropriate procedure code or a partial description. Procedure type is mandatory input.



- The User will find the Referring Provider information automatically filled in based on the PCP of the member being referred.
- Then the User can search for the referred provider and the facility info which will be automatically populated from the appropriate selection in the pop-ups. The "Find Provider" functionality works similar to the Provider Search Subtopic earlier in this chapter.



- Then the User uploads the necessary documents either by specifying the entire path of the document in the text box in the "Attachments" section or by using the Browse button to search for a document to be attached and uploads by clicking "Upload" button.
- User enters comments if any in the "Comments" section of the form.

• The User can then submit the form or if the data is not complete he/she can save it for completion at a later time.



• After successful submission, "Print" button will be enabled and you can print the Authorization from the bottom of the present form info.



• If the User chose to "Save for Later" they will be presented a reference number.

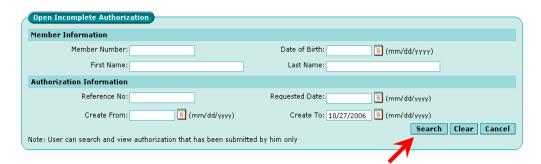
Open Incomplete Authorization

This functionality enables the user to open his incomplete Authorizations which were saved earlier. The user can refill the saved Authorization for submission.

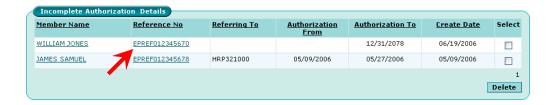
■ Navigate "Open incomplete Authorization" from the top menu (Authorization \rightarrow Authorization Submission \rightarrow Open Incomplete Authorization).



• The user can open the saved authorizations by providing information in the following form:



- The user can retrieve the saved authorizations by the date range. On click on the "Search" button after providing more information, user will be shown the saved authorization results screen.
- User can click on the "Reference No" to open the corresponding Saved Authorization for submission process.



- The user can retrieve the saved authorizations by the date range. On click on the Member Name data link, user will redirect to the Member Details screen.
- User can select the check box against the saved authorization and click on the "Delete" button to delete the saved authorization.

FAQs

This is the section to facilitate Molina's already contracted providers to get answers to questions which are expected to be frequently asked by the user to understand the functionalities of the provider e-portal.

• Click on the FAQ link on the right after logging in. The same functionality is available with out login to the portal also in Login Page.



The user can access the FAQs on the following page.



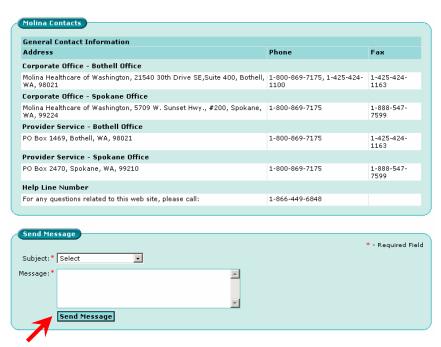
Contact Us

This is the section to facilitate Molina's already contracted providers to contact Molina. The health plan address and the phone number are displayed to enable the provider to contact Molina. The provider can also send an e-mail message through this link to Molina provider services department.

• Click on the "Contact Molina" link on the right after logging in. The same functionality is available with out login to the portal also in Login Page.



• The User can access the relevant contact info and send an e-mail to Molina from the following page.



Manage Office User

This functionality enables the provider to create the office users. The first user who registers into the system using the required information for that provider would have the privilege to add/modify/delete the office users. Office users for a provider will have different user credentials for logging in to ePortal provider self services.

Click on the "Manage Office Users" link on the right after logging in.



The Questionnaire screen will be displayed. Select the Provider Type



Enter the answers for the displayed questions and click "Submit" button.



Click the "Create" button to create the office users



• Enter the User Id and Email Id of the office user to be created. And click the "Save" button

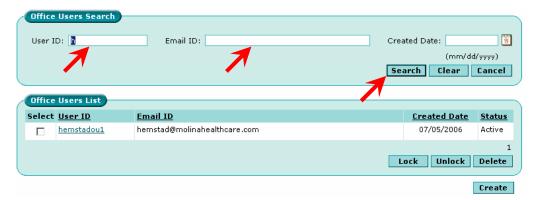


- Create the Office users as many as the provider needs. The Primary Provider can do the search for the existing office users and do the below operations
 - I. Modify the Office User information
 - II. Lock Office User account
 - III. Unlock Office User account

IV. Delete the Office Users

Search Office Users

• Enter the User ID or Email ID and click the "Search" button. All the office users for the search criteria will be displayed.



Modify Office User Information

• In the "Office Users List" section, click on any of the Office user's User ID which is displayed as a link.



■ The office user information will be displayed in "Edit" mode. Modify the information and click "Save" button



Lock Office Users Account

Select the active office users to be locked and click on the "Lock" button to lock their accounts



Unlock Office Users Account

Select the locked office users to be unlocked and click on the "Unlock" button to unlock their accounts.



Delete Office Users

Select the office users to be deleted and click the "Delete" button to delete the Office Users.



Edit Questionnaire

The Primary Providers can edit the questionnaire anytime they want.

Click on the "Edit Questionnaire" link on the right after logging in.



Change the answers and click on the "Submit" button



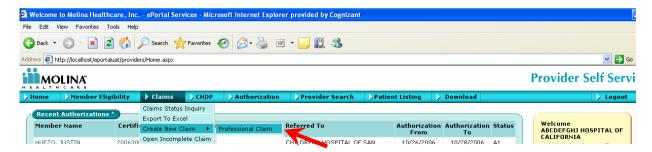
• If user changes his/her Provider Type, all the answers will be cleared and user needs to enter the fresh answers. After entering the answers, click the "Submit" button.



Create New Professional Claim

This functionality enables the registered provider to submit the fee-for-service Professional Claim (HCFA1500) through ePortal. An encounter or zero pay claim cannot be submitted through the ePortal at this time and should continue to be submitted through the existing process The providers can take the print out of the submitted forms. The following are the steps to submit the Professional Claim.

User can click on the Professional Claim from the sub menu Create New Professional Claim (Claim → Create New Claim → Professional Claim)



On click of the 'Professional Claim' from the menu, it will be redirected to Member page of the Professional Claim which is showing in the following screen.

Member Page

This page contains two sections named Member Information Section and Patient Information Section.

Member Information Section

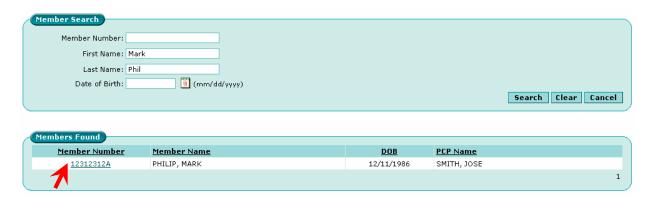
To search for a member, enter the mandatory fields (Service from Date and Service to Date in mm/dd/yyyy) as format and click on the 'Find a Member' hyper link.



After clicking on the 'Find a Member' hyper link, a new screen will be opened with the search criteria. Member Information can be found by entering any of the following information.

- Member Number
- First Name & Last Name
- First name & Date of Birth
- Last Name & Date of Birth

After entering the search criteria user can click on the 'Search' button to get the search results. The screen below shows the search results through the member search.



On click of the 'Member Number' data link, the popup will be closed and selected member details will be populated in Member Information Section.

By default, Another Health Benefit Plan radio button is 'No' in the Member Information Section and also required field. The "Other Coverage" page fields are wants to required field, you need to check the Another Health Benefit Plan radio button is 'Yes'.



Patient Information Section

Patient Information section is mandatory section in Member Information Page



Check the box (Check if Patient is same as Member) if the member is same as the patient. The Member Details will be populated in the Patient Information Section. If you want to change any information for the patient you can change by clicking on the "Find a Member" hyper link.

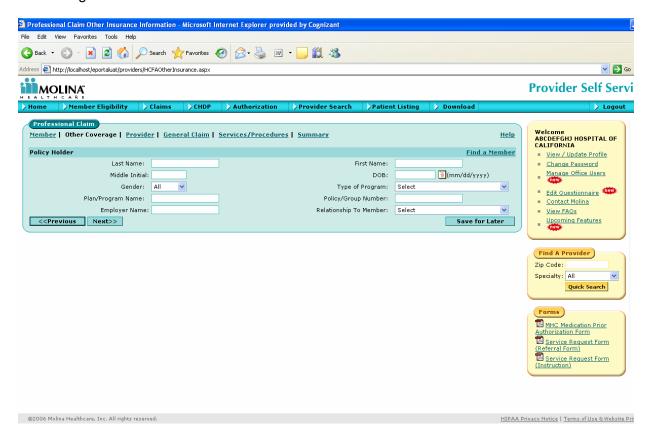
Patient Relationship to Member is required and can not be left blank.



After filling the Member Page user can click on the 'Save for Later' button, after which the tracking number will be generated with confirmation message which is showing below.



If you want to continue with the submission of the form Click on the 'Next' button or Other Coverage link (next to Member Tab) then page will be redirected to the Other Coverage page which is showing in the following screen.



Other Coverage page

Other Coverage Page contains Policy Holder Section

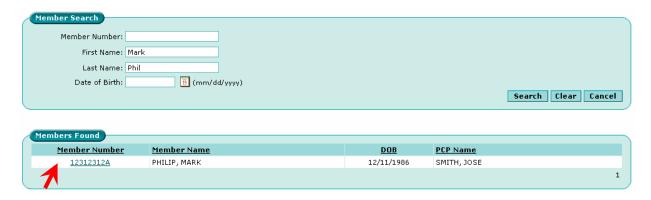


In Member Page, if the user selects the "Another Health Benefit Plan" as 'Yes' then the above * fields are mandatory else these fields are not mandatory.

After clicking on the 'Find a Member' hyper link, a new screen will be populated with the search criteria. Member Information can be found by entering any one of the following information.

- Member Number
- First Name & Last Name
- First name & Date of Birth
- Last Name & Date of Birth

After entering the search criteria user can click on the 'Search' button to get the search results. The Member Search Results will be populated in the following screen.



Click on the 'Member Number' data link and the popup will be closed and selected Member Details will be populated in Policy Holder Section.

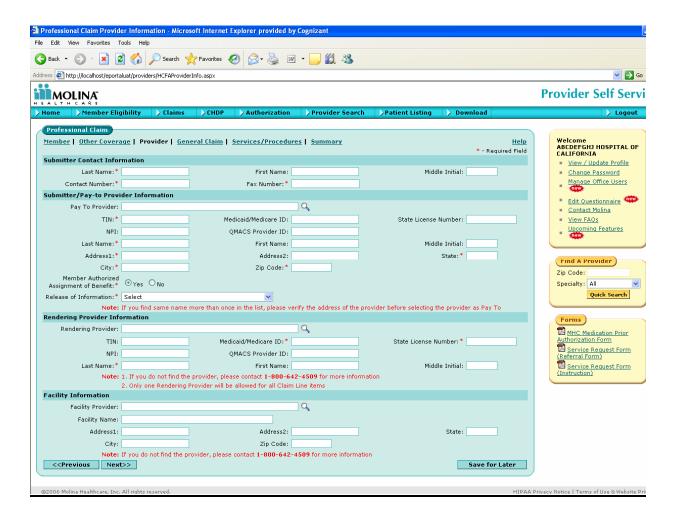
Type of Program, Policy/Group Number and Relationship to Member fields are mandatory fields and user can not left these fields as blank.



After filling the Other Coverage Page the user can save the Claim by clicking on 'Save for Later' button for, after which the tracking number will be generated with confirmation message.



Click on the previous button will take the user to the Member Page. On Click of the "Next" button or "Provider" link, the page will be redirected to Provider page which is showing in the following screen.



Provider Page

Provider page contains the following Sections

- Submitter Information Section
- Pay to Provider Information Section
- Rendering Provider Information Section

• Facility Information Section

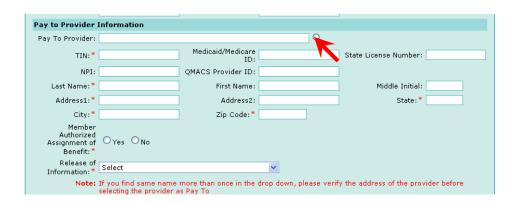
Submitter Information Section

This section is a mandatory section. If the provider wants to store the Submitter Provider Information he/she can enter the Last Name, First Name, Middle Initial, Contact Number and Fax Number.

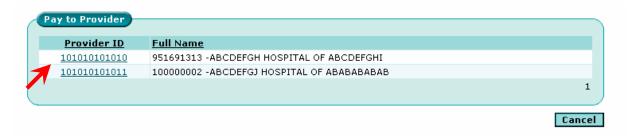


Pay to Provider Information Section

User can click the zoom icon of Pay to Provider. It will open a new window and display all the providers having the same TIN as logged in provider.



Click on the 'Provider ID' data link and the popup will be closed and selected Provider Details will be populated in Pay to Provider Information Section.



'Member Authorized Assignment of Benefit' and 'Release of Information' fields are required and can not be left blank.

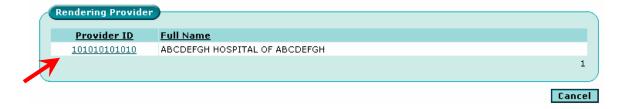


Rendering Provider Information Section

On click of the zoom icon a popup will be opened, which will display all the Rendering Providers affiliated with the Pay to Provider selected for the claim



On click on the 'Provider ID' data link and the popup will be closed and selected Provider Details will be populated in Rendering Provider Information Section.

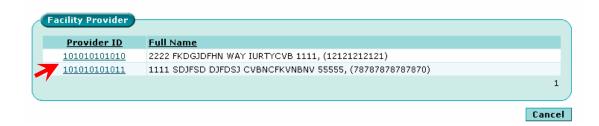


Facility Information Section

This section is not a mandatory section. But user can select any Service Location for the services performed.



The user can click the zoom icon of Facility Provider; its open the new window and which will display all the Service Locations the selected Rendering Provider perform services.



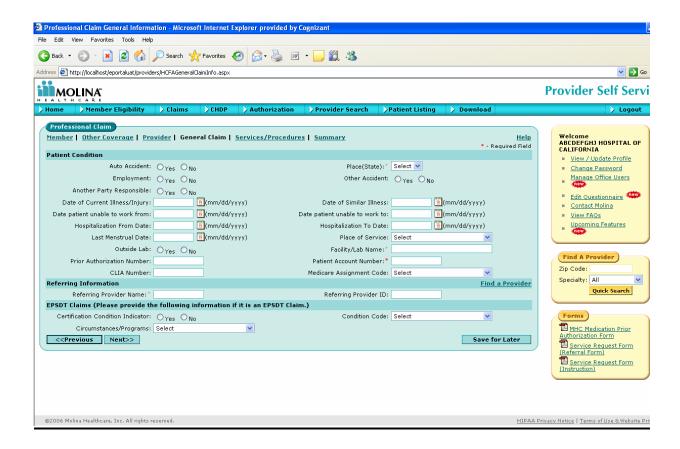
On Click on the 'Provider ID' data link, the popup will be closed and selected Provider Details will be populated in Facility Information Section.

After filling the Provider page the user can save the Claim by clicking the 'Save for Later' button, after which the tracking number will be generated with confirmation message.



On Click of the "Next" button or "General Claim" Link, the page will be redirected to General Claim page which is showing in the following screen. Click on the previous button will take the user to the Other Coverage Page.

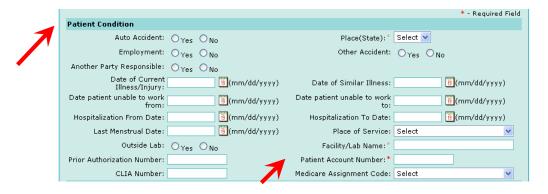




General Claim page

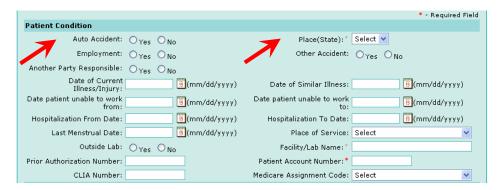
General Claim page contains the following section.

Patient Condition Section

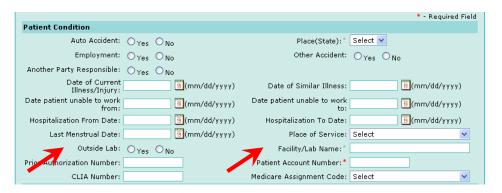


'Patient Account Number' is required field and can not be left blank.

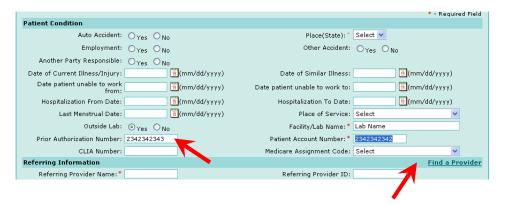
If the user selects the "Auto Accident" radio button as "Yes" then Place (State) is required field.



If the user selects the 'Outside Lab' radio button as "Yes", the Facility / Lab Name is required field.

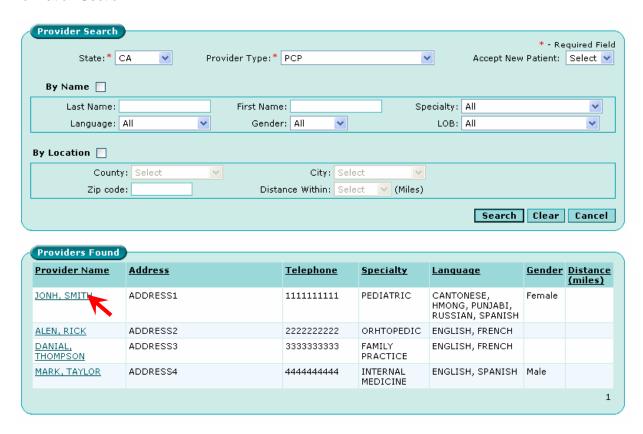


If the user enters the 'Prior Authorization Number' the Referring provider Name is a required field. The user can enter the Referring Provider Name manually or user can click on 'Find a Provider' hyper link to get the Referring Provider Details.

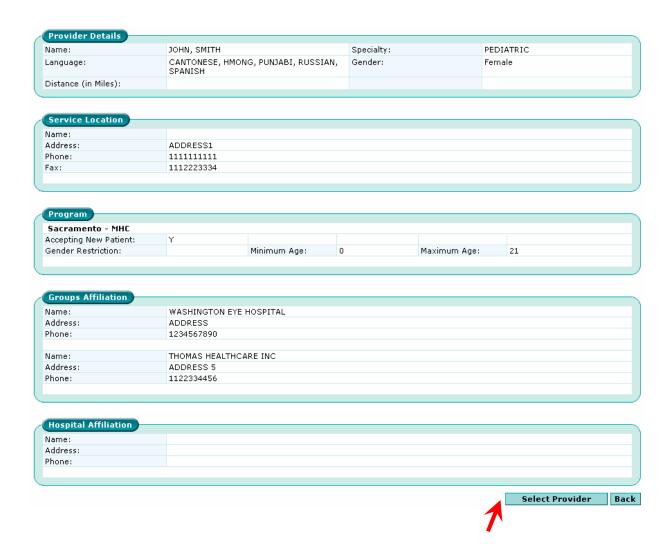


Referring Information Section

User can click on the 'Find a Provider' hyper link which will open a popup of the Provider Search page and select the Provider Name from Provider Search results which are populated in the Referring Information Section.



On click of the "Provider Name" data link, it will show the details of the provider.



On click of the "Select Provider" button the popup will close and the selected provider details will be populated in the Referring Provider Section.

EPSDT Claims Section

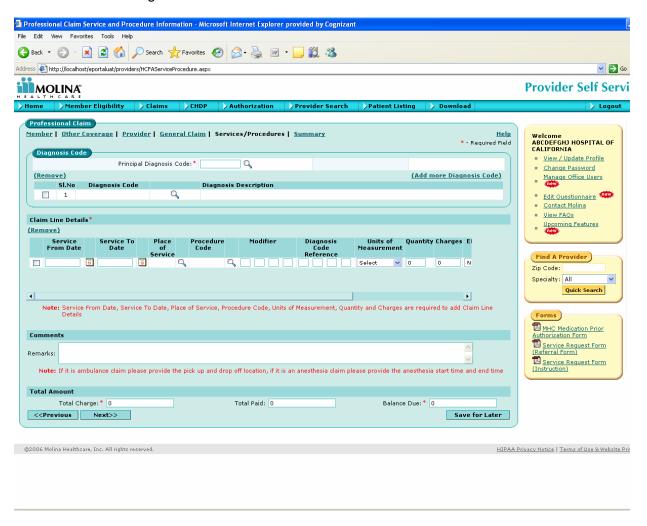
EPSDT Claims Section is an optional section.



After saving the forms, the confirmation message will be shown at the top of the page with the Tracking Number which can be used for future reference.



On click of the "Next" button or Services/Procedure Link, the page will be redirected to Services Procedure page which is showing in the following screen. Click on the previous button will take the user to the Provider Page.



Services/Procedure Page

This page contains the following sections.

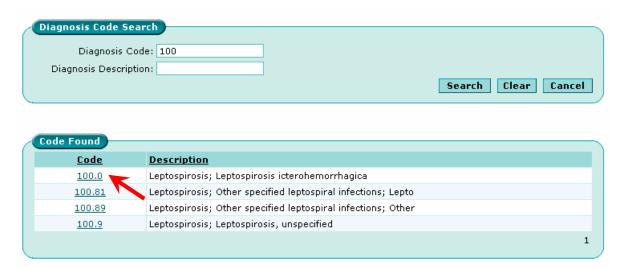
Diagnosis Code Section

Diagnosis Code is the mandatory section. User should enter at least one Diagnosis Code. The user can click on the zoom icon of diagnosis, with the search criteria. Diagnosis Information can be found entering any of the following information

- o Code
- o Description



After entering the search criteria user can click on the Search button to get the search results. The screen below shows the Diagnosis Search results.



On click on the "Code" data link the popup will be closed and selected Diagnosis Details will be populated in Principal Diagnosis Code text box.

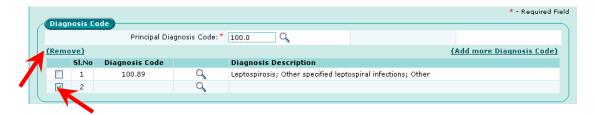


Above search criteria of diagnosis, the user given to any one search conditions like Code/Description and Click on the "Code" data link and the popup will be closed and selected Diagnosis Details will be populated in diagnosis data grid the specified current row.

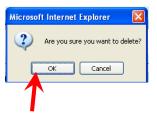
If the user wants to enter more than one Diagnosis Code, he/she can click on the "(Add more Diagnosis Code)" link to add multiple rows and he/she can click on the zoom icon of (data grid) Diagnosis, with the search criteria. Diagnosis Information can be found by entering any one of the following information.



In data grid, user can delete the existing rows from the grid by checking the check box and click on the 'Remove' link button.



After clicking the remove hyperlink it will show the confirmation message.



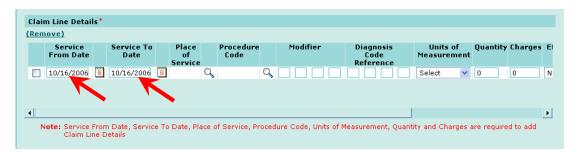
User can click on the 'OK' button to delete the record from dataset and reload the page.



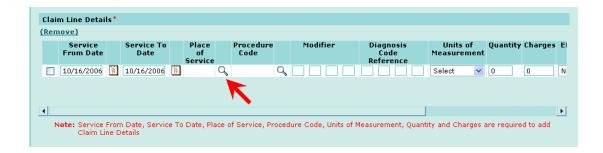
User can click on the 'Cancel' button which will not delete the record from dataset.

Claim Line Details Section

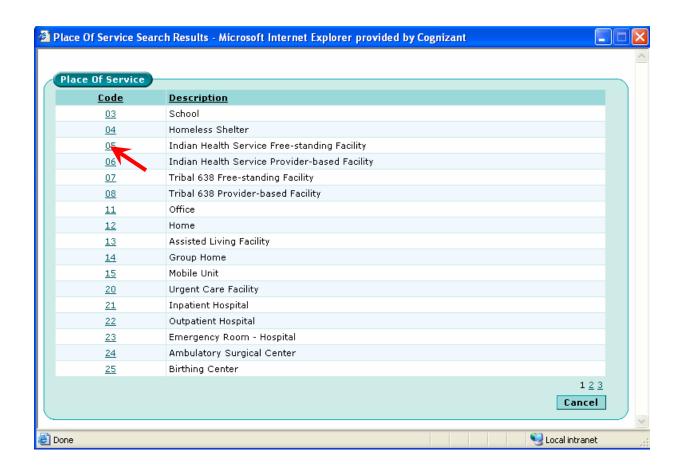
Claim Line Item Details will be auto populated based on the date user selected in Member Page which is showing in the following screen.

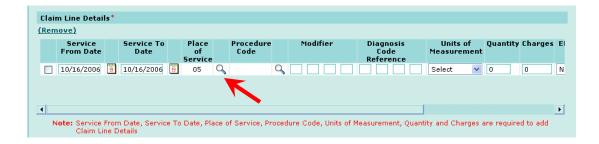


In Claim Line Item details, user can click on the zoom icon of "Place of Service". It will open a new window and display the list of Place of Service Code / Description.



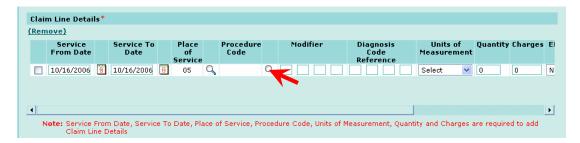
On click on the Code of the "Place of Service", the popup window will be closed and the selected details will be populated in Claim Line Item Details grid.



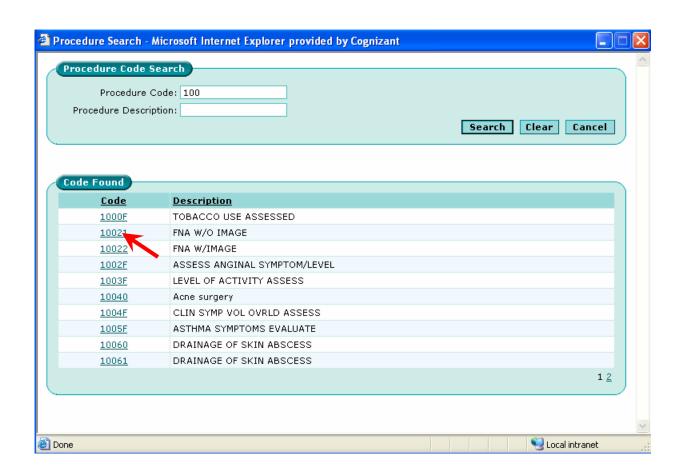


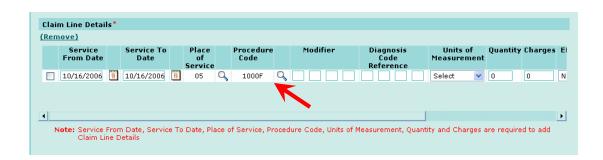
The user can click on the zoom icon of Procedure Code which will open the Procedure Search popup. User can enter the following search criteria to get the Procedure Code Information

- o Code
- Description

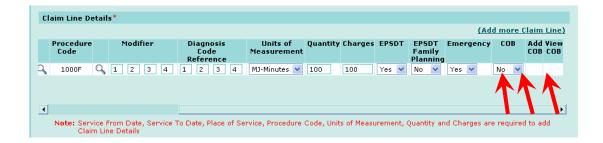


The screen below shows the search results through the Procedure Code. On click on the Procedure Code, the information will be populated in Claim Line Item Details.





By default, COB drop down is "No" and there will not be any link buttons for Add and View COB columns.



If user can change the field of COB value from "No" to "Yes", the link button will be visible (Add COB, View COB).



Now the user can click on the 'Add' link button which will open the new window and add the Adjustment Reason Code, Quantity and Amount of COB.

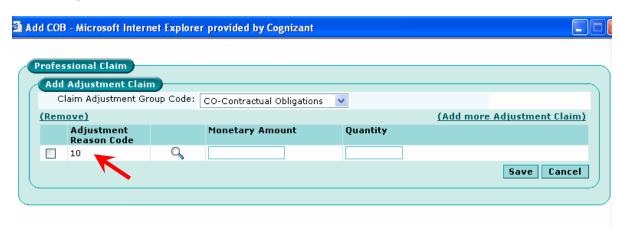


The user can click on the zoom icon of Adjustment Reason Code and enter the following search criteria.

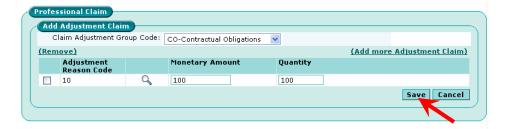
- o Code
- o Description



While user can selected the code, closed the popup window and populated the adjustment reason code in data grid



After entering the Adjustment Reason Code, Monetary Amount and Quantity and user click the save button, closed the popup window and information will be saved.



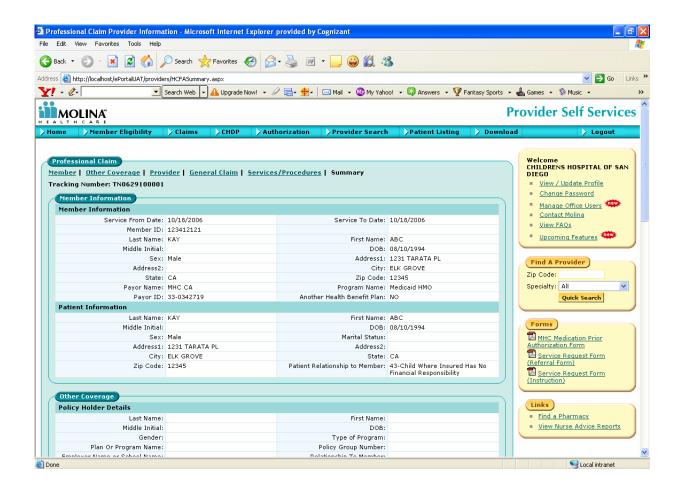
The user can click on the view COB Link Button, its open the new window and display the records. User can click on the 'Cancel' button will close the popup window and show the parent window.



After submitting the form, the confirmation message will be shown at the top of the page with the Tracking Number which can be used for future reference.

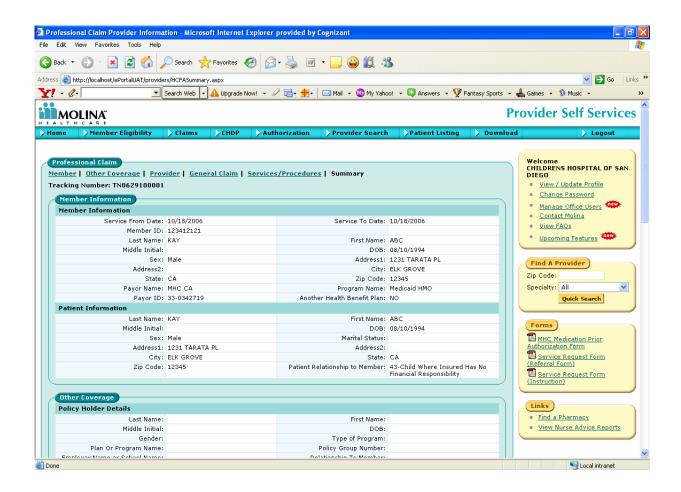


On Click of the 'Next' button or Summary Link, the page will be redirected to summary page which is showing in the following screen. On click on the "Previous" button will take the user to the Services and Procedure Page.

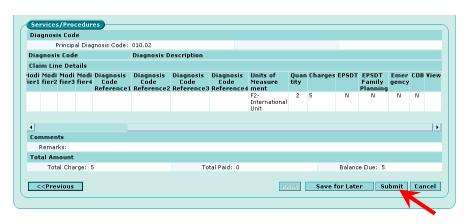


Summary Page

In summary Page, all the previous section details will be populated automatically.



After filling all the mandatory fields in all pages user needs to click on the 'Submit' button which is showing in the following screen.



After submitting the Claim, the confirmation message will be shown at the top of the page with the Claim ID which can be used for future reference which is showing in the following form.



After successfully submitting the claim the 'Print' button will be enabled which is showing in the following screen.



On click on the 'Print' button HCFA Claim Report will be generated in the PDF Format which is showing in the following screen.



HEALTH INSURANCE PROFESSIONAL CLAIM FORM

CLAIM ID: 06291300001

INSURED ID: 123412121							
INSURED NAME (Last Name First Name Middle Initial): KAY, ABC							
1231 TARATA PL							
CITY: ELK GROVE STATE: CA							
ZIP CODE: 12345 PHONE:							
INSURED DOB: 00/10/1994 SEX: Hele							
INSURED POLICY NO: HHC CA							
INSURED PROGRAM NAME: Hedicald HHO							
INSURED EMPLOYER NAME:							
IS THERE ANY OTHER HEALTH BENIFIT PLAN: No							
POLICY HOLDER'S NAME (Last Name First Name Middle Initial):							
POLICY HOLDER'S DOB: SEX:							
PLAN OR PROGRAM NAME:							
PLAN OR GROUP NUMBER:							
EMPLOYER'S HAME OR SCHOOL HAME:							
POLICY HOLDER RELATIONSHEP:							
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GNOSES CODE							
escription							
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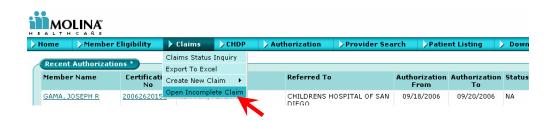
				Cli	alm Line	25												
		Place of Services		Modified Diagr Co				Days or Unit		EPSOT Family	Emergency	008						
From	To	То	To	То	То										L	Pinn		igspace
10/18/2006	10/18/2006	11	12005				2.00	1	N		N	M						
TOTAL CHARGES:			2.00 AMOUNT PAID:			0.00 BALANCE DUE				t: 2.00								
Billing Provider Information			Rendering Provider Information			Facility Provider Information				Referring Provider Information								
Assginment of Benefit y			Provider ID:			Hame:			Provider ID: 2131231231									
Release of Information:			Name:			123 UNIVERSITY AVE STE 120 SAN DIEGO 92105			Name:									
I-Informed Consent to Release Hedical Information for Conditions or Diagnoses Regulated by Federal			State LIC NO: 12345						ABC									
Provider ID: 123123123123			SCION LIC NO.	12343			iress:											
Hame:	ABC HOSPIT	AL HEALTH	1,			1231 UNIVERSITY AVE, STE 150,												
Address:	1231 CHILD SAN DIEGO, CA.	,				SAN DIEGO, CA,												
Zip Code:	12312																	
State LIC NO						Zip	Code: 12	145										

Open Incomplete Claim

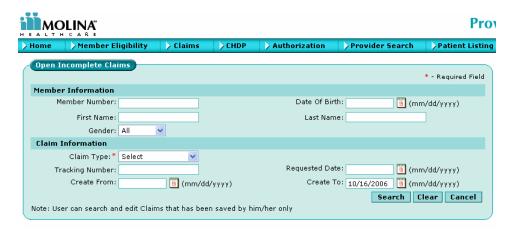
This functionality enables the user to open already saved claims (Incomplete Claims) to continue the submission process.

Navigate the Professional Claim

User can click on the Open Incomplete Claim from the Claims menu (Claim \rightarrow Open Incomplete Claim)

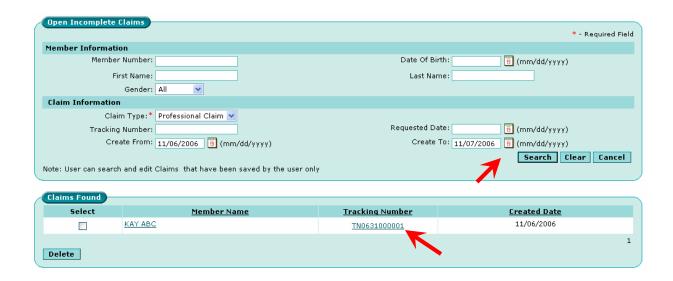


On click of the Open Incomplete Claim the following screen will be displayed.

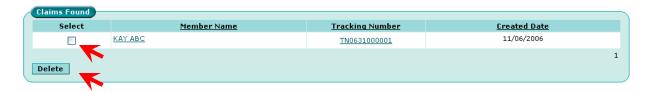


The Incomplete Professional Claims can be fetched on the basis of the Member Information or the Claim Information. User needs to select the Claim Type as mandatory to open the Saved or Incomplete Professional Claims.

After entering the search criteria user can click on the "search" button to display the results.



On click on the "Tracking Number" data link in the search result, user can open the Incomplete Claim. User can see the Member Information by clicking on the 'Member Name' data link. The user also can delete the saved Claims by selecting the check box against the claim in the search result and click on the "Delete" button.



Create New PM160 Form

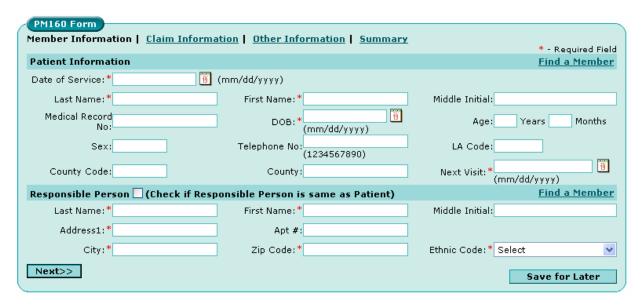
This functionality enables the registered provider to submit the PM160 Forms through ePortal. The providers can take the print out of the submitted forms. The following are the steps to submit the PM160 Form.

Navigate the PM160 Form

User can click on the PM160 Form from the sub menu Create New CHDP \rightarrow Create New CHDP \rightarrow PM160 Form



The page will be redirected to member information page which is showing below.



Member Information Page

The Member Information Page contains two sections.

- Patient Information Section
- Responsible Person Section

Patient Information Section

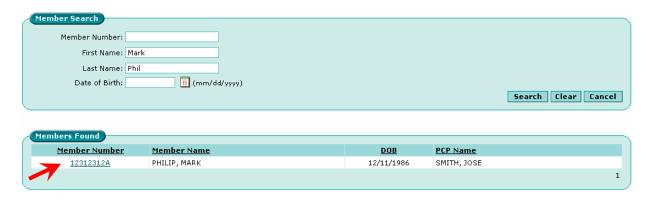
To search for a member, enter the Date of Service in mm/dd/yyyy format and click on the Find a Member Link.



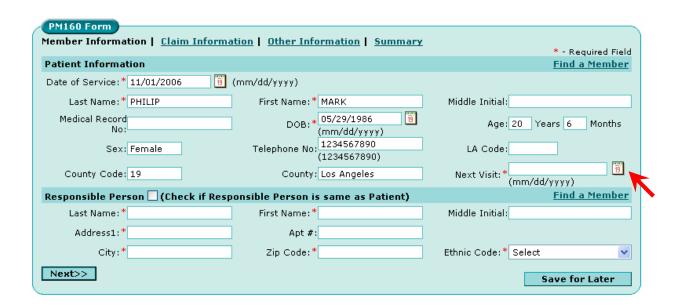
After clicking on the "Find a Member" hyper link, a new screen will be opened with the search criteria. Member Information can be found entering any of the following information.

- Member Number
- First Name & Last Name
- First name & Date of Birth
- Last Name & Date of Birth

After entering the search criteria user can click on the Search button to get the search results. The screen below shows the search results through the member search.

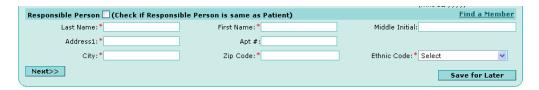


Select the "Member Number" data link and the popup will be closed and selected member details will be populated in patient information sections.



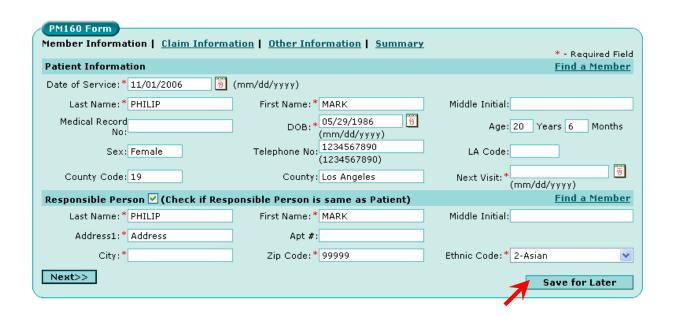
Next Visit in the Patient Information section is a required field which cannot be left blank.

Responsible Person Section



Check the box (if Responsible Person is same as Patient) if the patient is same as the Responsible person. The patient details will be populated in the responsible person section. If you want to change any information for the Responsible Person you can change it by clicking on the "Find a Member" hyperlink.

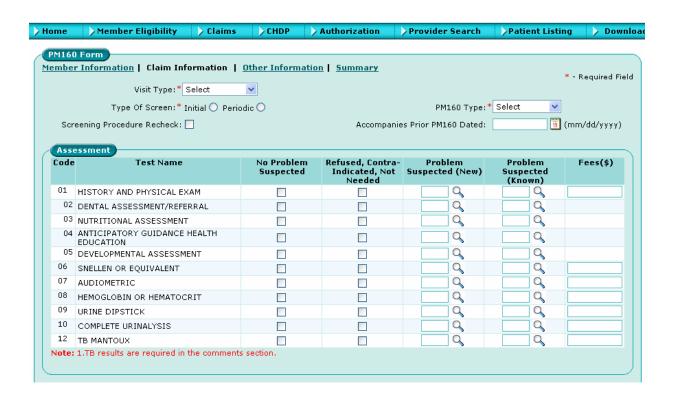
Ethnic Code is required and can not be left blank in this section.



After filling the member information page if you want to take a break and do it later you can click on the "Save for Later" button, after which the tracking number will be generated with confirmation message.



If you want to continue with the submission of the form Click the "Next" button or "Claim Information" link (next to Member Information on the top) then page will be redirected to the Claim information page which is showing in the following screen.

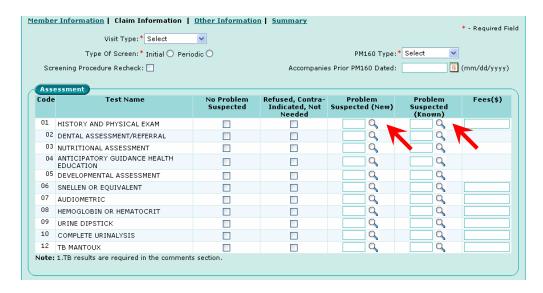


Claim information page

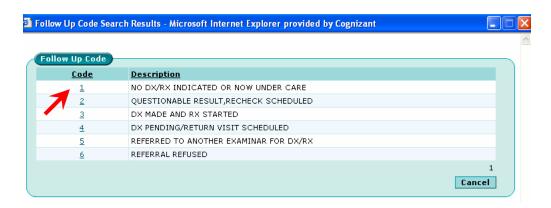
This Claim Information page contains three sections.

- Assessment Section
- Other Tests Section and
- Immunization Section

Assessment Section

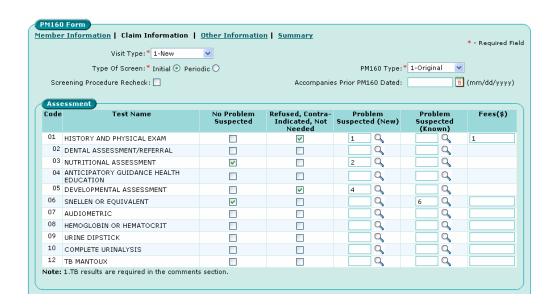


In the Assessment section Click the Problem Suspected (New) or/and the Problem Suspected (Known) zoom icon in test code 01 row then popup will be opened with all the follow up codes, User can select any one the code by clicking on the code number.

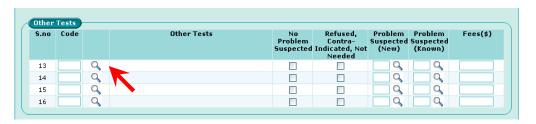


After selecting any one of the followup code then popup will be closed and followup code will be populated in corresponding textbox.

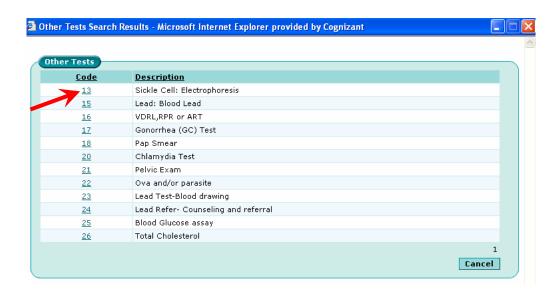
Similarly the assessment can be filled for the other tests in the assessment section.



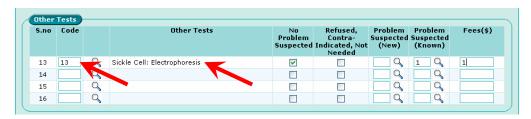
Other Test Section



To select the test code Click on the zoom icon next to the "Code" against the serial number 13. A new popup screen will appear with the details of the tests along with the description. To select a particular test click on the link in the code Column.

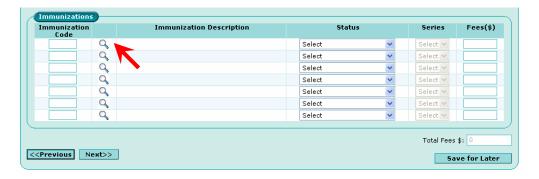


User can select any one of the code then popup will be closed and corresponding code and description will be populated in other test sections.



Search for followup codes can be done using the zoom icon next to Problem Suspected (New) and Problem Suspected (Known).

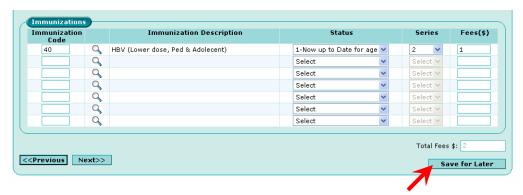
Immunization Section



On Click of the zoom icon next to "Immunization Code", a popup will be opened with all the Immunization Code and Description.



User can select any one of the immunization code, clicking on the link under the Immunization code. On selection of the immunization code popup will be closed and immunization code and description will be populated in the corresponding row.



On click of the "Previous" button will take the user to the Member Information Page. On click of the "Next" button or Other Information Link, the page will be redirected to Other Information page in the following screen.

Other Information page

Other Information page contains the following sections

Other Information Section

User need to enter all the mandatory fields in Other Information Section (Height, Weight, Blood Pressure and Birth Weight)



Routine Referrals Section

User can select Blood Lead or Dental check box or none of them.



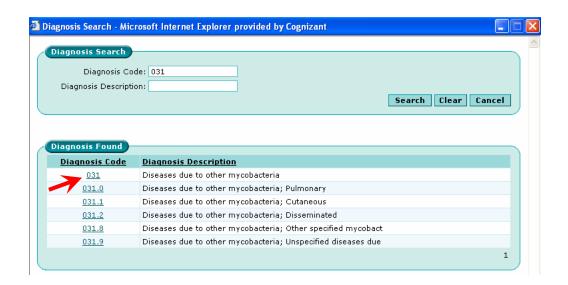
Diagnosis Code Section

User can enter any number of diagnosis codes.

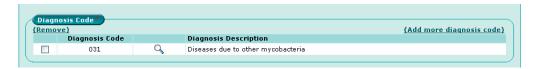


On Click of the zoom icon a popup will be opened, enter Diagnosis Code or Description and press the "Search" button

On click of the "Search" button, the search result will appear on the same page in order to select the Diagnosis Code, click on the link displaying the code.



Selected diagnosis code will be populated in the diagnosis sections. To add more diagnosis codes, click on the "Add more diagnosis code" link which will add one more row and again the diagnosis code can be selected using the zoom icon.



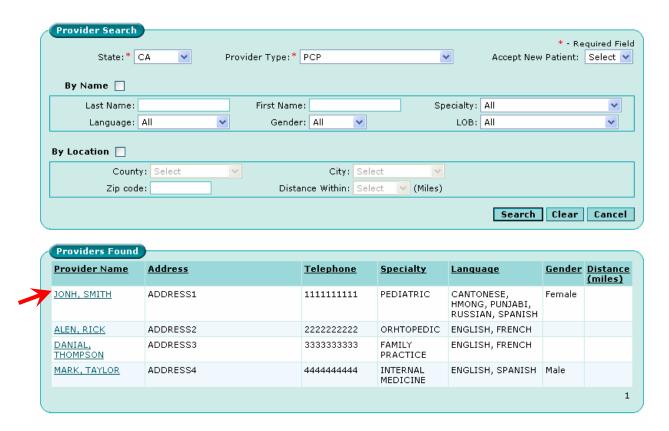
Referral Section

User can enter two referral names.

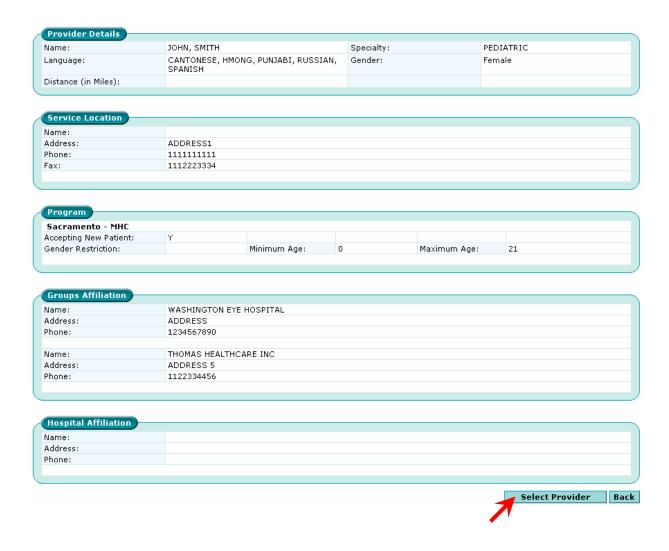


Click the search zoom icon to open the search screen for Providers.

In the search screen if the user does not want to search using Name or location he/she can uncheck the box near the "By Name" and "By Location" labels. User will have to enter the Provider Type and the State for the search.



On click on the "Provider Name" data link User can see the details of the Provider.

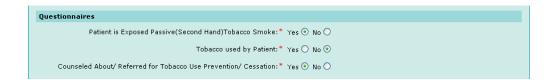


User can select the provider by clicking on the "Select Provider" button. If you can not see the "Select Provider" button scroll down until you see that. On click of the "Select Provider" button the details of the providers will be populated in the corresponding text box.



Questionnaires Section

User can select Yes or No options for all the questions.



WIC Section

User can select any either Enrolled in WIC or Referred to WIC.



Pay To Provider Section

User has to enter Pay to provider information manually



Rendering Provider Section

User has to enter Rendering Provider information manually



Patient Eligibility Section

In this section all the values will be populated automatically based on the patient selected in the Member information page.



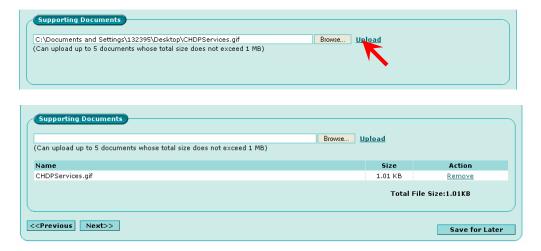
Comments/Problem Section

User can enter New born information or other comments in this section.

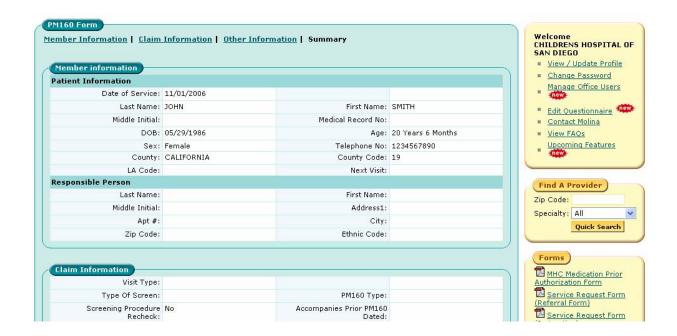


Supporting Document Section

User can upload supporting documents where in the total size should not exceed 1 MB. By clicking on the browse button user can search for the document and on the click of the upload button the document will be uploaded.



After entering the entire details click on the "Next" button or the Summary link at the top of the page to navigate to the Summary Page which is showing in the following screen.



In Summary Page user has to select signature on file option and after reviewing the information filled, user can submit the form by clicking the "Submit" Button.



After submitting the forms, the confirmation message will be shown at the top of the page with the tracking Number which can be used for future references.



After successful submission of the PM160 claim, "Print" button will be enabled. User can click on the "Print" button to take a print out the PM160 report.

_																			
CLAIN CONTROL NUMBER FOR STATE USE CMLY																			
13	P PATSENT HAME (LAST) (FIR					RST) (IMITIAL)			MEDOCAL RECORD			D NO LACODE		DE	Ethak				
Hèl	KAMRUOCIN 34					SMIN							l		Code	foan Indian			
ı s	BORTH DATE AGE SEX M/F PATIENT					'S COUNTY OF RESIDENCE				CO. CODE TELEPHONE			NUMBER HEXT CHOP EXAM		2-Asia				
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At any time while filling up the form user can click on the "Save for Later" button to save the information. And on the basis of the generated Tracking Number, user can pull up the incomplete form by clicking on the "Open Incomplete CHDP" link under the "CHDP" tab.

Create New Growing Up Healthy Form

This functionality enables the registered provider to submit the GUHF Forms through ePortal. The providers can take the print out of the submitted forms. The following are the steps to submit the GUHF Form.

Navigate the PM160 Form

User can click on the GUHF Form from the sub menu Create New CHDP \rightarrow Create New CHDP \rightarrow GUHF Form

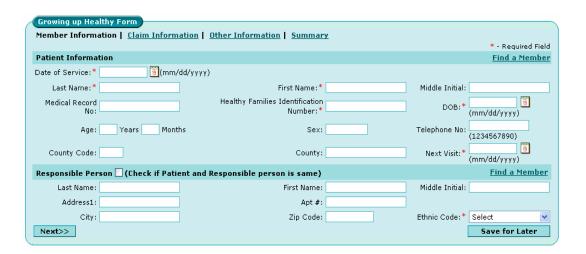


After click on the 'Growing up Healthy Form' from the menu, it will redirect to Member Information Page in the following screen.

Member Information Page

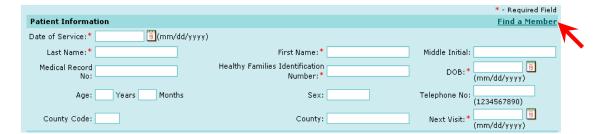
The Member Information Page contains two sections.

- Patient Information Section
- Responsible Person Section



Patient Information Section

To search for a Member, enter the Date of Service in mm/dd/yyyy format and click on the "Find a Member" link.

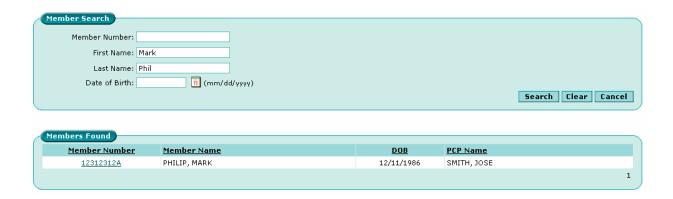


After clicking on the "Find a Member" hyper link, a new screen will be opened with the search criteria. Member Information can be found by entering any of the following information.

- Member Number
- First Name & Last Name
- First name & Date of Birth
- Last Name & Date of Birth

After entering the search criteria user can click on the Search button to get the search results. The screen below shows the search results through the member search.

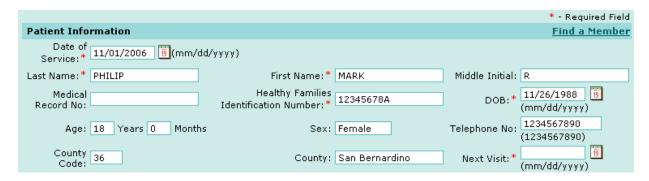
The screen below shows the search result on the basis of the search on Member Number



The screen below shows the search result on the basis of the search on Last Name and First Name of the Member.

If the search results have more than 10 records then the user can see the remaining search results by clicking on the page number at the bottom of the page.

By selecting the "Member Number", the popup will be closed and the selected member details will be populated in the Patient Information Section.



Responsible Person Section



If the responsible person is the same as the patient, user can click on the "(Check if Patient and Responsible person is same)" box. By checking this box the responsible person section will be populated with the patient details. User can edit this information if required.



If you want to continue with the submission of the form click the "Next" button or Claim Information link (next to Member Information) then page will be redirected to the Claim Information Page.

Claim Information Page

This Claim Information page contains three sections.

- Assessment Section
- Additional Assessment Section
- Other Tests Section and
- Immunization Section

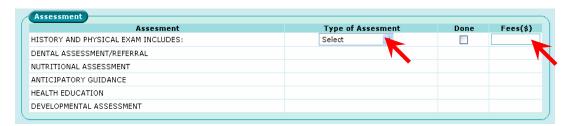
Claim Information Header Section



Visit type and the GUHF Type are the required fields and can not be left blank.

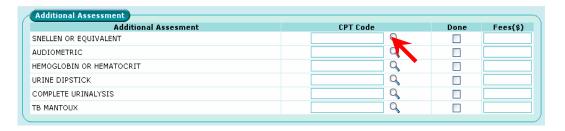
Assessment Section

By clicking on the drop down under the "Type of Assessment", user can select the Assessment Code and can enter the Fees in the respective Fees column



Additional Assessment Section

In this section user can search for the CPT code by clicking on the zoom icon corresponding to the test.

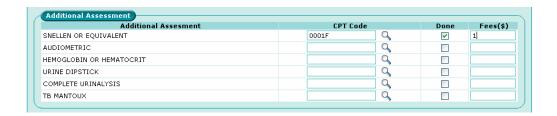


On click of the zoom icon to search for CPT code, a new popup screen will be opened with search criteria. User can search for the CPT code by entering procedure code or description.

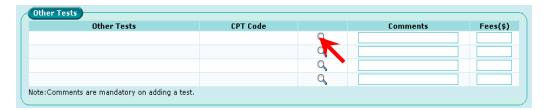
In the search result, user can select the CPT code by clicking on the procedure code number.



Selected CPT code will be populated in Additional Assessment sections as below. Similarly the CPT code can be entered for the other tests also.



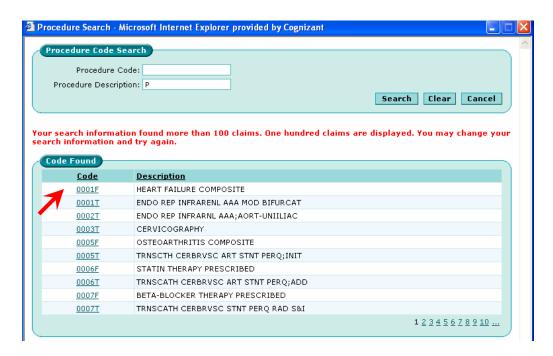
Other Tests Section



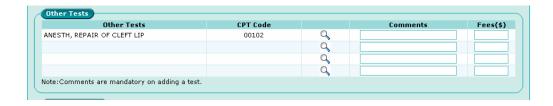
In this section the comments are required for the test.

On click of the zoom icon to search for CPT code, a new popup screen will be opened with search criteria. User can search for the CPT Code by entering Procedure Code or Description.

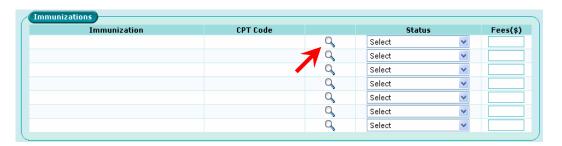
In the search result, user can select the CPT Code by clicking on the Procedure Code Number.



Selected CPT code will be populated in Other Test sections



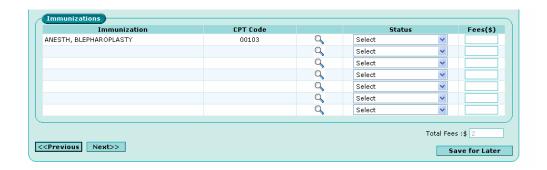
Immunization Section



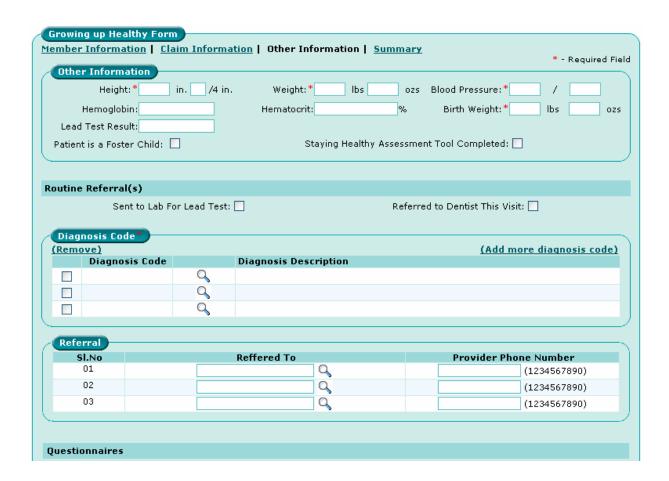
In this section, Click the CPT Code search zoom icon, on click of the icon a new popup screen will be opened where the user can search on the basis of the CPT Code or the Description.



Selected CPT code will be populated in Immunizations sections.



Click on the previous button will take the user to the Member Information Page. On Click of the "Next" button or Other Information Link, the page will be redirected to Other Information page which is showing in the following screen.



Other Information Page

Other Information page contains the following sections

Other Information Section



If the visit type is partial, it will be optional for the user to enter Height, Weight and Blood Pressure, otherwise in all the other cases user will have to fill in these details in order to successfully submit the form.

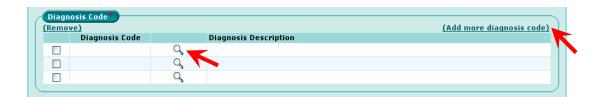
Routine Referral(s) Section

User can select any one of the check box from the screen.



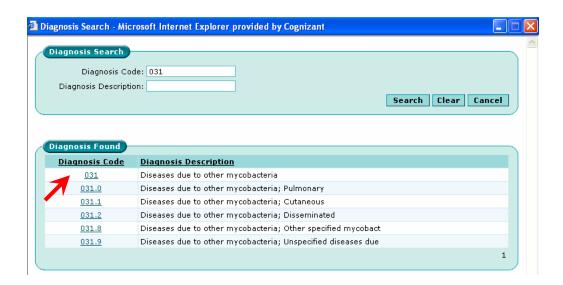
Diagnosis Section

User can enter any number of Diagnosis Codes by clicking on the "Add more Diagnosis code" link. On click of the link a new row will be added for the Diagnosis Code.

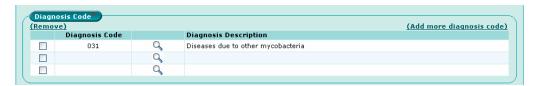


On click of the zoom icon a popup screen will be opened, where the user can enter diagnosis code or description and press "search" button to see the results.

User can select the required Diagnosis Code by clicking on the Diagnosis Code link in the below screen.



After selecting any one of the Diagnosis Code, the Diagnosis Code and Description will be populated in the Diagnosis Sections.



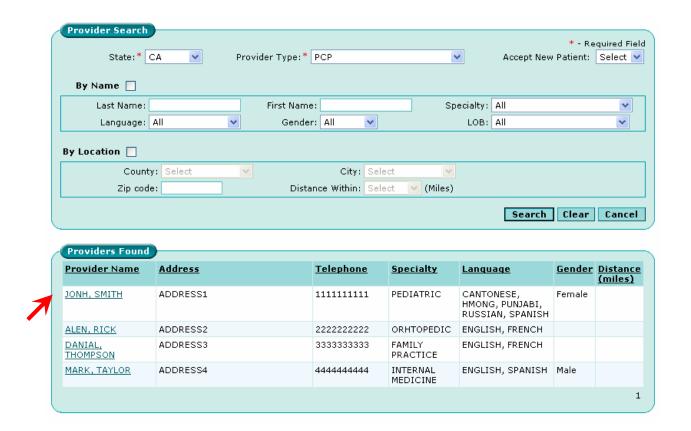
Referral Section

User can enter three Referral Names.

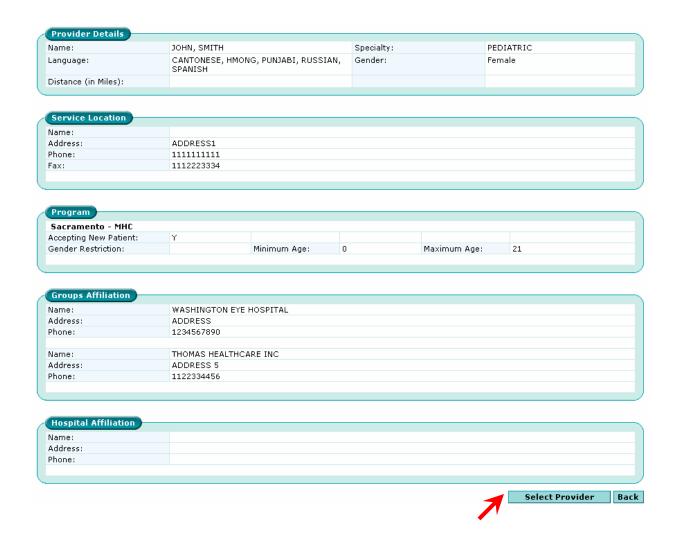


Click the search zoom icon to open the search popup screen as below

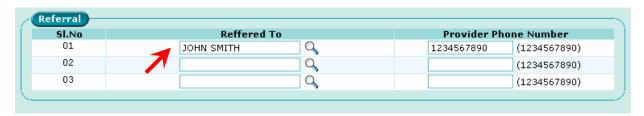
In the search screen if the user does not want to search using Name or location he can uncheck the box near the "By Name" and "By Location" labels. User will have to enter the Provider Type and the State for the search.



By clicking on the "Provider Name" data link user can see the details of the provider as shown in the screen below.

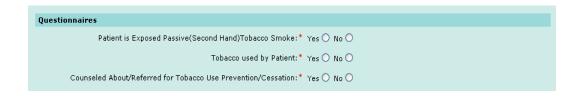


After clicking on the "Select Provider" button the search screen will be closed and the corresponding provider details will be filled in the Referral section.



Questionnaire Section

User can select Yes or No option for all the questions in the following screen.



WIC Section

User can select any check box from the following screen (either Enrolled in WIC or Referred to WIC)



Pay To Provider Section

User has to enter Pay to Provider information manually.



Rendering Provider Section

User has to enter Rendering Provider manually.

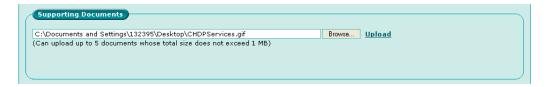


Comments/Problems Section

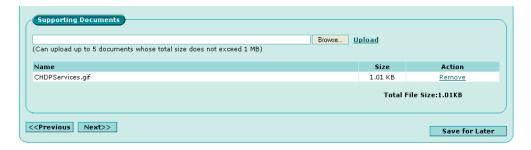
User can enter any comments or New Born Information in this section.



User can upload supporting documents for which the total size should not exceed 1 MB.



User can upload supporting documents where in the total size should not exceed 1 MB. By clicking on the browse button user can search for the document and on the click of the upload button the document will be uploaded.



After entering the entire details click on the "Next" button or the "Summary" link at the top of the page to navigate to the summary Page which is showing in the following screen.

Summary Page

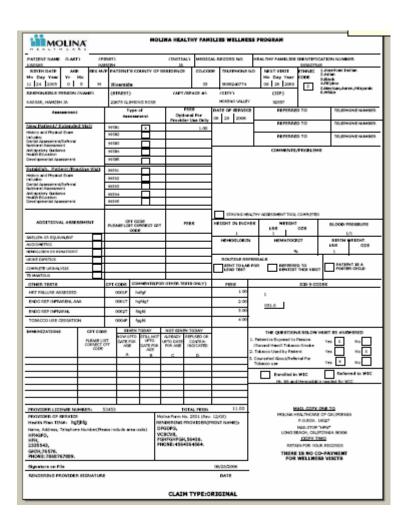
In Summary Page user has to select "Signature on file" check box and after reviewing the information filled, user can submit the form by clicking the "Submit" button.



After submitting the forms, the confirmation message will be shown at the top of the page with the Tracking Number which can be used for future references.



After successful submission of the GUHF Form, "Print" button will be enabled. User can click on the "Print" button to take a print out the GUHF report in PDF format which is showing below.



Open Incomplete CHDP Form

This functionality enables the provider to open incomplete CHDP forms to continue the submission process.

Navigate the PM160 Form

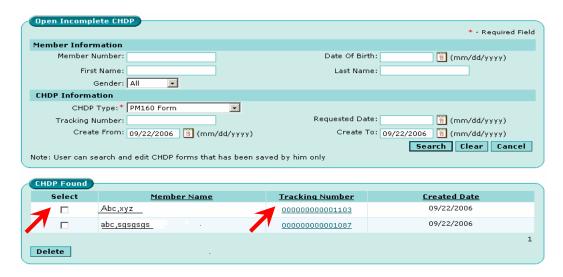
User can click on the Open Incomplete CHDP from the CHDP menu ((CHDP → Open Incomplete CHDP)



Through this screen the user can fetch the saved PM160 and Growing Up Healthy Forms.

The saved CHDP Forms can be fetched on the basis of the Member Information or the CHDP Information. In both the cases user needs to specify the CHDP type.

After entering the search criteria user can click on the "search" button to see the results.



By clicking on the Tracking Number in the search result user can open the form and start working on it. User can see the member Information by clicking on the Member name. Also the user can delete the saved Form by clicking on the check box against that form in the search result and pressing the "Delete" Button. Overridable